



Reporting Dashboard Example for Strategic Plan Execution

Ver 1.0 – February 2019

The following is for illustrative purposes only and does not reflect actual status of or issues arising during Strategic Plan execution. It is an example that should be adapted for each clinic's specific needs. Check back periodically to download the latest update of this document—it will be revised on an on-going basis with further details.

Goal 1: Improve Community Health

Objective A	Objective B	Objective C
On track, no risks or issues identified at this time	At risk, issues may affect schedule and/or outcomes	Risks are now affecting schedule and/or outcomes
<u>Key Accomplishments</u> <ul style="list-style-type: none"> Identified top three needs from Health Needs Assessment 	<u>Key Accomplishments</u> <ul style="list-style-type: none"> Set up protocols for patient issue monitoring 	<u>Key Accomplishments</u> <ul style="list-style-type: none"> No activity has occurred this in quarter on this Objective
<u>Performance Outcomes</u> <ul style="list-style-type: none"> None at this time 	<u>Performance Outcomes</u> <ul style="list-style-type: none"> None at this time 	<u>Performance Outcomes</u> <ul style="list-style-type: none"> None at this time
<u>Risks and Issues</u> <ul style="list-style-type: none"> None identified 	<u>Risks and Issues</u> <ul style="list-style-type: none"> IT is insufficient to efficiently collect and analyze data 	<u>Risks and Issues</u> <ul style="list-style-type: none"> Board Advocacy Committee (Owner) does not yet exist
<u>Impacts</u> Not applicable	<u>Impacts</u> <ul style="list-style-type: none"> Paper-intensive collection and analysis may require more time than expected. This may affect the timeline for developing some aspects of our external specialist network. 	<u>Impacts</u> <ul style="list-style-type: none"> Policy needs have not been identified and there is no one currently monitoring policy. Later tasks (e.g., legislative advocates) are likely to be behind schedule.
<u>Suggested Remedies</u> <ul style="list-style-type: none"> Not applicable 	<u>Suggested Remedies</u> <ul style="list-style-type: none"> Upgrading IT is likely cost-prohibitive. Recommend proceeding as-is, developing new networks as we can, and adding specialists in other areas later if appropriate. 	<u>Suggested Remedies</u> <ul style="list-style-type: none"> ED cannot take ownership given other operational and higher-priority Strategic Plan-related assignments. Board needs to set up Committee as soon as possible to start work.
<u>Resolutions</u> <ul style="list-style-type: none"> To be determined 	<u>Resolutions</u> <ul style="list-style-type: none"> To be determined 	<u>Resolutions</u> <ul style="list-style-type: none"> To be determined