

Gary E. Foresman, MD

Welcome to Middle Path Medicine! We would like to introduce you to Gary E. Foresman, MD, Founder and President of Middle Path Medicine. Our staff is dedicated to assisting you on your journey to health and healing. In this welcome packet, you will find brochures and handouts regarding the Wellness Evaluation, BioImpedance Analysis, the Foundations of Health, the Basic Nutritional Protocol, and information about the services available to you from the team here at Middle Path Medicine.

Here is just a sampling of the information and health assistance Middle Path Medicine offers:

- Gary E. Foresman, MD Fellowship Trained & Board Certified Internal Medicine Specialist, Fellowship
 Trained & Board Certified in Functional, Anti-Aging and Regenerative Medicine, and an Integrative
 Oncology Fellow
- **Jessica C. Joslyn, PA-C** Certified Physician Assistant, graduate of the Primary Care Associate Program at the Stanford University School of Medicine. Offers traditional family care, naturopathic medicine, and Lyme disease management, and more.
- **Medical Assisting Staff** Our Medical Assistants go above and beyond every day to ensure that all of your health & wellness questions are resolved in a timely and accurate manner. The MAs at Middle Path Medicine are your best resources for helping you achieve optimal health.
- Intravenous Nutrition Therapy Administered under the direction of Dr. Foresman by our Registered Nursing staff. IV Therapy can be used to support your immune system, as an adjunct to chemotherapy, for surgery and travel preparation, and to address many other specific needs.
- Supplement Shop Offering the finest herbal and vitamin nutritional support available anywhere. Each supplement is hand selected by Dr. Foresman. Our Supplement Shop offers a 10% discount for our 55 and over shoppers every day, and everyone can take advantage of 10% off most items every Saturday! Many of our favorite supplements are available for Buy One, Get One FREE! Our shop is open to the community, not just our patients!
- **Www.MiddlePathMedicine.com** Your primary source of information regarding any health concern. While visiting, sign up for our **E-Mail Newsletters** for the latest articles from Dr. Foresman and our entire staff, as well as sale announcements and any upcoming events.

What to Expect

When you become a patient, you will go through our Wellness Evaluation – this is a time to establish your chart, obtain information regarding *you*, and run some simple and effective tests that help us measure how *well* you are. The Wellness Evaluation takes between 30 and 45 minutes and includes a tour of our office so you can actually see what we have to offer. Our Medical Assistants handle this visit.

Your initial appointment with Dr. Foresman or Jessica the Physician Assistant will be about an hour long. This will give you time to discuss your health concerns in detail. In order to make the most of your visit, please follow these suggestions:

- 1. Write down questions you have and bring a pen and paper for notes.
- 2. Bring any supplements, vitamins, and medicines you are taking so we can review them.
- 3. A copy of your specific recommendations will be provided for your reference.
- 4. The Middle Path Medicine Supplement Shop is here to serve you should the doctor or PA prescribe any supplements. We are happy to help you in our shop immediately following your visits. Getting the exact prescription given to you by Dr. Foresman or Jessica is the only way to ensure our ability to help you on your journey to health and healing. Most importantly, the staff at MPM can translate Dr. Foresman's utterly illegible handwriting!

Follow up visits are usually 30 minutes long, but you can schedule longer appointments when necessary. You are welcome to call MPM if you have any questions!

Our staff is here to make your visit a comfortable and positive experience. Every effort is made to confirm and keep your appointment time. Please take the time to review our cancellation policy. We request that you check in at our front desk 15 minutes prior to your scheduled appointment. This allows time for the Medical Assistant to check you in, take your vitals, and update any information in your chart.

Once again, welcome to Middle Path Medicine; we look forward to supporting you on your journey to health and healing!

Gary E. Foresman, MD Founder & President Internal & Integrative Medicine	Jessica C. Joslyn, PA-C Certified Physician Assistant	Veronica Stevenson Office Manager
e e	Joy Reyes	Emily Bourassa
Miranda Foresman	Medical Assistant	Supplement Shop
Creative Director		
	Crystal Olivo	Geri Richards
Heather Vorhies	Medical Assistant	Supplement Shop
Receptionist		
	Crystal Silvera	Joy Grunklee
	Registered Nurse	Supplement Shop



MEDICAL HISTORY (1)

(PAGE 1 OF 4) PLEASE CO	MPLETE ALL 4	Today's Date:				
Name:		Age:	Date of Bi	rth:	Sex: M/F	
Marital Status (circle one):			life partner		widowed	
Do you have children? If yes,	please list nar	mes and ages: _				
If you PRESENT HEALTH CONCE What are your most important	RNS:		f the following questors of importance?	ions, please attac	h an extra page.	
Describe in detail the history of				life.		
1 2						
3.						
MEDICINES:						
Please list all of the prescript	ion and over-t	the-counter med	lications you are cu	rrently taking inclu	ding dosage and frequency:	
SUPPLEMENTS: Please list all of the nutritions					sage and frequency:	
ALLERGIES: Please list all known allergies	(drug, food, cl	hemical and envir	ronmental):			
MEDICAL HISTORY:						
Please list all hospitalizations Indicate the effectiveness of e		•	for various ailments,	both conventiona	and alternative.	
indicate the effectiveness of e	acii (rea(iiieii).					
SURGICAL HISTORY:						
Please list any surgeries and	dates:					
ACCIDENTS:						
	cidents seve	re iniliries nead i	niuries and broken b	ones and dates:		

MEDICAL HISTORY (2)

(PAGE 2 OF 4) PLEASE COMPLETE ALL 4 PAGES.

On the picture, mark and "X" Please rate the severity of partype of pain: Sharp Du Shooting Burning Tin How often do you have this party is it constant or does it come Activities that are painful: Have you ever had the	ain II [nglii pain an Sittir	on a scale of 1-10 (□ Throbbing □ Num ng □ Cramps □ St n? □ ud go? □ ng □Standing □Wa	1=least nbness iffness alking	pain): □ Aching □ Swelling □	□ Oth	er down		g.			
Alcoholism Arthritis Bleeding/Bruising Bronchitis (chronic) Diabetes Epilepsy		N Anem N Asthm N Blood N Cance N Drug I N Glauc	ia na Transfi er Depend oma	usion	Y Y Y Y Y	N N N N N	Anorexia Back Tro Breast L Cataract Emphyse Gout	ouble ump	Y Y Y Y Y Y	N N N N N	
Heart Disease High Blood Pressure Kidney Disease Migraines Pacemaker Stroke Varicose Veins	/ / /	N High C N Liver I N Mitral N Prosta N Thyro	Disease Valve F ate Prob id Disea	erol e Prolapse blems ase	Y Y Y Y	N N N N	Low Bloo Multiple	ezema od Pressure Sclerosis ric Care	Y Y	N N N N N	
Have you ever had any	y o	f the following	infecti	ons (plea	se c	ircle	any infection y	ou have ev	er ha	d)?	
AIDS/HIV		Bladder Infections	s	Bronchitis			Chicken Pox	Dipthe	eria		
Hepatitis		Herpes		Measles			Mono	Mump	S		
Pneumonia		Polio		Rheumatic	Fev	er	Rubella	Scarle	et Fev	er	
Sexually Transmitted		Shingles		Sinusitis			Tonsillitis	Tuber	culosi	s	
Typhoid Fever		Vaginal Infections	S	Whooping	Cou	gh					
FOR WOMEN Age at 1st period: Period frequency (i.e. 28 of Days of flow? Any problems with PMS?	day	rs)		Last Par Ever hav	ve an		ormal Pap?	Yes	No)	
Any irregularities with peri	ods	s?		Do you	do se	If brea	ast exam?	Yes	No)	
Last menstrual period? Extreme menstrual pain? Are you satisfied with sex life?			Last mammogram? History of breast lump? If "yes", describe:		Yes	No	ı				
Any history of infertility?							1				
List each pregnancy included delivery (including C-section)		-	-	es and birth	ns (ir	cludir	ng <i>birth date</i>). It	f complication	ns witl	h pregnanc	y or

MEDICAL HISTORY (3)

(PAGE 3 OF 4) PLEASE COMPLETE ALL 4 PAGES.

FOR MEN			
Last prostate exam?	Last PSA?		
How many times do you get up at night to urinate?			
Are you satisfied with your erections? Y N	Are you satisfied with your sex life? Y N		
MEDICAL SERVICES			
Please indicate the date you last received the following	ng or put N/A for services that do not apply to you:		
Tetanus shot Flu shot			
	Chest X-Ray		
Colonoscopy — Eye Exam			
Bone Density Coronary cal	Icium score		
LIFESTYLE			
List other physicians/healers you are seeing (name/phone)):		
DIET			
Do you have any dietary restrictions?			
Do you have any cravings for any particular type of for	ood (be specific)?		
Are you satisfied with your diet? Yes No			
If "no" to the above, why? How much water do you drink daily?	Other liquids?		
Tiow much water do you drink daily?	Other liquids!		
What did you eat and drink yesterday or a typical day			
Breakfast:			
Snack:			
Snack:			
Dinner:			
Snack:			
Smoking (type and amount per day)			
If you are a former smoker, what was your quit date?			
Do you drink alcohol? (type and amount per week)			
If you used to drink alcohol, when did you quit?			
Do you drink caffeine? (type and amount per week)			
Do you use recreational drugs? (type and amount per			
Usual weight? Are you hap			
How much sleep do you get?Do you feel	I rested enough?		
EXERCISE:			
Please describe the exercise you do each week (inclu	ude minutes per session and days per week):		
Do you enjoy exercise? Yes No			

MEDICAL HISTORY (4)

(PAGE 4 OF 4) PLEASE COMPLETE ALL 4 PAGES.

Describe your stress leed Describe any stress reconstruction	evel (circle one):	none mild		vere ncy:		
Do you use paint, chem Have you moved to a n Have you done any rem Do you have any mold Do you suffer from aller How many times have y List dental history (proc	le/pets in your life' ricultural/industrial nicals or solvents and the whome recently? It your home or wargies? you used antibioticedures):	? I area? at home, for hobbies /? ? work area? cs in the past two ye	ears?			
FAMILY HISTO	vaccinations:					
(please include any	•	r who has had the elationship	e following illnesses):	:		Relationship
Allergies/Asthma Arthritis Cancer Diabetes Gout High Blood Press. Kidney Disease Migraines Stroke Other:	N Y		Bleeding Depression Drugs/Alcohol Heart Disease High Cholesterol Mental Illness Obesity	N N N N N N N	Y - Y - Y - Y - Y -	
			If living, c	curren	t heal	th (good, fair, poor)
Paternal Grandmother Paternal Grandfather Maternal Grandmother Maternal Grandfather Father Mother Siblings	Present Age	Age at Death	If Decease	ed, Ca	use of	Death
Spouse Children						

MPM FORM 004, 02/11/2008



INTAKE FORM

		TODAY'	S D ATE
PATIENT INFO	RMATION		
		Social Se	ecurity #:
Home Phone:	Work Phone:	Cell Phone/Pager:	Fax
Date of Birth:	Sex: □ M □ F Age:	_ □ Single □ Married □ Wid	owed □ Divorced □ Separated
Address:			
City:		State:	Zip Code:
Occupation:	Employer:		
Employee Address:		Emplo	yee Phone:
*(required) E-mail Add	ress:		
	ive our e-mail newsletter?		
_	y, Who Should We Contact?	Phone #:	Work #:
Relationship to Patient	i:	Cell Phone or Pager #:	
INSURANCE IN	FORMATION		
	n Medicine does not bill your insu n on hand in case of a referral or		ce, we do need to keep current
Insurance Carrier:		ID#:	
Group (if applicable):	Name	e on Card:	DOB:
HOW DID YOU	HEAR ABOUT US?		
	atient, please give us their name so	that we may thank them:	
□ Newspaper		□ Online	
□ Radio		□ Word of mouth	
□ Other, please	specify:		



OFFICE PAYMENT POLICY

We are very glad you chose us to assist you in achieving better health and vibrancy. Your health is our primary concern, and we will strive to provide you consistently excellent healthcare. In order to make the handling of your financial obligations as smooth as possible, please read and sign the following office policy. If you have questions, our staff will be glad to assist you.

CASH PRACTICE

Middle Path Medicine (MPM) does not bill to any insurance companies, when you come in for your visit you will be responsible for paying at the time of service either by cash, check or credit card. We will provide you a copy of your superbill, which you can submit to your insurance company. Your insurance company will then be responsible for reimbursing you directly for your visit with MPM. You will be seeing providers at MPM as an out-of-network provider and you should contact your insurance company to see how your insurance will reimburse you and if there is any additional paperwork they require from you.

PHONE APPOINTMENTS

If you schedule a phone appointment with Dr. Foresman, it will be at the same rate for the designated time of the appointment as if you were to come in. When scheduling the appointment you will be asked for a credit card to hold the appointment. This credit card will be charged for the price of the appointment before you speak with Dr. Foresman. If we are unable to reach you at the time of the appointment at the designated phone number given to us, your credit card will be charged a missed appointment fee of 50% the amount of the appointment scheduled.

CANCELLATION POLICY

We value your time, and appreciate you showing value for ours as well. We realize that sometimes emergencies arise, and canceling an appointment might be necessary. We do, however, require a 24-hour notice for cancellations. If you miss an appointment, or cancel with less than the 24-hour notice required, you will be invoiced for half (50%) of the amount of the scheduled visit. Each second and subsequent missed visits will be charged full (100%) of the amount of the scheduled visit. When invoiced for these charges you will have 30 days to pay or the balance will be sent to the Credit Bureau of San Luis Obispo County.

REESTABLISHING POLICY

After two years of not seeing one of our healthcare providers you will need to reestablish as a new patient. This entails new patient paperwork, the Wellness Evaluation and 1 hour consultation. We will give you a courtesy call prior to the 2 years as we hope to provide you with continuous care.

I have read and understand my responsibility to pay for my care for servi in this office.				
Printed Patient Name	 Date			
Patient Signature				

MEDICARE PATIENTS: PRIVATE CONTRACT AGREEING TO NOT BILL

business is Middle Path M who resides at:	Medicine, and patientary seeking services coverenced Budget Act of 1997. To the Medicare program ef	("Physician"), whose principal place of("Patient") and is a ed under Medicare Part B pursuant to the Physician has informed Patient that fective on January 1, 2011 for a period of at ang in Medicare Part B under Sections 1128, surity Act.
• Physician agrees to pro	vide the following medical	services to Patient (the "Services"):
Patient Office Visit; EKG; Trigger Point I Handling Fee; Admi	Complex Est. Patient Office \ Injection; Glucose Check; Lip nistration Fee; Intravenous T rices, the Patient agrees to	make payments to Physician pursuant to
the Office Fee Schedule. following:	Patient also agrees, under	stands and expressly acknowledges the
 Medicare program Patient is not curred Patient acknowled reimbursement required Patient acknowled for the Services be supplemental insummer. Patient acknowled covered items and Medicare, and that to other Medicarehave not opted-outenament. Patient agrees to be payment in full for Medicare claim for Medicare claim for Patient understand furnished by the payment agrees to be result from violation. 	with respect to the Service ently in an emergency or under that neither Medicare's gulations apply to charges ages that Medi-Gap plans were plans may likewise ages that he has a right, as a services from physicians at the patient is not compelled to covered services furnished the Services, and acknown the Services and that not be that Medicare payment thysician that would have on the patient and a proper Medicare imburse Physician for an of this Agreement by Patients and a proper was an of this Agreement by Patients and a proper was an of this Agreement by Patients and a proper was an of this Agreement by Patients and a proper was an of this Agreement by Patients and a proper was an of this Agreement by Patients applied to the patients and a proper was an of this Agreement by Patients applied to the patients and a proper was	will not provide payment or reimbursement de under the Medicare program, and other deny reimbursement. a Medicare beneficiary, to obtain Medicare and practitioners who have not opted-out of ed to enter into private contracts that apply d by other physicians or practitioners who rough insurance or otherwise, to make ledges that Physician will not submit a Medicare reimbursement will be provided. will not be made for any items or services therwise been covered by Medicare if there are claim were submitted. y costs and reasonable attorneys' fees that
Executed on	by	
Name:	Signature	
and Gary E. Foresman, MD		

Middle Path Medicine

HIPAA Notice of Privacy Practices Effective date: September 23, 2013

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review this notice carefully.

Your medical record may contain personal information about your health. This information may identify you and relate to your past, present or future physical or mental health condition and related health care services and is called Protected Health Information (PHI). This Notice of Privacy Practices describes how we may use and disclose your PHI in accordance with applicable law. It also describes your rights regarding how you may gain access to and control your PHI. We are required by law to maintain the privacy of PHI and to provide you with notice of our legal duties and privacy practices with respect to PHI. We are required to abide by the terms of this Notice of Privacy Practices. We reserve the right to change the terms of our Notice of Privacy Practices at any time. Any new Notice of Privacy Practices will be effective for all PHI that we maintain at that time. We will provide you with a copy of the revised Notice of Privacy Practices by posting a copy on our website, sending a copy to you in the mail upon request or providing one to you at your next appointment.

How we may use and disclose health care information about you:

For Care or Treatment: Your PHI may be used and disclosed to those who are involved in your care for the purpose of providing, coordinating, or managing your services. This includes consultation with clinical supervisors or other team members. Your authorization is required to disclose PHI to any other care provider not currently involved in your care. **Example:** If another physician referred you to us, we may contact that physician to discuss your care. Likewise, if we refer you to another physician, we may contact that physician to discuss your care or they may contact us.

For Payment: Your PHI may be used and disclosed to any parties that are involved in payment for care or treatment. As you pay for care or treatment completely out of pocket with no use of any insurance, you may restrict the disclosure of your PHI for payment. **Example:** Obtaining approval for a medical procedure may require the disclosure of PHI norder to establish medical necessity.

For Business Operations: We may use or disclose, as needed, your PHI in order to support our business activities including, but not limited to, quality assessment activities, employee review activities, licensing, and conducting or arranging for other business activities. We may also disclose PHI in the course of providing you with appointment reminders or leaving messages on your phone or at your home about questions you asked or test results. Example: We may share your PHI with third parties that perform various business activities (e.g., Council on Accreditation or other regulatory or licensing bodies) provided we have a written contract with the business that requires it to safeguard the privacy of your PHI.

Required by Law: Under the law, we must make disclosures of your PHI available to you upon your request. In addition, we must make disclosures to the Secretary of the Department of Health and Human Services for the purpose of investigating or determining our compliance with the requirements of the Privacy Rule, if so required.

Without Authorization: Applicable law and ethical standards permit us to disclose information about you without your authorization only in a limited number of other situations. Examples of some of the types of uses and disclosures that may be made without your authorization are those that are:

- Required by Law, such as the mandatory reporting of child abuse or neglect or mandatory government agency audits or investigations (such as the health department)
- Required by Court Order
- Necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. If
 information is disclosed to prevent or lessen a serious threat it will be disclosed to a person or persons reasonably
 able to prevent or lessen the threat, including the target of the threat.

Verbal Permission: We may use or disclose your information to family members that are directly involved in your receipt of services with your verbal permission.

With Authorization: Uses and disclosures not specifically permitted by applicable law will be made only with your written authorization, which may be revoked. Your explicit authorization is required to release psychotherapy notes and PHI for the purposes of marketing, subsidized treatment communication and for the sale of such information.

Your rights regarding your PHI

You have the following rights regarding PHI we maintain about you. To exercise any of these rights, please submit your request in writing to our Privacy Officer:

- Right of Access to Inspect and Copy. You have the right, which may be restricted only in exceptional
 circumstances or with documents released to us, to inspect and copy PHI that may be used to make decisions about
 service provided.
- **Right to Amend.** If you feel that the PHI we have about you is incorrect or incomplete, you may ask us to amend the information although we are not required to agree to the amendment.
- Right to an Accounting of Disclosures. You have the right to request an accounting of certain of the disclosures
 that we make of your PHI. We may charge you a reasonable fee if you request more than one accounting in any 12month period.
- **Right to Request Restrictions**. You have the right to request a restriction or limitation on the use or disclosure of your PHI for services, payment, or business operations. We are not required to agree to your request.
- **Right to Request Confidential Communication.** You have the right to request that we communicate with you about PHI matters in a specific manner (e.g. telephone, email, postal mail, etc.)
- Right to a Copy of this Notice. You have the right to a copy of this notice.

Website Privacy

Any personal information you provide us with via our website, including your e-mail address, will never be sold or rented to any third party without your express permission. If you provide us with any personal or contact information in order to receive anything from us, we may collect and store that personal data. We do not automatically collect your personal e-mail address simply because you visit our site. In some instances, we may partner with a third party to provide services such as newsletters, surveys to improve our services, health or company updates, and in such case, we may need to provide your contact information to said third parties. This information, however, will only be provided to these third-party partners specifically for these communications, and the third party will not use your information for any other reason. While we may track the volume of visitors on specific pages of our website and download information from specific pages, these numbers are only used in aggregate and without any personal information. This demographic information may be shared with our partners, but it is not linked to any personal information that can identify you or any visitor to our site.

Our site may contain links to other outside websites. We cannot take responsibility for the privacy policies or practices of these sites and we encourage you to check the privacy practices of all internet sites you visit. While we make every effort to ensure that all the information provided on our website is correct and accurate, we make no warranty, express or implied, as to the accuracy, completeness or timeliness, of the information available on our site. We are not liable to anyone for any loss, claim or damages caused in whole or in part, by any of the information provided on our site. By using our website, you consent to the collection and use of personal information as detailed herein. Any changes to this Privacy Policy will be made public on this site so you will know what information we collect and how we use it.

Breaches:

You will be notified immediately if we receive information that there has been a breach involving your PHI.

Complaints:			
If you believe we have	violated your privacy rights, you have the r	ight to file a complaint in writing with our Of	fice Manager
If you have questions a	and would like additional information, you n	nay contact us at 805-481-3442.	
•	•	•	
Print Name	Signature	Date	



MIDDLE PATH MEDICINE

THE OFFICE OF
GARY E. FORESMAN, M.D. & JESSICA JOSLYN, PA-C

AUTHORIZATION FOR RELEASE OF INFORMATION

As deemed under the HIPPA (Health Insurance Portability and Accountability Act of 1996) Compliance Privacy Standard code 164.508(b)(6).

Ι,	, [Date of Birth:	ጋ the undersigned do hereby authorize:
	(Physician, Hospital, Clinic)	
	$\overline{ m (Address)}$	(Phone Number)
	(City, State, Zip Code)	(Fax Number)
Γo release in	formation to:	
	Middle Path Medicine 180 West Le Point St. Suite A Arroyo Grande, CA 93420 Telephone: (805) 481-3442 Fax Number: (805) 481-3443	
	ation which said person/company may request c he person/persons named above.	concerning my present illness/injury while I was
Date	Patient'	

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MPM FORM 004, 02/11/2008