



**Lunenburg Academy
Foundation**

If you have any questions
regarding this form, or
your donation, please
contact:

Felicia Knock,
Administrator
Ph: 902-634-8130
administrator@lunenburg
academyfoundation.com

PO Box 697
Lunenburg, Nova Scotia
B0J 2C0

Registered Charity #:
11902 5757 RR0001

Securities Transfer Form

From Donor to Broker

Donor Information (required for tax receipting purposes)

Name: _____
Address: _____ City: _____
Province: _____ Postal Code: _____
Phone: _____ Cell: _____
Email: _____

Broker Information

Financial Institution: _____
Name of Investment Advisor: _____
Client Account #: _____

I would like the following investments currently held in my account at your
firm to be transferred to the Lunenburg Academy Foundation via its broker:

| | |
|-------------------------------------|--------------------------|
| National Bank Financial | Katrina Galbraith |
| 1969 Upper Water Street, Suite 1601 | Tel: 902-496-7712 |
| Halifax, Nova Scotia B3J 3R7 | Fax: 902-496-7701 |
| Toll Free: 1-877-436-7738 | Katrina.galbraith@nbc.ca |

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|---------------|------------|---------------|
| Security Name | #of Shares | CUSIP#/Symbol |
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| Security Name | #of Shares | CUSIP#/Symbol |
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Lunenburg Academy Foundation's account number with National Bank
Financial is 11VW72A

CUID: NBCS
DTC: 5008
EUROCLEAR: 93044
FIN: T080

Signature of Donor: _____ Date: _____

Thank you for your generosity!

lunenburgacademyfoundation.com