

Program Components

College funding recommendations & design Parent cash flow improvement Aid eligibility & comparison report Financial Questionnaire, review What if analysis — financial change College cost projections on parent retirement — Retirement Ready or Not? College loan projections and estimated repayment for student College loan projections and estimated repayment for parent The DIY version college software platform FAFSA form review 1st year CSS Profile form review 1st year		
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College loan projections and estimated repayment for student College loan projections and estimated repayment for parent The DIY version college software platform FAFSA form review 1st year	•	•
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The DIY version college software platform ✓ FAFSA form review 1st year	•	✓
FAFSA form review 1st year	•	•
	•	✓
CSS Profile form review 1st year ✓	•	•
	•	•
Monthly educational webinars ✓	•	•
Monthly College Knowledge Newsletter ✓	•	•
Personality assessment, career path and major identification	•	•
Customized college search/college comparison/college application list	•	•
Individual Merit Scholarship search and reports	•	•
Online Test Prep for PSAT/ACT/SAT	•	•
College and scholarship application deadlines spreadsheet	•	~
College software platform Pro Account	•	~
Review of 3 college applications	•	~
Review and editing of 3 college essays	•	•



	Bronze	Silver	Gold
Senior year subscription to EFC Plus		•	✓
FAFSA form input and submission 1st year		•	✓
CSS Profile Form input and submission 1st year		✓	✓
Unlimited coaching and review for personal statement			✓
Unlimited coaching and review of college applications			•
Unlimited coaching and review of scholarship applications			•
Essay edits, up to 10			•
Essay and Application Boot Camps included			✓
Resume creation			✓
Financial Aid Award Letter review and appeal			•
FAFSA/CSS Profile/Supplements filing all 4 years			•
Annual reviews with student and parents			•
Coaching for Entrance Counseling			•
Coaching for Federal Promissory Note			•
Coaching for Federal Exit Counseling once graduated			✓
Coaching for Federal Payment Options once graduated			•
3rd Party Scholarship Search System			✓

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