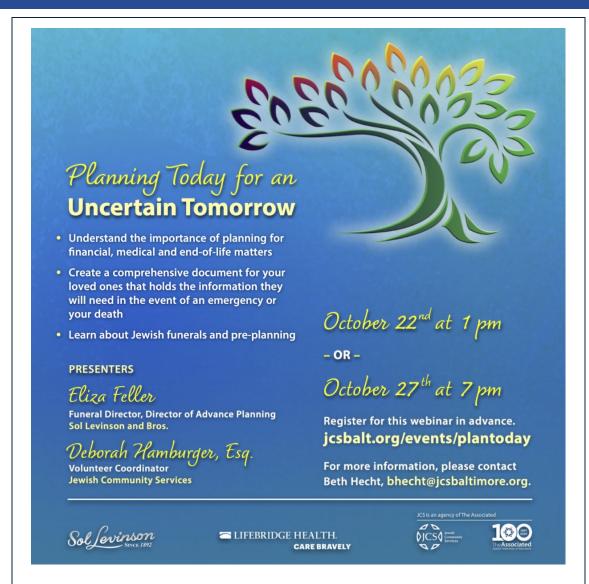


Newsletter - October 2020

Planning Today for an Uncertain Tomorrow



It's safe to say that most of us begin to think about our retirement fairly early in our careers. But many of us haven't given as much thought to other important decisions we need to make in case of an emergency.

<u>Please join us</u> for one of our free webinars that will review what you need to put in order now - such as legal documents and clear instructions for certain scenarios - to ensure your family does not have to scramble to make decisions later.

Topics we will be addressing:

- Why should we make any plans now, when things seem so uncertain these days?
- What decisions do we need to make whether we are still building our professional and family lives, or as we approach retirement?
- What can we do now to help our family and also ensure our wishes are followed?

Registration is required.

National Retirement Security Week Oct. 18-24



The 3rd week in October is National Retirement Security Week.

Complete retirement planning includes the obviously financially-driven decisions on when to stop working, what you would like to do in your retirement, and where you would like to live.

It also includes making sure you have advance directives, and allocates resources for things like long-term care. And - whether we like to think about it or not - it also includes planning for your funeral.

Want to know more? Check out this page at National Today.

Advance Planning: A Gift to Your Family



Are you working on retirement planning and want to know how a funeral factors into your financial plans? Are you curious about cemetery choices, or do you just have some questions about the various types of services we provide?

Getting information from us ahead of time can can greatly impact your family's experience at the time of a loss.

You don't need to be ready to decide everything. Whatever your question is, and wherever you are along the timeline of information gathering, please don't hesitate to get in touch.

For more information:

- See our <u>online appointment scheduler</u> for how to set up a phone or Zoom appointment
- Start filling out our Advance Planning Questionnaire
- Take a look at the Advance Planning section of our website, or
- Call us at 410-653-8900

Levinson's is committed to providing the same caring, professional and personalized service that has been synonomous with our name for over 125 years. If you have any questions regarding our services, please contact us so we can help.

Our Locations

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