

**MARLBORO PODIATRY CENTER**

Date \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Chart # \_\_\_\_\_

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Patient's Gender: Male Female

Marital Status: ☐ Single ☐ Married ☐ Partnered  
☐ Widowed ☐ Divorced

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone: Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Other: \_\_\_\_\_

SS # \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Employer Tel # \_\_\_\_\_

Employer Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Person Responsible for Bill, if other than the patient:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone # \_\_\_\_\_

Address, if different from patient: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Reason for Today's Visit***What is the Primary Reason for Today's Visit?* \_\_\_\_\_

How Long Has This Been Bothering You? \_\_\_\_\_ days weeks months years

**HOW DID YOU HEAR ABOUT OUR PRACTICE?**☐ Physician ☐ Family Member ☐ Friend *Name of Referring Person* \_\_\_\_\_☐ Internet ☐ Website ☐ Facebook *Other* \_\_\_\_\_**INSURANCE INFORMATION:****Primary Insurance:** \_\_\_\_\_ **Is this a managed care Medicare (HMO):** Yes No**Are you the Policy Holder?** ☐ Yes ☐ No**If the patient IS NOT the policy holder/subscriber, please provide the following:****Insured Information:**Subscriber Name: \_\_\_\_\_ Relationship: ☐ Spouse ☐ Child ☐ OtherGender: ☐ Male ☐ Female Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_**Secondary Insurance:** \_\_\_\_\_ **Is this a managed care Medicare (HMO):** Yes No**If you are NOT the policy holder/subscriber, please provide the following:****Insured Information:**Subscriber Name: \_\_\_\_\_ Relationship: ☐ Self ☐ Spouse ☐ Child ☐ OtherGender: ☐ Male ☐ Female Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Please Read and Sign:** The above information is correct to the best of my knowledge. I understand that throughout my treatment I am responsible for notifying the physician and/or medical staff of any and all updates to the information related to my health. I authorize payments directly to the physician for surgical and/or medical benefits. In addition, I understand I am responsible for any portion of my bill not covered by my insurance.

\_\_\_\_\_  
Signature of patient or representative\_\_\_\_\_  
Print Name\_\_\_\_\_  
Date

**Medical History****Please Circle if You Have Had Any of the Following:**

AIDS/HIV	Eye Problem	Rash
Allergy to Anesthetic	Fainting	Respiratory Disease
Anemia	Frequent Infections	Rheumatic Fever
Angina	Gout	Shortness of Breath
Arthritis	Headaches	Sinus Problems
Artificial Heart/Valve/Joint	Hearing Problems	Skin Cancer
Asthma	Heart Disease	Special Diet
Back Problems	Hemophilia	Stroke
Bladder Problems	Hepatitis or Jaundice	Swelling in Ankles, Feet
Bleeding Disorders	High Blood Pressure	Swollen Neck/Glands
Cancer, Type: _____	Immune Disorders	Thyroid: Hypothyroid or Hyperthyroid
Chemical Dependency	Kidney Problems	Tired Feet
Chest Pain	Liver Disease	Tuberculosis
Cholesterol: High or Low	Low Blood Pressure	Ulcers - Stomach, Other: _____
Chronic Diarrhea	Neurological	Varicose Veins
Circulatory Problems	Neuropathy	Venereal Disease
Diabetes, Type: _____	Phlebitis	Weight Loss, unexplained
Ear Problems	Psychiatric Care	OTHER _____
Epilepsy	Radiation Treatment	_____

**Review of Systems: If any of the following apply to you, please check off**

<b>Cardiovascular:</b>	<input type="checkbox"/> fever	<input type="checkbox"/> fainting	<input type="checkbox"/> chest pain/pressure	<input type="checkbox"/> leg swelling	<input type="checkbox"/> cold hands/feet	
	<input type="checkbox"/> leg pain while walking	<input type="checkbox"/> heart palpitations	<input type="checkbox"/> vascular disease	<input type="checkbox"/> valve problems	<input type="checkbox"/> None	
<b>Ears/Nose/Throat:</b>	<input type="checkbox"/> sinus problems	<input type="checkbox"/> polyps	<input type="checkbox"/> deafness		<input type="checkbox"/> None	
<b>Endocrine:</b>	<input type="checkbox"/> diabetes	<input type="checkbox"/> thyroid problems			<input type="checkbox"/> None	
<b>Eyes:</b>	<input type="checkbox"/> cataracts	<input type="checkbox"/> glaucoma	<input type="checkbox"/> blindness		<input type="checkbox"/> None	
<b>Gastrointestinal:</b>	<input type="checkbox"/> abdominal pain	<input type="checkbox"/> increased appetite	<input type="checkbox"/> heartburn	<input type="checkbox"/> vomiting	<input type="checkbox"/> blood in stool	
	<input type="checkbox"/> trouble swallowing	<input type="checkbox"/> decreased appetite	<input type="checkbox"/> diarrhea	<input type="checkbox"/> ulcer	<input type="checkbox"/> constipation	<input type="checkbox"/> None
<b>Genitourinary:</b>	<input type="checkbox"/> blood in urine	<input type="checkbox"/> hesitancy	<input type="checkbox"/> incontinence	<input type="checkbox"/> increased urgency		
	<input type="checkbox"/> decreased frequency	<input type="checkbox"/> excessive urination	<input type="checkbox"/> kidney disease	<input type="checkbox"/> kidney stones	<input type="checkbox"/> None	
<b>Hematologic:</b>	<input type="checkbox"/> lower leg ulcers	<input type="checkbox"/> clotting disorders	<input type="checkbox"/> blood thinners	<input type="checkbox"/> anemia	<input type="checkbox"/> sickle cell	<input type="checkbox"/> None
<b>Integumentary:</b>	<input type="checkbox"/> nail abnormalities	<input type="checkbox"/> athlete's foot	<input type="checkbox"/> dry, scaly skin	<input type="checkbox"/> itchiness	<input type="checkbox"/> keloids	<input type="checkbox"/> None
<b>Musculoskeletal:</b>	<input type="checkbox"/> joint swelling	<input type="checkbox"/> muscle weakness	<input type="checkbox"/> muscle pain	<input type="checkbox"/> back pain	<input type="checkbox"/> neck pain	
	<input type="checkbox"/> joint stiffness	<input type="checkbox"/> joint instability	<input type="checkbox"/> joint pain	<input type="checkbox"/> sciatica	<input type="checkbox"/> arthritis	<input type="checkbox"/> None
<b>Neurological:</b>	<input type="checkbox"/> tingling	<input type="checkbox"/> weakness	<input type="checkbox"/> seizures	<input type="checkbox"/> numbness		
	<input type="checkbox"/> headaches	<input type="checkbox"/> tremors	<input type="checkbox"/> paralysis		<input type="checkbox"/> None	
<b>Respiratory:</b>	<input type="checkbox"/> chest pain	<input type="checkbox"/> wheezing	<input type="checkbox"/> COPD	<input type="checkbox"/> coughing	<input type="checkbox"/> snoring	
	<input type="checkbox"/> emphysema	<input type="checkbox"/> shortness of breath			<input type="checkbox"/> None	

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\_\_\_\_\_  
Signature of patient or representative\_\_\_\_\_  
Print Name\_\_\_\_\_  
Date



**PODIATRIC HISTORY:**Have you been to a Podiatrist before? ☐ yes ☐ no**If yes:**

When did you last see a Podiatrist? \_\_\_\_\_

What was the Problem you were treated for? \_\_\_\_\_

What is your Shoe Size \_\_\_\_\_

**SURGICAL HISTORY**

Please Provide Your Surgical History:

Procedure

Date



**Social History:**Do You Smoke ☐ Yes ☐ No If yes how many packs per day \_\_\_\_\_ For How Long \_\_\_\_\_Alcohol Use ☐ Yes everyday (5-7 days/week) ☐ Yes Occasionally/socially ☐ Rarely ☐ NoneSubstance Abuse ☐ No, I have never had a substance abuse problem.☐ Yes, I have a current substance abuse problem.

Please Specify: \_\_\_\_\_

Occupation: \_\_\_\_\_ Does it involve mostly ☐ standing ☐ sittingExercise: ☐ I do not exercise regularly ☐ Yes, I do the following regular exercise: \_\_\_\_\_**Family History:****\*PLEASE INDICATE THE FAMILY MEMBER THAT THE CONDITION APPLIES TO\*****(EX. FATHER, MOTHER, BROTHER, SISTER, ETC.)**

<input type="checkbox"/> Alzheimer's	<input type="checkbox"/> Depression
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Bleeding disorders	<input type="checkbox"/> Emphysema
<input type="checkbox"/> Blood clot	<input type="checkbox"/> Heart Disease
<input type="checkbox"/> Cancer	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Cataracts	<input type="checkbox"/> Neurological
<input type="checkbox"/> Circulation Problems	<input type="checkbox"/> Strokes
<input type="checkbox"/> Other (please specify)	<input type="checkbox"/> Other (please specify)

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\_\_\_\_\_  
Signature of patient or representative\_\_\_\_\_  
Print Name\_\_\_\_\_  
Date

**Name:** \_\_\_\_\_ **Chart #:** \_\_\_\_\_ **Date of birth:** \_\_\_\_\_

**Ethnicity:** ☐ Hispanic or Latino ☐ Not Hispanic or Latino ☐ Declined to specify

**Race:** ☐ Asian ☐ American Indian or Alaska Native ☐ Black or African American

☐ White ☐ Native Hawaiian or other Pacific Islander ☐ Declined to specify

**Preferred Language:** English ☐ Declined to specify

**Pharmacy Name:** \_\_\_\_\_ **Pharmacy Phone:** \_\_\_\_\_

**Pharmacy Address:** \_\_\_\_\_ **City, State, Zip:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Date Last Seen:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Referring Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Date Last Seen:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Privacy Information Preferences**

Do you want to be exempt from public reporting? ☐ Yes ☐ No Can we send mail to the address on file? ☐ Yes ☐ No

Can we call the phone number on file? ☐ Yes ☐ No Can we leave voicemail on machine? ☐ Yes ☐ No

Will you allow us to send internet based (e-mail) delivery of reminders and newsletters? ☐ Yes ☐ No

If yes, please provide your e-mail address: \_\_\_\_\_

Who can we leave messages with? ☐ Wife ☐ Husband ☐ Daughter ☐ Son ☐ Other: \_\_\_\_\_

Name(s): \_\_\_\_\_

**Smoking Status**

☐ Current Every Day ☐ Smoker, Current Status Unknown

☐ Current Some Day ☐ Heavy Tobacco ☐ Unknown If Ever

☐ Former ☐ Never ☐ Light Tobacco ☐ I decline to answer

**Vital Signs**

**Blood Pressure:** \_\_\_\_\_ / \_\_\_\_\_

**Height:** \_\_\_\_\_ **Weight:** \_\_\_\_\_

**Current Medications**

☐ No Known Medications ☐ I take the following medications:

Name: _____	Dose: _____
Name: _____	Dose: _____
Name: _____	Dose: _____
Name: _____	Dose: _____
Name: _____	Dose: _____
Name: _____	Dose: _____
Name: _____	Dose: _____
Name: _____	Dose: _____
Name: _____	Dose: _____

Use the back of this form if more room is needed

**Allergies**

☐ No Known Allergies ☐ No Known Drug Allergies

Name: _____	Reaction: _____
Name: _____	Reaction: _____
Name: _____	Reaction: _____
Name: _____	Reaction: _____
Name: _____	Reaction: _____
Name: _____	Reaction: _____
Name: _____	Reaction: _____
Name: _____	Reaction: _____
Name: _____	Reaction: _____

**Did you get a pneumococcal vaccination?** ☐ Yes ☐ No**Have you fallen in the last 12 months?** ☐ Yes ☐ No **Were you injured from the fall?** ☐ Yes ☐ No**Advanced Directives:** ☐ Living Will ☐ DNR ☐ Durable Power of Attorney ☐ Surrogate Appointed ☐ None

**PLEASE READ AND SIGN:** The information on my intake form(s) is correct to the best of my knowledge. I understand that throughout my treatment, I am responsible for notifying the physician and/or medical staff of any and all updates to the information listed above. (Assignment of Benefits): I authorize payment of medical benefits to the practice named above. (Release of Information): I authorize the release of any medical information necessary to process this claim. (HIPAA Privacy): I acknowledge that I received my HIPAA Privacy Practices Notice. (Medication History): I authorize the Doctor's office to retrieve my medication history.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## HIPAA Acknowledgements and Authorizations

### I. HIPAA Notice of Privacy Practices

#### *Patient Acknowledgement*

We are required by law to maintain the privacy of protected health information, and provide individuals with this Notice of our legal duties and privacy practices with respect to protected health information. If you have any questions, please speak with our HIPAA Compliance Officer in person or by phone at our main phone number.

Signature below is only acknowledgement that you have been given the option of receiving a copy or been afforded an opportunity to review our Notice of our Privacy Practices:

Print Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### II. Authorization for use or Disclosure of Health Information

#### *Patient Contact Information*

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_ Ext: \_\_\_\_\_

I authorize Brief messages with medical information to be left on voicemail at (check all that apply): ☐ Home ☐ Cell ☐ Work

I authorize Extended messages with medical information to be left on voicemail at (check all that apply): ☐ Home ☐ Cell ☐ Work

I authorize secure electronic communications be sent to my email address at: \_\_\_\_\_

Restrictions/Instructions: \_\_\_\_\_

#### *Release of Medical History and Treatment Information*

I authorize the following individual(s) to receive information pertaining to any medical history and treatment received:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ DOB: \_\_\_\_\_ Ph #: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ DOB: \_\_\_\_\_ Ph #: \_\_\_\_\_

Restrictions: \_\_\_\_\_

#### *Release of Billing Information*

I authorize the following individual(s) to receive information pertaining to any billing issue and to act on my behalf:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ DOB: \_\_\_\_\_ Ph #: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ DOB: \_\_\_\_\_ Ph #: \_\_\_\_\_

Restrictions: \_\_\_\_\_

#### *Patient Acknowledgement*

In accordance with the Privacy Rule of the Health Insurance Portability and Accountability Act (HIPAA) of 1996, I understand that:

1. I may revoke this authorization at any time, except to the extent where action has already been taken in accordance to the original authorization for disclosure. My revocation must be in writing, signed by me or on my behalf, and delivered to our office address. My revocation will be effective once received by the practice, Marlboro Podiatry Center.
2. A copy of this authorization may be used with the same effectiveness as the original.

This authorization replaces any prior written authorization I have made regarding the use, release, and disclosure of my medical information.

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Relationship: \_\_\_\_\_

#### *Additional Authorizations*

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

**Patient's Name:****DOB:**

## **Authorization for Treatment & Payment of Medical Benefits Patient Financial Responsibility Form**

Thank you for choosing our practice, Marlboro Podiatry Center, as your healthcare provider. We appreciate the confidence you have shown by your choice and are committed to providing you with the highest quality healthcare. We ask that you read and sign this form to acknowledge your understanding of our authorization for treatment, payment, and patient financial policies. If you would like to receive a more detailed explanation of our financial policies, please request a copy.

### **Authorization for Treatment & Payment of Medical Benefits**

I give permission to the practice, Marlboro Podiatry Center, to provide medical services for diagnosis and treatment. I authorize the release of medical information necessary to process any claims for services rendered and for payment from my insurance company to be made directly to the practice, Marlboro Podiatry Center.

### **Use of Photography**

I agree that any photo identification taken at the time of my appointment will be considered a part of my medical record and will be used solely for the purpose of identification.

### **e-Prescription Consent for Medication History**

With your consent, we may request and use your prescription medication history information using our e-prescription feature. This is for only informational purposes so that an up-to-date record of your medication is available for your treatment and safety.

- ☐ Yes, I give consent to obtain my medication history using the e-Prescribing feature.
- ☐ No, I do not give consent to obtain my medication history using the e-Prescribing feature. I understand that my medication information may not be complete when making treatment decisions.

### **Patient Financial Responsibilities**

- I (or patient's guardian, if a minor) understand that I am ultimately responsible for the payment of my treatment and care.
- You will assist me by billing your contracted insurers. However, I understand that I am required to provide you with the most correct and updated information about my insurance, and I will be responsible for any charges incurred if the information provided is not correct or updated.
- I understand that I am responsible for the payment of copays, coinsurance, deductibles, and all other procedures or treatment not covered by my insurance plan. I understand that payment is due at the time of service, payable by cash, check, and most major credit cards (**Visa, Mastercard, or Discover**).
- I understand that I may incur, and am responsible for, the payment of additional charges. These charges may include (but are not limited to):
  - ♦ Charge for returned checks.
  - ♦ Charge for the copying and distribution of patient medical records.
  - ♦ Charge for forms completion.
  - ♦ Charge for missed appointments.

### **Patient Authorizations**

- By my signature below, I hereby authorize the practice, Marlboro Podiatry Center, to release medical and other information to the necessary insurance companies and third party payers required for payment of rendered health services.
- By my signature below, I hereby authorize assignment of financial benefits directly to the practice, Marlboro Podiatry Center. I understand that I am financially responsible for charges not covered or denied in full or in part by my insurance plan(s).

**I have read, understand, and agree to the provisions of this Authorization for Treatment & Payment of Medical Benefits and Patient Financial Responsibility Form:**

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**Signature of Patient or Guardian****Date****CONTINUED ON REVERSE SIDE**