

PATIENT INFORMATION

| | | | |
|--|---|-------------|----------------|
| TODAY'S DATE: | LAST NAME: | FIRST: | MIDDLE: |
| GENDER: <input type="checkbox"/> M <input type="checkbox"/> F | MARITAL STATUS: <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> W | SSN: | DATE OF BIRTH: |
| IF PATIENT IS A MINOR RESPONSIBLE PARTY/RELATIONSHIP: | | | |
| MAILING ADDRESS: | | CITY: | ST: ZIP CODE: |
| HOME PHONE: | CELL: | WORK: | EMAIL: |
| EMPLOYER: | | OCCUPATION: | |
| EMERGENCY CONTACT/RELATIONSHIP: | | | |
| COMMUNICATIONS PREFERENCE: <input type="checkbox"/> EMAIL <input type="checkbox"/> POSTAL <input type="checkbox"/> TELEPHONE | | | |

INSURANCE INFORMATION

*IF BILLING INSURANCE PLEASE GIVE THE FRONTDESK ALL INSURANCE CARDS TO BE SCANNED INTO YOUR RECORD!

VISION PLAN

| | | |
|---|---------------------------------|--|
| INSURANCE CARRIER: | ID#: | GROUP #: |
| SUBSCRIBER: <input type="checkbox"/> SELF | <input type="checkbox"/> SPOUSE | <input type="checkbox"/> DEPENDENT (CHILD) |
| SUBSCRIBER NAME (IF NOT SELF): | DOB: | SSN: |
| SECONDARY INSURANCE: | | |

MEDICAL PLAN

| | | |
|---|---------------------------------|--|
| INSURANCE CARRIER: | ID#: | GROUP #: |
| SUBSCRIBER: <input type="checkbox"/> SELF | <input type="checkbox"/> SPOUSE | <input type="checkbox"/> DEPENDENT (CHILD) |
| SUBSCRIBER NAME (IF NOT SELF): | DOB: | SSN: |
| SECONDARY INSURANCE: | | |

LAST EYE EXAM: _____ BY WHOM: _____

YOUR PRIMARY CARE PHYSICIAN: _____

MEDICAL HISTORY QUESTIONNAIRE

NAME: _____ TODAY'S DATE: ____/____/____

MAIN REASON FOR YOUR VISIT TODAY:

- Routine Eye Exam Exam for Contact Lenses Medical Condition Surgery Consultation
 Diabetic Exam Other: _____

CHECK ANY VISION COMPLAINTS THAT YOU ARE CURRENTLY EXPERIENCING:

- Headache/Migraine Light Sensitivity Dryness Blurred Vision Flashes of light/Floaters
 Itching/Burning/Red Excessive tearing Foreign Body Loss of Vision Sandy/Gritty Feeling
 Eye Pain/Swelling Frequent Eye Infections Blindness Other: _____

Which eye: _____ Started _____ Duration (how long) _____
Severity (mild/Mod/Severe) _____ Timing _____ Relief Factors: _____

MEDICAL HISTORY

List any injuries, surgeries and/or hospitalization you've had recently (including eye surgeries): _____

List all MEDICATIONS YOU ARE CURRENTLY TAKE: (Including over the counter, vitamins and supplements):

List any allergies to medication: _____

FOR DIABETIC PATIENTS: TYPE 1 TYPE 2

Current Diabetic Therapy: Insulin Oral Medications Diet Control

Last HbA1C: _____ Result of last glucose reading? _____

Diabetic Physician: _____

MEDICAL HISTORY QUESTIONNAIRE

REVIEW OF SYSTEMS –DO YOU CURRENTLY HAVE ANY PROBLEMS IN THE FOLLOWING AREA'S:

Constitutional

Fever NO YES
 Fatigue NO YES

Ear, Nose, Throat

Hearing Loss NO YES

Cardiovascular

Heart Disease NO YES
 Hypertension NO YES
 Stroke NO YES

Respiratory

Asthma NO YES
 COPD NO YES

Urinary

Kidney Disease NO YES
 Urinary Conditions NO YES

Musculoskeletal

Arthritis NO YES
 Muscle Pain NO YES

Skin

Rosacea NO YES
 Shingles NO YES
 Skin Cancer NO YES

Neurological

Multiple Sclerosis NO YES
 Headaches NO YES
 Seizures NO YES

Psychiatric

Memory Loss NO YES
 Depression NO YES

Blood

Anemia NO YES
 Cholesterol NO YES

Immunologic

Seasonal Allergies NO YES
 Lupus NO YES

Endocrine

Diabetes NO YES
 Thyroid NO YES

Gastrointestinal

Intestinal NO YES

Maternity

Pregnant NO YES
 Nursing NO YES

FAMILY HISTORY

Please note any family history (parents, grandparents, siblings, children; living or deceased) for the following conditions and list their relation to you:

| Ocular Condition | No | Yes | Relation | Medical Condition | No | Yes | Relation |
|-------------------------|----|-----|----------|---------------------|----|-----|----------|
| Glaucoma | | | | High Blood Pressure | | | |
| Cataracts | | | | Diabetes | | | |
| Macular Degeneration | | | | Lupus | | | |
| Blindness | | | | High Cholesterol | | | |
| Retinal Tear/Detachment | | | | Heart Disease | | | |

SOCIAL HISTORY-This information is kept strictly confidential, however, you may discuss this portion directly with the doctor if you prefer.

I would prefer to discuss my social history information directly with the doctor. (Check box)

Do you use tobacco products? NO YES If yes, type/amount/how long? _____

Do you drink alcohol? NO YES If yes, type/amount/how long? _____

Do you use illegal drugs? NO YES If yes, type/amount/how long? _____

Have you ever been exposed to or infected with (check those that apply, if any): Gonorrhea Hepatitis HIV Syphilis Herpes

CURRENT VISION

Do you currently wear glasses? NO YES

If Yes, Do you have difficulty with any of these activities, even with your glasses?

Driving Reading Writing/paying bills Watching TV Computer use

Recreational Activities Other: _____

Do you wear Contact Lenses: NO YES If yes, what brand of contact lenses do you wear? _____

OFFICE AGREEMENT

NOTICE OF PRIVACY PRACTICES: Peninsula Eye Clinic HIPAA Notice of Privacy Policy has been made available to me.

MEDICARE: Routine eye examinations are a non-covered benefit. Medicare will cover the cost of services only if there is a medical necessity for the exam or test, such as eye infections, cataracts, diabetes, etc. The portion of the eye examination called the refraction is where the doctor takes measurements to determine whether or not to prescribe glasses is always considered routine and is not a covered benefit. The fee for this service is **\$45.00** at the time of service.

INSURANCE: Peninsula Eye Clinic will file your claims with your insurance company as a courtesy, but you are ultimately responsible for all fees for both services and materials delivered to you by this office. Verification of eligibility by your insurance company is not a guarantee of payment, coverage, or benefits. Not all services are covered benefits in all vision and insurance plans, and routine eye care and other selected procedures may be specifically excluded, making you responsible for the charges. It is your responsibility what services are covered under your vision and medical policy. If you have any questions whether a service will be covered you are urged to contact your insurance company. If your coverage requires a referral from your primary health care provider to see us, it is your responsibility to obtain that referral prior to your examination.

OFFICE POLICY ON PAYMENT: Unless other payment arrangements are made in advance, Peninsula Eye Clinic requires payment in full for examination fees and all materials at the time of service.

CONTACT LENS FEES: Contact lens examinations will be subject to a contact lens evaluation fee in addition to the exam fee. These fees range from **\$95.00** to **\$120.00**.

AUTHORIZATION TO BILL: I have read and understand the above information and agree to comply with these terms. I authorize my insurance company to make payment directly to Peninsula Eye Clinic for services and/or materials rendered and I authorize the use of this signature on all insurance submissions. I authorize Peninsula Eye Clinic to release information about me or my dependents necessary to process any and all claims for reimbursement on my behalf and/or to secure the payment of benefits by any third party payers, including, but not limited to any to any insurance carrier, Social Security Administration and Worker's Compensation.

AUTHORIZATION TO TREAT: I authorize Peninsula Eye Clinic to furnish optometric care and services, including but not limited to diagnostic tests, examinations, and other medical procedures which are deemed necessary in the course of my care.

PLEASE LIST ANY OTHER PARTIES WHO CAN ACCESS TO YOUR HEALTH INFORMATION:

Name: _____ Relationship: _____

Name: _____ Relationship: _____

SIGNATURE: _____ DATE: _____
PATIENT OR PARENT/GUARDIAN