

Joe-Ben O'Banion

Joe-Ben “JB” O'Banion is Co-Founder and Managing Partner of Titleist Asset Management, a wealth management firm founded in 2003 specializing in customized portfolio management for high net worth individuals and corporate retirement plans in a fiduciary capacity. His firm has 25 employees and manages over \$700mm in client assets. He has 25 years of experience managing investments, private equity, alternatives and working with clients to achieve their long-term financial goals.

Joe-Ben was born and raised in San Antonio and attended Mac Arthur high school graduating in 1993. He has been a member of Sonterra for many years and grew up playing high school golf at Sonterra. He received his Business degree from Southwest Texas State University. He recently served as Treasurer for the San Antonio Rotary Club and is involved with a number of philanthropic initiatives and participates on several boards.

Joe-Ben and his wife, Megan, are the parents of three children, Chase (19) who is a freshman at Texas Tech, Allison (10) and Weston (7). He likes to spend his free time watching his kids play sports, golfing, traveling, hunting and basketball.