



Welcome and thank you for selecting Gateway Family Dentistry!

We will strive to provide you with the best possible dental care. To help us meet all your dental healthcare needs, please fill out this form completely in ink. If you have any questions, or need assistance, please ask us, we will be happy to help.

Patient Information: (CONFIDENTIAL) Today's date: _____

Name: _____ Birth date: _____ SS#: _____

Address: _____ City: _____ St: _____ Zip: _____

Email: _____ Cell phone: _____ Home phone: _____

Do you prefer to receive calls at you: ☐ Home ☐ Work ☐ Cell

Check the appropriate box: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated

If student, Name of School/College: _____ City: _____ St: _____ Zip: _____

Patient or Parent/Guardian's Employer: _____ Work phone: _____

Business Address: _____ City: _____ St: _____ Zip: _____

Spouse or Parent/Guardian's Name: _____ Employer: _____ Work phone: _____

Whom may we thank for referring you? _____

Person to contact in case of emergency? _____ Phone: _____

Responsible Party:

Name of person responsible for this account: _____ Relationship to patient: _____

Address: _____ City: _____ St: _____ Zip: _____

Email: _____ Phone: _____

Driver's license #: _____ Birth date: _____ Financial institution: _____

Employer: _____ Work phone: _____ SS#: _____

Is this person currently a patient in our office? ☐ Yes ☐ No

For your convenience, we offer the following methods of payment. Please check the option you prefer. Payment due in full at each appointment.

☐ Cash ☐ Cashier's check Credit Card: ☐ Visa ☐ MasterCard ☐ American Express

Insurance Information:

Name of insured: _____ Relationship to patient: _____

Birth date: _____ SS#: _____ Date Employed: _____

Name of Employer: _____ Union or Local#: _____ Work Phone _____

Address of Employer: _____ City: _____ St: _____ Zip: _____

Insurance Company: _____ Group #: _____ Policy/ID#: _____

How much is your deductible? _____ How much have you used? _____ Max annual benefit: _____

Do you have any additional insurance? ☐ Yes ☐ No If yes, please complete the following:

Name of insured: _____ Relationship to patient: _____

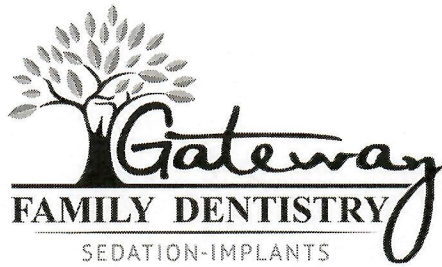
Birth date: _____ SS#: _____ Date Employed: _____

Name of Employer: _____ Union or Local#: _____ Work Phone _____

Address of Employer: _____ City: _____ St: _____ Zip: _____

Insurance Company: _____ Group #: _____ Policy/ID#: _____

Office use: Patient #: _____ SS#: _____



413 North Thompson Lane
Murfreesboro, TN 37129
(615) 869-8505

Payment Policy

Dear Valued Patient,

We are committed to providing you with the best possible care. If you have dental insurance, we will help you receive your maximum allowable benefits. In order to achieve these goals, we need your assistance and understanding of our payment policy. Our hope is that any misunderstanding can be avoided.

Our professional services are rendered to the patient and not to the insurance company. The insurance company is responsible to the patient and the patient is responsible to the doctor for payment of services. Due to constantly changing insurance contracts, benefits, deductibles and new federal guidelines, we are only able to approximate your insurance coverage. As a courtesy to you, we will file your insurance claim at no additional charge. If the insurance company pays less than expected, you will be responsible for the difference. If we have not received payment for your insurance carrier after 96 days, we will charge the balance back to you. Final responsibility for payment rest with the person responsible for your account. (Patients who accompany minor children are responsible for charges incurred.) If you have concerns about the insurance reimbursement, it's your responsibility to contact your insurance carrier to resolve any challenges.

Payment for co-payments or other charges are due at the time of service. We accept Visa, MasterCard, Discover, American Express and Debit Cards. For your convenience our office has made arrangements with the dental credit card, Care Credit. We are proud to be able to offer lower monthly payments with an interest free period to our patients who qualify for credit. If interested, please ask for details.

Your time and our time is valuable. Our office requires a 48 hour cancellation notice for all appointments. If this notice is not given, you will be charged a \$75.00 cancellation fee. This will be due at your next appointment.

I, the patient, understand that treatment fees quoted are honored for up to a three month time period and may change after that.

Please, if you have any questions about the above information , or any uncertainty regarding insurance coverage, do not hesitate to ask. We are here to help you.

Dr Rachel Erwin and Staff

Signature:_____ Date:_____



HIPPA PRIVACY FORM

Notice of Privacy Practices

Purpose: This form, Notice of Privacy Practices, presents information that federal law requires us to give our patients regarding our privacy practices.

We must provide this Notice to each patient beginning no later than the date of our first delivery to the patient, including service delivered electronically, after August 25, 2014. We must make a good-faith attempt to obtain written acknowledgment of receipt of the Notice from the patient. We must also have the Notice available at the office for patients to request to take with them. We must post the Notice in our office in a clear and prominent location where it is reasonable to expect any patients seeking service from us to be able to read the Notice. Whenever the Notice is revised, we must make the Notice available upon request on or after the effective date of revision in a manner consistent with the above instructions. Thereafter, we must distribute the Notice to each new patient at the time of service delivery and to any person requesting a Notice. We must also post the revised Notice in our office as discussed above:

Patient Signature:_____ **Date:**_____

Notice of Privacy Practices

This notice describes how health information about you may be used and disclosed and how you can get access to this information.

Please review it carefully.
The privacy of your health information is important to us.

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 8/25/2014, and will remain in effect until we replace it.

We reserve the right to change our privacy and terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

To Your Family and Friends: We must disclose your health information to you, as described in the Patients Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Persons Involved in Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x rays, or other similar forms of health information.

Marketing Health-Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law.

Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

National Security: We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

Appointment Reminders: We may use or disclose your health information to provide you with appointment reminders (such as voicemails messages, text messages, postcards, or letters).

Patient Rights

Access: You have the right to look at or get copies of your health information with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request, unless we cannot practicably do so. (You must request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you **\$0.99** for each page. **\$50.00** per hour for staff time to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

Disclosure Accounting: You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years. If you request this accounting more than once in a 12 month period, we may charge you a reasonable, cost-based fee for responding to additional request.

Restriction: You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

Alternative Communication: You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or locations, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

Amendment: You have the right to request that we amend your health information. (Your request must be in writing and it must explain why the information should be amended.) We may deny your request under certain circumstances.

Electronic notice: If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

Questions and Complaints

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations you may complain to us using the information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complains with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with the U.S. Department of Health and Human Services.

Contact: Chris Erwin

Telephone: (615) 962-8505

Fax: _____

Email: Info@gatewayfamilydentist.com

Address: 413 North Thompson Lane, Murfreesboro, Tennessee 37129

MEDICAL HISTORY

Patient Name _____ Nickname _____ Age _____

Name of Physician/and their specialty _____

Most recent physical examination _____ Purpose _____

What is your estimate of your general health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

DO YOU HAVE or HAVE YOU EVER HAD:

YES NO

YES NO

1. hospitalization for illness or injury _____ ☐ ☐
2. an allergic or bad reaction to any of the following:
☐ aspirin, ibuprofen, acetaminophen, codeine
☐ penicillin
☐ erythromycin
☐ tetracycline
☐ sulfa
☐ local anesthetic
☐ fluoride
☐ chlorhexidine (CHX)
☐ metals (nickel, gold, silver, _____)
☐ latex _____
☐ nuts _____
☐ fruit _____
☐ other _____

3. heart problems, or cardiac stent within the last six months _____ ☐ ☐
4. history of infective endocarditis _____ ☐ ☐
5. artificial heart valve, repaired heart defect (PFO) _____ ☐ ☐
6. pacemaker or implantable defibrillator _____ ☐ ☐
7. orthopedic implant (joint replacement) _____ ☐ ☐
8. rheumatic or scarlet fever _____ ☐ ☐
9. high or low blood pressure _____ ☐ ☐
10. a stroke (taking blood thinners) _____ ☐ ☐
11. anemia or other blood disorder _____ ☐ ☐
12. prolonged bleeding due to a slight cut (INR > 3.5) _____ ☐ ☐
13. pneumonia, emphysema, shortness of breath, sarcoidosis _____ ☐ ☐
14. chronic ear infections, tuberculosis, measles, chicken pox _____ ☐ ☐
15. asthma _____ ☐ ☐
16. breathing or sleep problems (e.g., sleep apnea, snoring, sinus) _____ ☐ ☐
17. kidney disease _____ ☐ ☐
18. liver disease _____ ☐ ☐
19. jaundice _____ ☐ ☐
20. thyroid, parathyroid disease, or calcium deficiency _____ ☐ ☐
21. hormone deficiency _____ ☐ ☐
22. high cholesterol or taking statin drugs _____ ☐ ☐
23. diabetes (HbA1c = _____) _____ ☐ ☐
24. stomach or duodenal ulcer _____ ☐ ☐
25. digestive or eating disorders (e.g., celiac disease, gastric reflux, bulimia, anorexia) _____ ☐ ☐

26. osteoporosis/osteopenia (e.g., taking bisphosphonates) _____ ☐ ☐
27. arthritis _____ ☐ ☐
28. autoimmune disease
(e.g., rheumatoid arthritis, lupus, scleroderma) _____ ☐ ☐
29. glaucoma _____ ☐ ☐
30. contact lenses _____ ☐ ☐
31. head or neck injuries _____ ☐ ☐
32. epilepsy, convulsions (seizures) _____ ☐ ☐
33. neurologic disorders (ADD/ADHD, prion disease) _____ ☐ ☐
34. viral infections and cold sores _____ ☐ ☐
35. any lumps or swelling in the mouth _____ ☐ ☐
36. hives, skin rash, hay fever _____ ☐ ☐
37. STI/STD/HPV _____ ☐ ☐
38. hepatitis (type _____) _____ ☐ ☐
39. HIV/AIDS _____ ☐ ☐
40. tumor, abnormal growth _____ ☐ ☐
41. radiation therapy _____ ☐ ☐
42. chemotherapy, immunosuppressive medication _____ ☐ ☐
43. emotional difficulties _____ ☐ ☐
44. psychiatric treatment _____ ☐ ☐
45. antidepressant medication _____ ☐ ☐
46. alcohol/recreational drug use _____ ☐ ☐

ARE YOU:

47. presently being treated for any other illness _____ ☐ ☐
48. aware of a change in your health in the last 24 hours
(e.g., fever, chills, new cough, or diarrhea) _____ ☐ ☐
49. taking medication for weight management _____ ☐ ☐
50. taking dietary supplements _____ ☐ ☐
51. often exhausted or fatigued _____ ☐ ☐
52. experiencing frequent headaches _____ ☐ ☐
53. a smoker, smoked previously or use smokeless tobacco _____ ☐ ☐
54. considered a touchy/sensitive person _____ ☐ ☐
55. often unhappy or depressed _____ ☐ ☐
56. taking birth control pills _____ ☐ ☐
57. currently pregnant _____ ☐ ☐
58. diagnosed with a prostate disorder _____ ☐ ☐

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections) _____

List all medications, supplements, and or vitamins taken within the last two years

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____

DENTAL HISTORY

Patient Name _____ Nickname _____ Age _____
Referred by _____ How would you rate the condition of your mouth? ☐ Excellent ☐ Good ☐ Fair ☐ Poor
Previous Dentist _____ How long have you been a patient? _____ Months/Years
Date of most recent dental exam ____/____/____ Date of most recent x-rays ____/____/____
Date of most recent treatment (other than a cleaning) ____/____/____
I routinely see my dentist every ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? _____

PLEASE ANSWER YES OR NO TO THE FOLLOWING:

PERSONAL HISTORY

- | | <input type="radio"/> YES | <input type="radio"/> NO |
|---|---------------------------|--------------------------|
| 1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [____] | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you had an unfavorable dental experience? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you ever had complications from past dental treatment? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you ever had trouble getting numb or had any reactions to local anesthetic? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? | <input type="checkbox"/> | <input type="checkbox"/> |

GUM AND BONE

- | | <input type="radio"/> YES | <input type="radio"/> NO |
|---|---------------------------|--------------------------|
| 7. Do your gums bleed or are they painful when brushing or flossing? | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you ever been treated for gum disease or been told you have lost bone around your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you ever noticed an unpleasant taste or odor in your mouth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Is there anyone with a history of periodontal disease in your family? | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you ever experienced gum recession? | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you experienced a burning or painful sensation in your mouth not related to your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |

TOOTH STRUCTURE

- | | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 14. Have you had any cavities within the past 3 years? | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. Do you have grooves or notches on your teeth near the gum line? | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? | <input type="checkbox"/> | <input type="checkbox"/> |
| 20. Do you frequently get food caught between any teeth? | <input type="checkbox"/> | <input type="checkbox"/> |

BITE AND JAW JOINT

- | | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) | <input type="checkbox"/> | <input type="checkbox"/> |
| 22. Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. Are your teeth becoming more crooked, crowded, or overlapped? | <input type="checkbox"/> | <input type="checkbox"/> |
| 26. Are your teeth developing spaces or becoming more loose? | <input type="checkbox"/> | <input type="checkbox"/> |
| 27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? | <input type="checkbox"/> | <input type="checkbox"/> |
| 28. Do you place your tongue between your teeth or close your teeth against your tongue? | <input type="checkbox"/> | <input type="checkbox"/> |
| 29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? | <input type="checkbox"/> | <input type="checkbox"/> |
| 30. Do you clench or grind your teeth together in the daytime or make them sore? | <input type="checkbox"/> | <input type="checkbox"/> |
| 31. Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 32. Do you wear or have you ever worn a bite appliance? | <input type="checkbox"/> | <input type="checkbox"/> |

SMILE CHARACTERISTICS

- | | <input type="radio"/> YES | <input type="radio"/> NO |
|--|---------------------------|--------------------------|
| 33. Is there anything about the appearance of your teeth that you would like to change (shape, color, size)? | <input type="checkbox"/> | <input type="checkbox"/> |
| 34. Have you ever whitened (bleached) your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 35. Have you felt uncomfortable or self conscious about the appearance of your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 36. Have you been disappointed with the appearance of previous dental work? | <input type="checkbox"/> | <input type="checkbox"/> |

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____