



PATIENT INFORMATION

Patient's Name: _____ **M or F**
Last First Middle

Address: _____
Street City State Zip

Home Phone: _____ Adult Cell Phone: _____ DOB: _____ Age: _____

If the patient is a minor, give parent's or guardian's name: _____

Whom may we thank for referring you to us? _____

Dentist: _____ Last Dental Cleaning: _____

School: _____

RESPONSIBLE PARTY INFORMATION

Name: _____ Marital Status: _____

Residence Address: _____

Mailing Address: _____ Email: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

SSN: _____ DOB: _____ Relationship to Patient: _____

Employer: _____ Occupation: _____

Spouse's Name: _____ Relationship to Patient: _____

Employer: _____ Occupation: _____

INSURANCE INFORMATION

Insurance #1

Policy Holder Name: _____ DOB: _____ SSN: _____

Insurance Company: _____ ID#: _____ Group #: _____

Insurance Company Address: _____ Insurance Company Phone: _____

Policy Holder's Employer: _____ Do you have dual coverage: No Yes

Insurance #2

Policy Holder Name: _____ SSN: _____

Insurance Company: _____ ID#: _____ Group #: _____

Insurance Company Address: _____ Insurance Company Phone: _____

Policy Holder's Employer: _____

EMERGENCY INFORMATION

Name of nearest relative not living with you: _____

Complete Address: _____

Home Phone: _____ Cell Phone: _____ Relationship: _____

Signature (parent's signature if patient is a minor): _____ Date: _____

Updates (date & initial): _____

DENTAL HISTORY

Patient's Name: _____

Reason for orthodontic examination: _____

List any injuries to the face, mouth: _____

Does patient have or has ever had...

- | | | | |
|--------------------------------------|--|---------------------------------------|--|
| Thumb/Finger Sucking Habit _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Missing Permanent Teeth _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Nail Biting Habit _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Extra Permanent Teeth _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Tongue Thrust Habit _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaw Joint or Muscle Pain _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Mouth Breathing Habit _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Popping or Clicking Jaw _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Habit of Leaning on Fist _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Teeth Clenching/Grinding _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Teeth Abscess or Gum Boils _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Headaches or Neckaches _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Previous Orthodontic Treatment _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Migraines _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Previous Orthodontic Consult _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Family Member with Braces _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Vertigo _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tinnitus (Ringing in ears) _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sleep Apnea _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pre-Med Needed _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Physician Name & Phone # _____

MEDICAL HISTORY

- Is patient in good health? _____ Yes No
- Does patient have any history of major illness? _____ Yes No
- Does patient have a latex allergy? _____ Yes No
- Has patient ever been under care of physician for illness? _____ Yes No

Nature of care: _____

Does patient have or has ever had...

- | | | | |
|-------------------------------|--|---------------------------|--|
| Anemia _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pre-med needed _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bleeding Disorder _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bone Disorder _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Problem _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing Problem _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Involvement _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Nervous Disorder _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Endocrine Problem _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pneumonia _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fainting _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Speech Problem _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fever Blister/Cold Sore _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swallowing Problem _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Condition _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
- Has patient had a positive HIV or AIDS test or exposure to infected person? _____ Yes No

Does patient have tendency to...

- Colds: Yes No Sore Throats: Yes No Ear Infections: Yes No
- Have the tonsils and/or adenoids been removed? (what age: _____) _____ Yes No
- Is there a possibility patient could be pregnant? _____ Yes No
- Are you currently taking or have been given oral or intravenous bisphosphonates for osteoporosis, osteopenia, or other uses such as: Fosamax, Actonel, Boniva, Reclast, Skelid, Didronel or Bonefos? (how long: _____) _____ Yes No
- List any drugs or medications now being taken and reasons: _____

LIST ANY ALLERGY OR DRUG SENSITIVITY _____

Signature (parent if patient is a minor): _____ Date: _____

Dr. Signature: _____ Date: _____