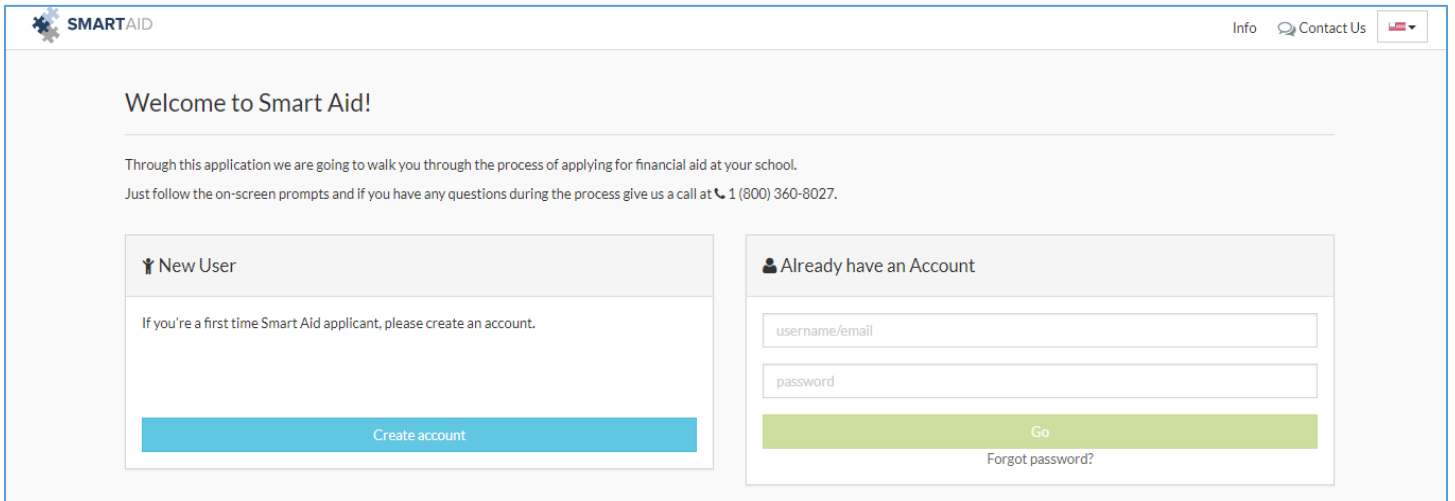
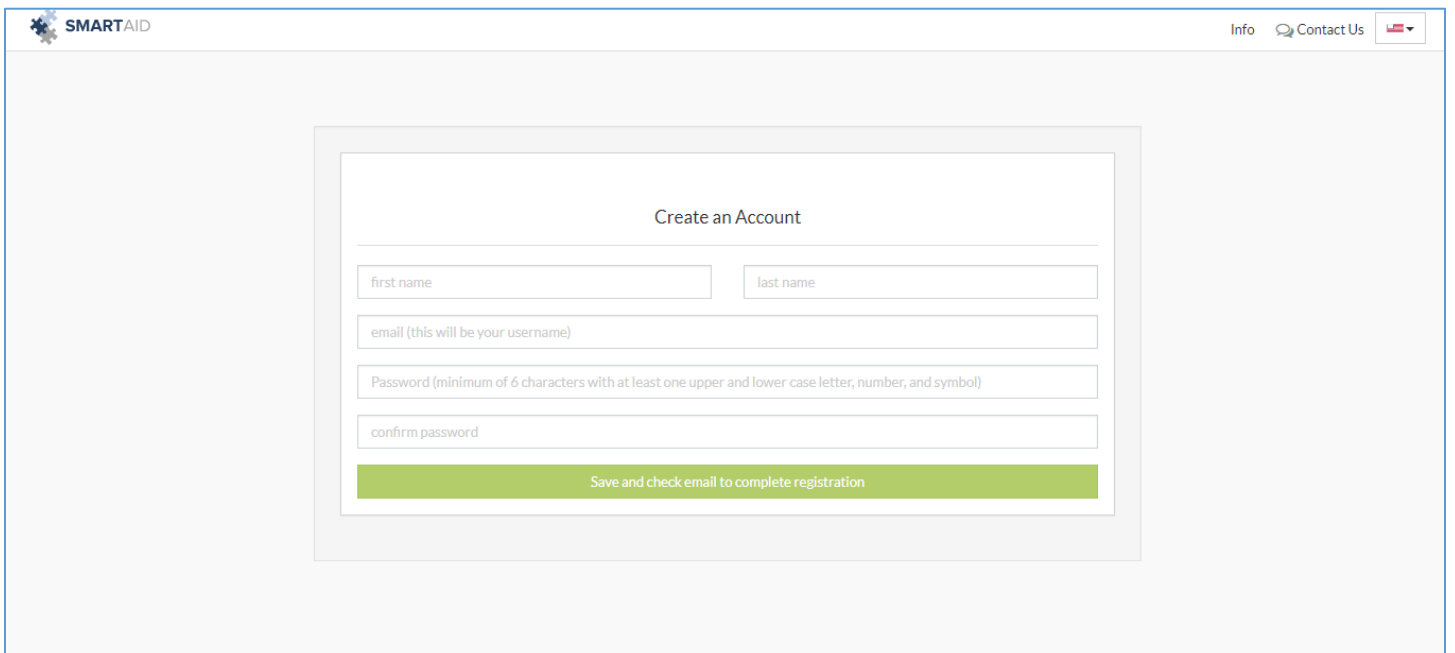


Welcome to Smart Aid! If this is your first time filing an application, please select “Create Account:”



The screenshot shows the Smart Aid login page. At the top left is the SMART AID logo. At the top right are links for 'Info', 'Contact Us', and a language selector. The main heading is 'Welcome to Smart Aid!'. Below this is a paragraph: 'Through this application we are going to walk you through the process of applying for financial aid at your school. Just follow the on-screen prompts and if you have any questions during the process give us a call at 1 (800) 360-8027.' There are two main sections: 'New User' and 'Already have an Account'. The 'New User' section has a sub-heading 'New User' and the text 'If you're a first time Smart Aid applicant, please create an account.' Below this is a blue button labeled 'Create account'. The 'Already have an Account' section has a sub-heading 'Already have an Account' and two input fields: 'username/email' and 'password'. Below these is a green button labeled 'Go' and a link for 'Forgot password?'.

First, we will create an account that you will use to file applications not only for the current year, but also for years to come with Smart Aid:



The screenshot shows the 'Create an Account' page. At the top left is the SMART AID logo. At the top right are links for 'Info', 'Contact Us', and a language selector. The main heading is 'Create an Account'. Below this are four input fields: 'first name', 'last name', 'email (this will be your username)', and 'Password (minimum of 6 characters with at least one upper and lower case letter, number, and symbol)'. Below the password field is a 'confirm password' field. At the bottom is a green button labeled 'Save and check email to complete registration'.

Next, as the green button indicates, you must check your email for a verification link sent from [customerservice@smarttuitionmessages.com](mailto:customerservice@smarttuitionmessages.com). Please be sure to check your spam and junk mail folders, in case your email account identifies this email as such. Upon receiving the email, simply click the verification link within, and you're ready to complete your financial aid

application! After logging into your new Smart Aid account, please be sure to watch the video tutorial, to help you complete the application, or even chat with one of our Customer Support Professionals, right on the application webpage! Once you are ready to begin, click “Continue Application.” You will then be prompted to enter the Parent/Guardian information for your *entire* household:

**Welcome back, Smart Parent.**  
Your Application ID is: 17012165

Thank you for applying for tuition aid in the 2017-2018 school year!  
We have prepared your application by pre-filling relevant sections with the information you submitted last year; -please verify and update all details as needed before submitting.  
Our goal is to provide fair, accurate, and in-depth analysis to your school so they can make informed and equitable decisions when distributing awards to their families  
Thanks you,  
*Your Smart Aid Team*

**My Applications**  
Application for 2017-2018  
STATUS: Open [Continue Application](#)

**My Documents**  
You have not yet submitted any documents.

Here are some helpful hints for your financial aid application:  
Here are some helpful hints for your financial aid application:  
ⓘ Take your time and answer each question accurately.  
⏸ You will be able to save your application and come back to it at any time.  
⚠ Your application will not be reviewed until the application is complete and all required documents are submitted.  
⌚ Be sure to complete your application before your school's deadline to be considered for aid. The deadline will be displayed in the application.

Looking for more help?  
[Download a list of all documents to help you complete your application](#)  
[Watch a video tutorial to help you complete your application](#)

CHAT NOW USING IM.

Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

A. Parent/Guardian Information - [Watch a video tutorial for this section](#)

**Tell us about your family.**

First Name  Last Name

Date of Birth  Cell Phone  Home Phone

Home Street Address  Apt. #

Zip Code  City  State

Marital Status

Work Status

I confirm all details are correct  
[Save & Continue to Dependent Information](#)

CHAT NOW USING IM.

After adding each Parent/Guardian’s information, click “Save & Continue to Dependent Information:”

Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

B. Dependent Information Watch a video tutorial for this section

Enter all dependents in the household.

First Name: Daughter | Last Name: Test  
 Date of Birth: 01/01/2000 | Gender: Female  
 School Status: Applying for aid | Upcoming grade: 5  
 To Daughter Test, Smart Aid is: Mother  
 Annual Tuition Contributions Household: \$ 0 | Other: \$ 0

[Add an other dependent](#)

[Back](#) | I confirm all details are correct. [Save & Continue to Students on Application](#)

[CHAT NOW USING IM.](#)

Please be sure to indicate the children whom are applying for financial aid with “Applying for Aid” as their **School Status**. Here, you’ll also see 2 fields under **Annual Tuition Contributions**. The “Household” field indicates how much your family can afford towards the specific dependent’s tuition expense. Similarly, the “Other” field refers to any source from outside of your household that contributes towards the tuition expense. For example, if the student’s grandparents (or other relative) gifted money towards tuition, or if the dependent received a scholarship or grant from another source, that would be indicated here. After adding each of your household’s dependents, click “Save & Continue to Students on Application.” This brings us to the “Select a School” page. Please be advised that you can apply to as many Smart Aid Schools as needed with just one application!

Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

Students on Application Watch a video tutorial for this section

Student 1 - Test, Daughter

C. Select A School Next

School Code: 10427 | School Name:   
 City:  | State: Select One | Radius: Select

School Code	School Name	School City	State	Grades	Radius	Select
10427	Smart Aid Demo School	Omaha	NE	PK,K,1,2,3,4,5,6,7,8,9,10,11,12,RETURNING 12	0	<input checked="" type="checkbox"/>

Select student(s)  
 Test, Daughter

[Back](#) | I confirm all details are correct. [Save & Continue to Select A School](#)

[CHAT NOW USING IM.](#)

There are several fields where you can search for the school(s) you are applying for. Simply, type in the 5-digit school code listed on the Parent Instructions you've received, the name of the school, or even the school's city, and click the green magnifying glass button to search. Your school will then appear within the grid on the page. Once you've selected your school, as seen above, make sure you select which of your dependents is attending the school as well. Then, click "Save & Continue to Select a School." Next, you will be prompted to enter the Grade of your dependent(s) applying for aid:

Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

C. Select A School Watch a video tutorial for this section

Student	School Name	Grade	Code	Tuition
Test, Daughter	Smart Aid Demo School	5	Select	\$ 15,000

[Back](#) [I confirm all details are correct. Save & Continue to Employment Income](#)

Then you will be asked to enter your Employment Income if you are employed, and your Business Income if you are self-employed:

Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

D. Employment Income Watch a video tutorial for this section

*In this section you will tell us about your employment income. Please have your most recent paystubs available.*

Parent/Guardian: Select One | Employer Name: | Current: Pick One | Est. Annual Income: \$ | Remove

[Add another employer](#)

E. Business Income Watch a video tutorial for this section

*In this section you will tell us about your business income (if applicable).*

Parent/Guardian: Select One | Business Name: | Active: Pick One | Est. Annual Income: \$ | Type of Business: Select One | Percentage Owned: % | Remove

[CHAT NOW USING IM.](#)

After adding your employment and/or Business Information, please confirm that all answers are correct, then click "Save & Continue to Monthly Income:"

Household Information | **Income & Expenses** | Assets & Debts | Special Circumstances | Submit

F. Monthly Income Watch a video tutorial for this section

Do you currently receive monthly income? Yes

(Examples: Food Stamps, Social Security, Child Support, etc.)  
Please enter monthly amounts:

Welfare/TANF \$  Food Stamps \$  Child Support \$  Alimony \$  Retirement/IRA \$

Social Security benefits for:  
Parent/Guardian \$  Dependent \$  Housing Allowance \$  Miscellaneous \$

Select all that apply for Miscellaneous income:  
 Veterans Benefits  Foster Care  Other

G. Other Annual Income Watch a video tutorial for this section

Do you currently receive additional annual income? Yes

(Examples: Unemployment, Worker's Compensation, etc.)  
Please enter annual amounts:

Interest & Dividends \$  Worker's Compensation \$  Unemployment \$  Miscellaneous \$

Select all that apply for Miscellaneous income:  
 Capital Gains  Winnings  
 Inheritance  1099-M  
 Assistance from friends/relatives  Other

[Back](#) [I confirm all details are correct. Save & Continue to Housing Expense](#)

CHAT NOW USING IM.

After entering all the Monthly and Other Annual Income that is applicable to your household, click the “Save & Continue to Housing Expenses” button. Here, you will be prompted to enter your Housing Information, whether you Own a home, or Rent a home:

Your Application

Household Information | **Income & Expenses** | Assets & Debts | Special Circumstances | Submit

H. Housing Expense Watch a video tutorial for this section

Do you rent or own your primary residence? Own

Monthly Mortgage \$

Current Market Value \$

Total Owed on Property \$

Please enter annual amounts

Electricity Expense \$  Previous Year Property Tax \$

Gas, Oil, Coal Expense \$  Previous Year Home Insurance \$

Water/Sewage Expense \$  Type of Dwelling

[Back](#) [I confirm all details are correct. Save & Continue to Medical Expense](#)

CHAT NOW USING IM.

The next page will ask for information regarding other expenses that might be applicable to your household:

Household Information | **Income & Expenses** | Assets & Debts | Special Circumstances | Submit

I. Medical Expense Watch a video tutorial for this section

Do you have current or past medical expenses?

J. Child Support/Alimony

Do you currently pay child support to others?

Do you currently pay alimony support to others?

K. Child Care

Do you currently have child care cost?

L. Elderly Care

Do you currently have elderly care cost?

CHAT NOW USING IM.

After completing these items, please click “Save & Continue to Donations” to find the Donations section:

Your Application

Household Information | Income & Expenses | **Assets & Debts** | Special Circumstances | Submit

M. Donations Watch a video tutorial for this section

**In this section you will tell us about your donations (if applicable).**

Do you donate to any charities or organizations?

Name of Charity/Organization	Total Annual Donation	
<input type="text"/>	<input type="text" value="\$ Enter dollar amount"/>	<input type="button" value="Remove"/>

CHAT NOW USING IM.

If your household makes any contributions to charities or organizations, please list the amounts and the name of the organization, and **add** each separately. Once this is completed, click “Save & Continue to Real Estate:”

Your Application

Household Information | Income & Expenses | **Assets & Debts** | Special Circumstances | Submit

N. Real Estate Watch a video tutorial for this section

Do you own any additional property other than your primary residence? No

O. Retirement Plans

Do you currently have a retirement fund set up? No

P. Current Assets

Please enter totals for any that apply to your household

Checking Account	\$ <input type="text"/>	Cash	\$ <input type="text"/>
Savings Account	\$ <input type="text"/>	Stocks, CDs, Bonds, etc.	\$ <input type="text"/>

Back | I confirm all details are correct. Save & Continue to Vehicles

CHAT NOW USING IM.

Here, you will be asked for information such as, additional property other than your primary residence, retirement plans, as well as current assets. Once these fields have been accurately completed, please click “Save & Continue to Vehicles.” The next page of the application asks questions regarding your family’s vehicles, recreational vehicles, as well as current debts, as seen below:

Your Application

Household Information | Income & Expenses | **Assets & Debts** | Special Circumstances | Submit

Q. Vehicles Watch a video tutorial for this section

Which option describes your family's vehicle expense(s)? Select

R. Recreational Vehicles/Boats

Do you own any recreational vehicles/boats? Select

S. Debts

Please enter totals for any that apply to your household

Credit Card	Bank Loans	Other Debts
\$ <input type="text"/> Enter dollar amount	\$ <input type="text"/> Enter dollar amount	\$ <input type="text"/> Enter dollar amount

Student/Education Loans for:

Parent(s)/Guardian(s)	Dependent(s)
\$ <input type="text"/> Enter dollar amount	\$ <input type="text"/> Enter dollar amount

Back | I confirm all details are correct. Save & Continue to Custom Questions

CHAT NOW USING IM.

After completing the applicable fields, be sure to click “Save & Continue to Custom Questions.” If your school has decided to add any questions to the financial aid application, they will be found here:

Household Information    Income & Expenses    Assets & Debts    **Special Circumstances**    Submit

T. Custom Questions

School Name: Smart Aid Demo School    School Code: 10427

1. What is the public school you are assigned to?

2. What high school did the parent(s)/guardian(s) on this application graduate from?

[Back](#)    I confirm all details are correct. [Save & Continue to Special Circumstances](#)    [CHAT NOW USING IM.](#)

If your school does choose to implement these, please answer each of the following questions, then click the “Save & Continue to Special Circumstances” button once finished. Next, you will come to a Special Circumstances page where you can include any hardships your family may have recently gone through, or why you are applying for financial aid. Please note that you can select as many of these circumstances that apply to your family, as well as including a custom message, up to 3000 characters, by selecting “Other:”

Your Application

Household Information    Income & Expenses    Assets & Debts    **Special Circumstances**    Submit

U. Special Circumstances    Watch a video tutorial for this section

- Your household is expecting another child this year.
- You are in the process of a divorce or separation.
- Your spouse will not cooperate in completing this form.
- There has been a recent death in the household.
- A household member has been recently diagnosed as severely ill.
- A household member has a problem (addiction, mental illness, etc) that is causing financial stress.
- You are a non-custodial parent who is required by your school to complete this financial aid form, in addition to the custodial parent.
- Your household does not pay rent or mortgage.
- Your household does not file a federal tax document (1040, 1040A, 1040EZ).
- A household member is recently unemployed.
- Other

[Back](#)    I confirm all details are correct. [Save & Continue to Submit](#)    [CHAT NOW USING IM.](#)



After completing the Special Circumstances page, click “Save & Continue to Submit.” We’re almost done! The next page is where you will find Family School Codes (if your school chooses to use them), your school’s application fee as well as the Terms and Conditions:

Household Information    Income & Expenses    Assets & Debts    Special Circumstances    **Submit**

V. Submit Watch a video tutorial for this section

Family School Codes

Smart Aid Demo School    --Family School Code--

Application Fee

\$0.00 Total Application Cost

Terms & Conditions

I understand that in order to be considered for financial aid, I must complete all sections of the application that apply to my household. I agree to submit all requested and required documents to Smart Tuition, including all completed tax forms and other financial documents. I agree that Smart Tuition may contact me to request additional information or documents as it pertains to this application. I agree to allow Smart Tuition to provide the school with an analysis based on required application and additional publicly available information. I understand if I fail to submit the required tax forms and other financial documents or misrepresent information submitted on this application in any way, I may be disqualified by the school from receiving financial aid. If I have selected to make my application processing fee via debit card or credit card I authorize Smart Tuition to debit my account.

Submit    Cancel

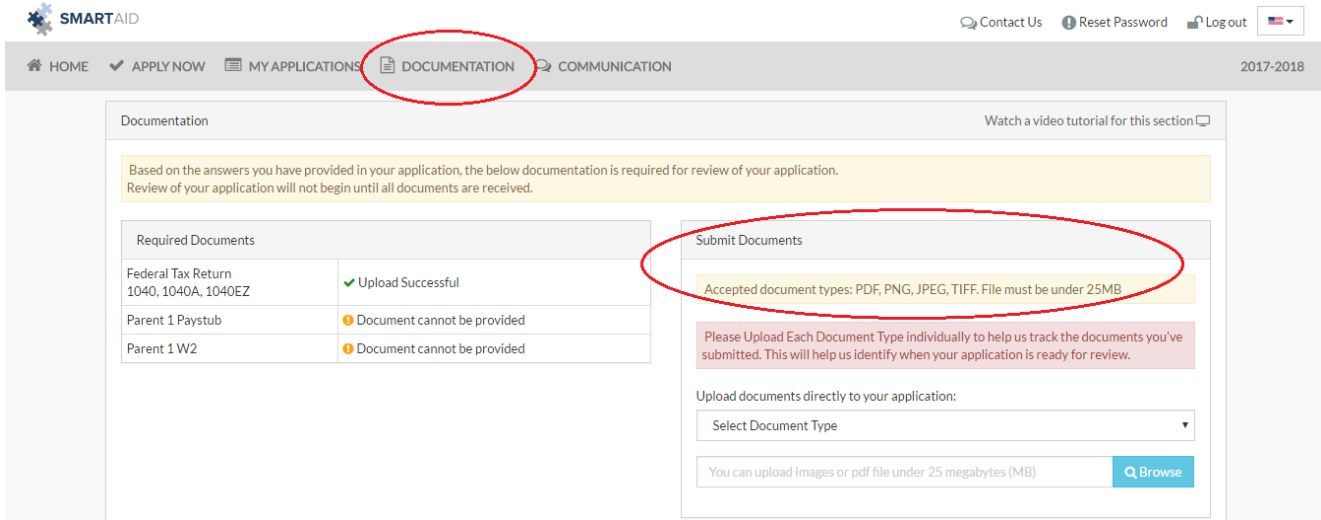
CHAT NOW USING IM.

After clicking “Save & Continue to Payment,” you are brought to the last page to the application! This page will show you your transaction number, as well as the total amount for the transaction. Please enter your credit card information and submit your payment. That’s it! You’ve successfully applied for financial aid for the 2018-2019 school year! If you have any questions, please feel free to contact our Parent Support Center at 1-800-360-8027, or email us at [support@smartaidforparents.com](mailto:support@smartaidforparents.com).

After completing your application, please see the next page for instructions of how to upload your supporting documentation.

Uploading documents to your financial aid application is as easy as 1, 2, 3!

1. First, login to your [www.smartaidforparents.com](http://www.smartaidforparents.com) account and click the “Documentation” Tab.
2. Next, select the type of document and the document file from your computer:



SMART AID

HOME APPLY NOW MY APPLICATIONS **DOCUMENTATION** COMMUNICATION

Documentation

Based on the answers you have provided in your application, the below documentation is required for review of your application. Review of your application will not begin until all documents are received.

Required Documents	
Federal Tax Return 1040, 1040A, 1040EZ	✓ Upload Successful
Parent 1 Paystub	⚠ Document cannot be provided
Parent 1 W2	⚠ Document cannot be provided

Submit Documents

Accepted document types: PDF, PNG, JPEG, TIFF. File must be under 25MB

Please Upload Each Document Type individually to help us track the documents you've submitted. This will help us identify when your application is ready for review.

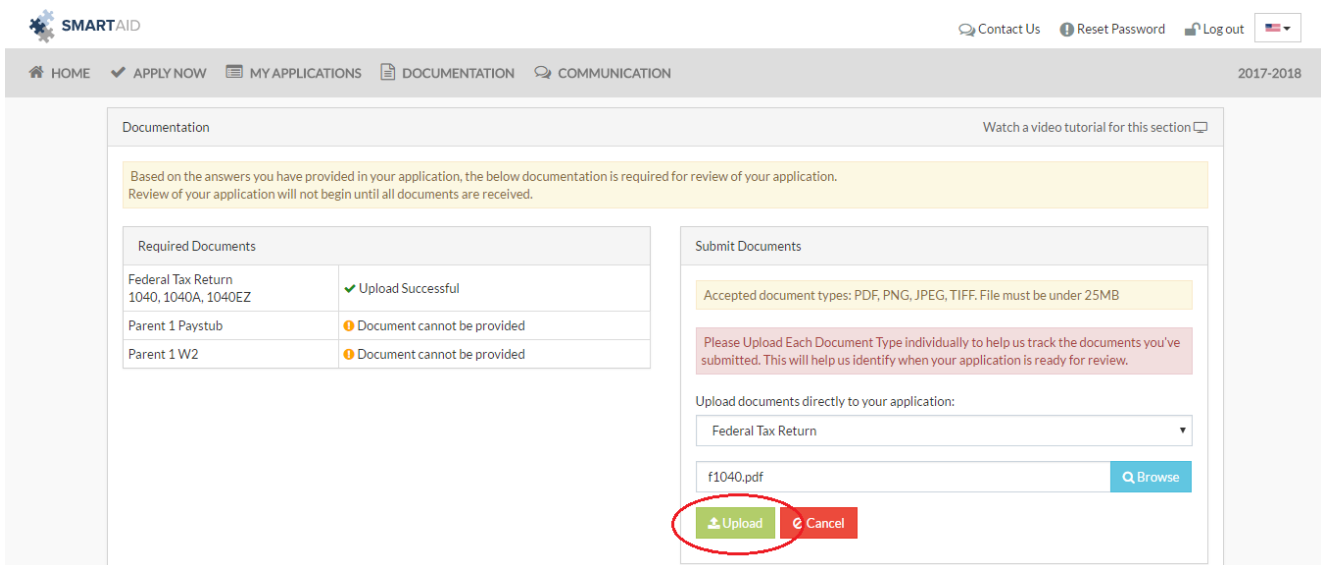
Upload documents directly to your application:

Select Document Type

You can upload images or pdf file under 25 megabytes (MB)

3. Then, make sure you've selected the correct file, and click upload. Please be advised that in order you're your application to be processed in a timely manner, each document should be uploaded separately and labeled by type.

**CAUTION:** Once a file is uploaded it cannot be removed without written request to Parent Support.



SMART AID

HOME APPLY NOW MY APPLICATIONS DOCUMENTATION COMMUNICATION

Documentation

Based on the answers you have provided in your application, the below documentation is required for review of your application. Review of your application will not begin until all documents are received.

Required Documents	
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Parent 1 Paystub	⚠ Document cannot be provided
Parent 1 W2	⚠ Document cannot be provided

Submit Documents

Accepted document types: PDF, PNG, JPEG, TIFF. File must be under 25MB

Please Upload Each Document Type individually to help us track the documents you've submitted. This will help us identify when your application is ready for review.

Upload documents directly to your application:

Federal Tax Return

f1040.pdf

That's it! As easy as 1, 2, 3!