### Form **990**

# **Return of Organization Exempt From Income Tax**

mpt From Income Tax 20

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at www.irs.gov/form990.

For the 2014 calendar year, or tax year beginning 2014, and ending Check if applicable: D Employer identification number X Address change ORANGE COUNTY COMMUNITY HOUSING CORP 95-3221290 501 N. GOLDEN CIRCLE DR. #200 Name change Telephone number SANTA ANA, CA 92705 Initial return (714)558-8161Final return/terminated Amended return G Gross receipts \$ 3,071,105. Application pending F Name and address of principal officer: H(a) Is this a group return for subordinates? Yes X No H(b) Are all subordinates included?
If 'No,' attach a list. (see instructions) SAME AS C ABOVE No Tax-exempt status X 501(c)(3) 501(c) ( 4947(a)(1) or 527 Website: ► WWW.OCCHC.ORG H(c) Group exemption number 🕨 K X Corporation Form of organization: Association Other -L Year of formation: 1977 M State of legal domicile: CA Summary Briefly describe the organization's mission or most significant activities: FOUNDED IN 1977, OCCHC HAS A MISSION TO TRANSITION EXTREMELY LOW-INCOME FAMILIES TOWARDS GREATER SELF-SUFFICIENCY BY Activities & Governance ASSISTING THEM WITH HOUSING AND EDUCATION. OVER THE PAST 37 YEARS THE ORGANIZATION HAS CREATED AND CONTINUES TO OWN AND MANAGE 225 APARTMENTS, SERVING EXTREMELY Check this box ▶ if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a)..... 16 Number of independent voting members of the governing body (Part VI, line 1b).... 13 Total number of individuals employed in calendar year 2014 (Part V, line 2a)..... 5 25 Total number of volunteers (estimate if necessary)..... 6 119 0. b Net unrelated business taxable income from Form 990-T, line 34..... **Prior Year Current Year** Contributions and grants (Part VIII, line 1h)..... 212,154. 381,279. 9 Program service revenue (Part VIII, line 2g)..... 2,571,140 2,640,036. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)..... 98,076. 13,201. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)..... 11 16,561. 29,410. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . . 2,897,931. 3,063,926. Grants and similar amounts paid (Part IX, column (A), lines 1-3)..... 9,206 6,320. Benefits paid to or for members (Part IX, column (A), line 4)..... Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10).... 802,692 733,637. 16a Professional fundraising fees (Part IX, column (A), line 11e)..... b Total fundraising expenses (Part IX, column (D), line 25) ▶ Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)..... 2,341,567. 2,432,934. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)..... 3,153,465. 3,172,891. Revenue less expenses. Subtract line 18 from line 12..... -255,534-108,965.**Beginning of Current Year** End of Year Total assets (Part X, line 16)..... 12,763,387. 14,205,018. 21 14,898,606 16,433,956. -2,135,219-2,228,938Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign Date Here YESENIA VELEZ OCHOA CHAIRPERSON Type or print name and title. Print/Type preparer's name Preparer's signatul Paid ROBERT LOPEZ LOPEZ self-employed P00222725 Preparer ► ROBERT LOPEZ ACCOUNTANCY CORPORATION **Use Only** ► 1442 IRVINE BLVD., STE. 227 Firm's EIN ► 95-3537440 TUSTIN, CA 92780 Phone no. (714) 731-9009 May the IRS discuss this return with the preparer shown above? (see instructions)..... Yes

Forr	m 990 (2014) ORANGE COUNTY COMMUNITY HOUSING CORP	95-3221290	Page 2
E SE	The state of the grant of the state of the s		
1	Check if Schedule O contains a response or note to any line in this Part III.  Briefly describe the organization's mission:	*******	X
	·		
	SEE SCHEDULE O		
			<b>-</b>
	Did the organization undertake any cignificant exercise as in a line of the li	<del></del>	
2	The program services during the year which were not listed on the p		
	Form 990 or 990-EZ?	· · · · · Yes	X No
2			
3	Did the organization cease conducting, or make significant changes in how it conducts, any program s If 'Yes,' describe these changes on Schedule O.	ervices? Yes	X No
4			
-	Describe the organization's program service accomplishments for each of its three largest program ser Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocation and revenue, if any, for each program service reported.	vices, as measured by ons to others, the total e	expenses. xpenses,
4 a	(Code:) (Expenses \$ 2,067,621. including grants of \$	Revenue \$	
	ORANGE COUNTY COMMUNITY HOUSING CORPORATION (OCCHC) PROVIDES HOU	SING AND RELATE	<u> </u>
	SERVICES TO LOW AND MODERATE INCOME PERSONS. DURING 2014 THE ORG	ANIZATION MAINT	AINED
	UNITS AT 25 LOCATIONS. SEE SCHEDULE O ON ACCOMPLISHMENTS.		
			<b>-</b>
		<del>-</del>	
	<u></u>		
4 b	(Code:) (Expenses \$779,941. including grants of \$ 6,320.) (Fig. 20.1)	Revenue \$	
	STEPPING UP ASSISTS FAMILIES TO IMPROVE THEIR QUALITY OF LIFE.SE	E SCHEDIULE O	
	ON ACCOMPLISHMENTS.		
	IN PRIOR YEARS THIS PROGRAM WAS INCLUDED AS PART OF THE HOUSING	PROGRAM	
	CONTRIBUTIONS OF \$278,927 ON PAGE 1, LINE 8 ARE FOR THE STEPPING	UP PROGRAM.	
		110011111	<b>-</b>
4 c	(Code:) (Expenses \$ including grants of \$ ) (F	evenue \$	
•			
		- <b>-</b>	
-			<b>-</b> -
-		<b></b>	
-			
4d0	Other program services (Describe in Schedule O.)		
	Other program services. (Describe in Schedule O.)		
(	Other program services. (Describe in Schedule O.)  (Expenses \$ including grants of \$ ) (Revenue \$  Total program service expenses \$ 2,847,562.	)	

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	. 1	x	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I.	. 3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II.	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	. 5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part 1.	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.	. 8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10	х	
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable.			
•	a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule  D, Part VI	11 a	х	
ı	b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11 b		Х
	c Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c		х
	d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX.	11 d		Х
	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	Х	
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f	х	
	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII.	12a	х	
	Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional			х
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	-		X
	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		<u>X</u>
r	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV.	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV.	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II.	18	Х	
	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.	19		х
	Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H			Х
b	If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20 b		

Form 990 (2014) ORANGE COUNTY COMMUNITY HOUSING CORP
Part IV | Checklist of Required Schedules (continued)

			Yes	No
27	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		х
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III.	22	Х	
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23		x
24	La Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a	24a		х
	<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
	d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
	ia Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		х
	b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.	25b		х
26	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?  If 'Yes', complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III	27		х
28	instructions for applicable filing thresholds, conditions, and exceptions):			
	a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		Х
	b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		Х
	c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.	28c		Х
29	Test to a series with the trial \$25,000 in non-easily contributions: "I res, complete schedule in	29		X
30	contributions? If 'Yes,' complete Schedule M	30		Х
31	Tes, complete Schedule N, Fatt 1	31		X
	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I.	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1	34		х
35 a	a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	_	X
ı	b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  Note. All Form 990 filers are required to complete Schedule O	38	х	
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Form 990 (2014) ORANGE COUNTY COMMUNITY HOUSING CORP

Part V Statements Regarding Other IRS Filings and Tax Compliance
Check if Schedule O contains a response or note to any line in this Part V....

Greek in Certebrate C Contains a response of rible to any line in this Part V			No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	13		
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	x	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a	25		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	25 2b	Х	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		X
b If 'Yes' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule 0	3 b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			х
<b>b</b> If 'Yes,' enter the name of the foreign country: ►			
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts. (FBAR)	-   i		i
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5c	_	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			х
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b		
7 Organizations that may receive deductible contributions under section 170(c).	0.5		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	х	
<b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file	·· / B	^	
Form 8282?	. 7c		X
d If 'Yes,' indicate the number of Forms 8282 filed during the year			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	. 7e		Х
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	71		Х
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	. 7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring			
organization have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9а		
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	. 9ь		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12		1	- 13
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b			
11 Section 501(c)(12) organizations. Enter:			B
a Gross income from members or shareholders			113
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			
12a Section 4947(a)(1) non-exempt charitable trusts. is the organization filing Form 990 in lieu of Form 1041?	. 12a		
b if 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		1	
a Is the organization licensed to issue qualified health plans in more than one state?	13a		
Note. See the instructions for additional information the organization must report on Schedule O.			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		-	
c Enter the amount of reserves on hand			7 7/4
14a Did the organization receive any payments for indoor tanning services during the tax year?	. 14a	}	X
<b>b</b> If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O		$\overline{}$	**
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Form 990 (2014) ORANGE COUNTY COMMUNITY HOUSING CORP 95-3221290 Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI..... Section A. Governing Body and Management Yes No 1 a Enter the number of voting members of the governing body at the end of the tax year..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 1 a 16 **b** Enter the number of voting members included in line 1a, above, who are independent..... 13 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?..... X 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?..... 3 X Did the organization make any significant changes to its governing documents 4 Х Did the organization become aware during the year of a significant diversion of the organization's assets?.... X 5 Did the organization have members or stockholders?.... 6 X 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... X 7 a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... 7 b X Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: SEE SCHEDULE O a The governing body?..... X 8a **b** Each committee with authority to act on behalf of the governing body?..... X 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule Q..... 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code. Yes No 10 a Did the organization have local chapters, branches, or affiliates?.... 10 a X b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes2 ..... 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... X b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13..... Х 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise X 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done ... SEE SCHEDULE .0. X 12 c 13 Did the organization have a written whistleblower policy?.... X 13 14 Did the organization have a written document retention and destruction policy?..... X 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X 15 a b Other officers or key employees of the organization . . . SEE. . SCHEDULE . Q. Х 15 b If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... X 16 a b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ CA Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Another's website Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to

State the name, address, and telephone number of the person who possesses the organization's books and records: NORA MENDEZ 501 N. GOLDEN CIRCLE DR. STE. 200

BAA

the public during the tax year.

SEE SCHEDULE O

SANTA ANA CA 92705 (714)558-8161

Form 990 (2014)	ORANGE	COUNTY	COMMUNITY	HOUSTNG	CORP

95-3221290

Form 990 (2014)

Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors Check if Schedule O contains a response or note to any line in this Part VII.....

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.										
4-2		B.	cition	(C) ion (do not check more						
(A) Name and Title	(B) Average hours per	tha	n one s both dir	box.	, unle office /trust	ss perso r and a tee)	ın	(D) Reportable compensation from	(E) Reportable compensation from	(F) Estimated amount of other
	week (list any hours for related organiza tions below dotted line)	or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	relatéd organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) ROBERT A. JOHNSON	1						$\neg$			
SECRETARY	0	X		Х				0.	0.	0.
(2) LUIS ORTIZ-FRANCO	0.5						$\neg$			
DIRECTOR	0	X						0.	0.	0.
(3) ELSA MONTE	1						П			
DIRECTOR	0	X						0.	0.	0.
(4) SAMUEL ROMERO	0.5_									
DIRECTOR	0	X						0.	0.	0.
(5) OSCAR RODRIQUEZ	11	1								
TREASURER	0	X		X				0.	0.	0.
(6) FR. ED POETTGEN	11				i					
DIRECTOR	0	Х						0.	0.	0.
7 BRENDA RODRIGUEZ	0.5_			-				1		
DIRECTOR	0	Х					$\perp$	0.	0.	0.
_(8)_ANTONIO_NUNEZ	0.5_									
DIRECTOR	0	X		$\Box$				0.	0.	0.
(9) VIVIAN PHAM	0.5_									
DIRECTOR	0	Х	4					0.	0.	.0.
(10) CHARLIE HARRISON	0.5				ĺ					
DIRECTOR	0	Х	_		_		1	0.	0.	0.
(11) CRYSTAL SIMS	0.5_				ŀ					
DIRECTOR	0	X	4	4			$\perp$	0.	0.	0.
(12) DIANNE BRANA	0.5_									
DIRECTOR	_ 0	Х	$\perp$	_	$\perp$		$\perp$	0.	0.	0.
(13) JON TIMMONS	0.5									
DIRECTOR	0	Х	_				$\perp$	0.	0.	0.
(14) YESENIA VELEZ OCHOA	1									
CHAIRPERSON	0	X		X			$\perp$	0.	0.	0.
BAA	TEEA01	07L C	)2/27/	14						Form <b>990</b> (2014)

Fart VII   Section A. Officers, Directors, Tr		Key	En			es,	an	d Highest Con	pensated Emp	loye	es (cont	tinued)
(A) Name and title	Average hours per week	l box	i, unie	Po check	erson direct	e than is bo tor/tru	th an stee)	compensation from	(E)  Reportable compensation from	an	(F) Estimated	ther
	(list any hours for related organiza - tions below dotted line)	or director	Institutional trustee	Officer	Key employee	employee	Former	the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	,	ompensati from the organization and relate organizatio	on ed
(15) JOSE MORENO DIRECTOR	0.5	Х						0.1	0.			0.
(16) LETICIA SOTO DIRECTOR	0.5	х						0.	0.			0.
(17) NORA MENDEZ EXECUTIVE DIR.	40			X				97,057.	0.		24,4	
(18)								37,007.			24,5	117.
(19)										***		
(20)			+									
(21)			-				$\dashv$					
(22)			$\dashv$		_	1			<u> </u>			
(23)			+		+		1					
(24)	- <b>-</b>		+	+	-		+					
(25)	- <b>-</b>	+		$\dashv$	-		+				<del></del> -	<u>_</u>
1 b Sub-total								97,057.	0.		24,4	17.
c Total from continuation sheets to Part VII, Section								0.	0.			0.
d Total (add lines 1b and 1c)	to those lis	ted a	bove	e) w	ho re	eceiv	ed n	97,057. nore than \$100,000	of reportable compe	nsatio	<u>24,4</u> n	<u>17.</u>
	·		-	_							Yes	No
3 Did the organization list any former officer, direct on line 1a? If 'Yes,' complete Schedule J for such	or, or trus <i>i individua</i>	tee, I	кеу (	emp	oloye	ee, o	r hi	ghest compensate	ed employee	3		X
4 For any individual listed on line 1a, is the sum of the organization and related organizations greater such individual.	reportable than \$15	com 0,000	ipen )? <i>It</i>	sati f 'Ye	ion a	and o	othe <i>lete</i>	r compensation fr <i>Schedule J for</i>	om	4		
5 Did any person listed on line 1a receive or accrue for services rendered to the organization? If 'Yes,					ny u	nrela such	ated	organization or in	ndividual	5		X
Section B. Independent Contractors												
Complete this table for your five highest compens compensation from the organization. Report compens	ated inder	pende ne cal	enda	cont ar ye	ract ear e	ors t	hat g wit	received more that th or within the orga	an \$100,000 of anization's tax year.			
Name and business addre	ess							Description of	services C	ompe	c) nsation	1
					_		+					
					_:							_
Total number of independent contractors (including but	t not limite	d to t	hose	e list	ted a	bove	e) w	no received more th	nan			
\$100,000 of compensation from the organization		EA010	SI O	3/00/	15						990 790	01.6

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII. . . . (A) Total revenue (B) (C) (D) Related or Unrelated Revenue exempt business excluded from tax function revenue under sections revenue 512-514 1 a Federated campaigns....... Grants Similar Amounts 1 a 1 b c Fundraising events..... 1 c 8,740 Contributions, Gifts, and Other Similar Ar 1 d e Government grants (contributions). . . . . 2,352 f All other contributions, gifts, grants, and similar amounts not included above. . . . 370,187 g Noncash contributions included in lines 1a-1f: \$ 15,455 h Total. Add lines 1a-1f..... 381,279 Program Service Revenue Business Code 2a LOW INCOME HOUSING RENT 531110 2,640,036. 2,640,036 f All other program service revenue... g Total. Add lines 2a-2f..... 2,640,036. investment income (including dividends, interest and other similar amounts)..... 13,201 13,201 Income from investment of tax-exempt bond proceeds... Royalties ..... (i) Real (ii) Personal 6a Gross rents..... **b** Less: rental expenses c Rental income or (loss). . . . d Net rental income or (loss)..... (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses, . . . . . . c Gain or (loss)..... d Net gain or (loss)..... 8a Gross income from fundraising events Other Revenue (not including .. \$\_ 8,740. of contributions reported on line 1c). See Part IV, line 18..... a 7,179. b Less: direct expenses . . . . . b c Net income or (loss) from fundraising events...... 9a Gross income from gaming activities. See Part IV, line 19..... a b Less: direct expenses . . . . . b c Net income or (loss) from gaming activities..... 10a Gross sales of inventory, less returns and allowances ..... b Less: cost of goods sold...... b c Net income or (loss) from sales of inventory....... Miscellaneous Revenue **Business Code** 11a EXPENSE REIMBURSEMENT 900099 21,935 21,935 b LATE CHARGES 900099 6,725. 6,725 c MISCELLANEOUS 900099 750. 750 d All other revenue..... e Total. Add lines 11a-11d..... 29,410. 12 3,063,926 2,682,647 0 0

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX.... (A) Total expenses (B) Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. (C) (D) Fundraising Program service Management and expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21..... Grants and other assistance to domestic individuals. See Part IV, line 22..... 6,320. 6,320 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members..... Compensation of current officers, directors, trustees, and key employees..... 183,282. 133,737 35,835 13,710. Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 0 0 0 0. Other salaries and wages..... 452,819. 335,481 41,102 76,236. Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 19,965 19,006 442 517. Other employee benefits..... 77,571 72,480. 2,346 2,745. 10 Payroll taxes..... 11 Fees for services (non-employees): 16,104 16,104 60,159 1,947. 58,212 e Professional fundraising services. See Part IV, line 17... f Investment management fees..... 6,871 6,871 g Other. (If line 11g amt exceeds 10% of line 25, column 88,674 (A) amount, list line 11g expenses on Schedule 0). . . . . 81,777. 3,178. 3,719. 12 Advertising and promotion..... Office expenses.... 133,847. 126,156. 3,544 4,147. Information technology..... 14 7,882. 6,351. 1,194 337. **16** Occupancy..... 120,087 93,157. 22,935 3,995. Travel..... 34,353 33,646. 326. 381. Payments of travel or entertainment 18 expenses for any federal, state, or local public officials ..... Conferences, conventions, and meetings.... 227. 119 108. 20 Interest..... 369,439. 367,654. 1,785. Depreciation, depletion, and amortization. . . . 306,424 304,100 1,071. 1,253. Insurance ..... 109,583. 102,537. 3,247 3,799. Other expenses. Itemize expenses not 24 covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)..... a UTILITIES 372,143. 372,143 b MAINTENANCE 338,841 338,841 C REPAIRS 314,929 314,929 d COLLEGE AWARENESS 41,535 41,535 e All other expenses..... 111,836. 79,542. 30,344. 1,950. 25 Total functional expenses. Add lines 1 through 24e. . . . 3,172,891 2,847,562. 212,540. 112,789. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720).....

Part X Balance Sheet

-		Check if Schedule O contains a response or note to any line in this Part X			
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash — non-interest-bearing	28,845	. 1	18,008
	2	3 3	1,475,824	. 2	1,336,129
	3	and a second process of the second process o		3	
	4	Accounts receivable, net	42,091.	4	43,454
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L			
Ø	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
AS	9	Prepaid expenses and deferred charges	00.751	9	00.054
	10.	1 1	92,751.	3	89,251
	104	a Land, buildings, and equipment: cost or other basis.  Complete Part VI of Schedule D			
	ŀ	b Less: accumulated depreciation	11,023,898.	10 c	12,276,511
	11	Investments – publicly traded securities	11,025,030.	11	12,270,511.
	12	Investments – other securities. See Part IV, line 11		12	<del></del>
	13	Investments – program-related. See Part IV, line 11	·	13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	99,978.	15	441,665.
_	16	Total assets. Add lines 1 through 15 (must equal line 34).	12,763,387.	16	14,205,018.
	17	Accounts payable and accrued expenses	1,216,839.	17	1,355,463.
	18	Grants payable		18	
	19	Deferred revenue.		19	
ED:	20	Tax-exempt bond liabilities.		20	
Ę.	21 22	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	42	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.		22	
	23	Secured mortgages and notes payable to unrelated third parties	13,405,292.	23	14,793,472.
	24	Unsecured notes and loans payable to unrelated third parties	20/100/232.	24	14,133,412.
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.	276,475.	25	285,021.
$\dashv$	26	Total liabilities. Add lines 17 through 25	14,898,606.	26	16,433,956.
ဖွ		Organizations that follow SFAS 117 (ASC 958), check here ► X and complete			
	27	lines 27 through 29, and lines 33 and 34.			
횰	28	Unrestricted net assets  Temporarily restricted net assets	-2,443,651.	27	-2,548,856.
m			148,432.	28	159,918.
2	23	Permanently restricted net assets	160,000.	29	160,000.
Net Assets or Fund Balance		Organizations that do not follow SFAS 117 (ASC 958), check here > and complete lines 30 through 34.	THE PROPERTY OF THE PROPERTY O		
3	30	Capital stock or trust principal, or current funds		30	
38	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
4	32	Retained earnings, endowment, accumulated income, or other funds		32	
2	33	Total net assets or fund balances	-2,135,219.	33	-2,228,938.
		Total liabilities and net assets/fund balances.	12,763,387.	34	14,205,018.
BAA	•				Form 990 (2014)

**********	m 990 (2014) ORANGE COUNTY COMMUNITY HOUSING CORP	95-3221290		Pa	age 1
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				[∑
1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,06		
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,17		
3	Revenue less expenses. Subtract line 2 from line 1	3		)8,9	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))		-2,13		
5	Net unrealized gains (losses) on investments				
6	Donated services and use of facilities	6		1,5	) <u>  1</u>
7	Investment expenses.	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O). SEE SCHEDULE O				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,	9		3,3	335
10	column (B))	10	-2,22	0 0	20
Pai	rt XII Financial Statements and Reporting		4,44	0,3	/J0.
	Check if Schedule O contains a response or note to any line in this Part XII				
	The state of the s				_
1	Accounting method used to prepare the Form 990: Cash X Accrual Other	i		Yes	No
		<del></del>		. [	
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.				
2 a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reseparate basis, consolidated basis, or both:  Separate basis  Both consolidated and separate basis				

Both consolidated and separate basis

**b** Were the organization's financial statements audited by an independent accountant?....

Consolidated basis

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate

c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?.....

If the organization changed either its oversight process or selection process during the tax year, explain

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?...

b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit

|X|

in Schedule O.

basis, consolidated basis, or both:

Separate basis

3 a

3 b

2b X

2c X

X

2

### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Schedule A (Form 990 or 990-EZ) 2014

Name of the organization Employer identification number ORANGE COUNTY COMMUNITY HOUSING CORP 95-3221290 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 5 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.) 7 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 9 June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g. 11 Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s), by having cormanagement of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.** Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that is a Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations..... g Provide the following information about the supported organization(s). (i) Name of supported organization (fil) Type of organization (described on lines 1-9 above or IRC section (see instructions)) (iv) Is the organization listed (v) Amount of monetary (vi) Amount of other support (see instructions) support (see instructions) in your governing document? Yes No (A) (B) (C) (D) (E) **Total** 

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2014 ORANGE COUNTY COMMUNITY HOUSING CORP 95-3221290

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you shoulded the house the E. Z. and at B. 13. 15.11	
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization	ation tailed to qualify under Part III. If the
and the state of t	anon falled to quality drider I all III. If the
organization fails to qualify under the tests listed below, please complete P.	art III \

Se	ction A. Public Support						
be	lendar year (or fiscal year ginning in) ►	(a) 2010	<b>(b)</b> 2011	<b>(c)</b> 2012	<b>(d)</b> 2013	<b>(e)</b> 2014	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	232,495.	203,350.	580,703.	212,154.	372,539.	1,601,241.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4	Total. Add lines 1 through 3	232,495.	203,350.	580,703.	212,154.	372,539.	1,601,241.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)					31 <b>2</b> ,033.	507,104.
6	Public support. Subtract line 5 from line 4						1,094,137.
Se	ction B. Total Support						
beg	endar year (or fiscal year inning in) ►	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	<b>(e)</b> 2014	(f) Total
7	Amounts from line 4	232,495.	203,350.	580,703.	212,154.	372,539.	1,601,241.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	22,411.	41,880.	107,043.	98,076.	13,201.	282,611.
9	Net income from unrelated business activities, whether or not the business is regularly carried on				, , , , , ,		0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) SEE PART VI.	52,681.	12,630.	10,615.	16,561.	38,150.	130,637.
11	Total support. Add lines 7 through 10						2,014,489.
12	Gross receipts from related activi	ties, etc (see instr	uctions)			12	12,730,409.
13	First five years. If the Form 990 is f organization, check this box and	or the organization's	s first, second, third	d, fourth, or fifth ta	x year as a section	E017-1701	
Sec	tion C. Computation of Pub	ilic Support Pe	rcentage				
14	Public support percentage for 20	14 (line 6, column	(f) divided by line	11, column (f))		14	54.31%
	Public support percentage from 2						55.81%
	33-1/3% support test — 2014. If the and stop here. The organization of	quaimes as a publi	iciy supported org	anization			► X
t	33-1/3% support test — 2013. If the and stop here. The organization	ne organization dic qualifies as a publ	I not check a box icly supported org	on line 13 or 16a ganization	, and line 15 is 3	3-1/3% or more, o	check this box
	10%-facts-and-circumstances tes or more, and if the organization n the organization meets the 'facts-	and-circumstance	d-circumstances s' test. The organi	test, check this bization qualifies a	ox and <b>stop here</b> s a publicly suppo	Explain in Part \ orted organization	VI how
	10%-facts-and-circumstances tes or more, and if the organization morganization meets the 'facts-and Private foundation. If the organization is the organization is the organization of the organization in the organization is the organization in the organization in the organization is the organization in the organization in the organization is the organization in the	-circumstances' te	st. The organization	test, check this be on qualifies as a	ox and <b>stop nere</b> . publicly supported	. ⊏xplaın ın Part \ d organization	VI how the
	Private foundation. If the organization	audii did not check	a box on line 13	, 10a, 16b, 1/a, c	or 1/b, check this	box and see inst	ructions
BAA					Sche	dule A (Form 990	or 990-FZ) 2014

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ection A. Public Support						<u> </u>
Cal	endar year (or fiscal yr beginning in) 🕨	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	<b>(e)</b> 2014	(f) Total
1	Gifts, grants, contributions and membership fees		(=) == / .	(-)	(4) 2013	( <b>E)</b> 2014	(i) Total
	received. (Do not include any 'unusual grants.')						
2	Gross receipts from admis-						
	sions, merchandise sold or services performed, or facilities						
	furnished in any activity that is						
	related to the organization's						
3	tax-exempt purpose						
•	that are not an unrelated trade or business under section 513.						
4	_					i	
	organization's benefit and either paid to or expended on						
5	its behalf						
	facilities furnished by a					Ī	
	governmental unit to the organization without charge						
	Total. Add lines 1 through 5						
7	a Amounts included on lines 1,						
	2, and 3 received from disqualified persons						
	<b>b</b> Amounts included on lines 2						
	and 3 received from other than						
	disqualified persons that exceed the greater of \$5,000 or	,					
	1% of the amount on line 13						
	for the year					<u> </u>	
_	c Add lines 7a and 7b						
	7c from line 6.)						
	ction B. Total Support						
	ndar year (or fiscal yr beginning in) 🟲 📗	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	Amounts from line 6					,	
10	a Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar sources.						
ì	Unrelated business taxable				<u> </u>		
	income (less section 511						
	taxes) from businesses acquired after June 30, 1975						
(	Add lines 10a and 10b						
11	Net income from unrelated business				<del>                                     </del>		
	activities not included in line 10b, whether or not the business is						
	regularly carried on						
12	Other income. Do not include						
	gain or loss from the sale of capital assets (Explain in		1		1		
	Part VI.)						
13	Total support. (Add lines 9, 10c, 11 and 12.)						
14	First five years, If the Form 990 is	for the organizat	ion's first, second	d, third, fourth, o	r fifth tax year as a	section 501(c)(3)	
	organization, check this box and stion C. Computation of Pub	stob tiere		********			
15	Public support percentage for 201	4 (line 8, column	(f) divided by line	13 column (f)			
16	Public support percentage from 20	013 Schedule A, F	Part III. line 15		**************	16	
Sec	tion D. Computation of Inve	stment Incom	e Percentage				- 0
17	Investment income percentage for	<b>2014</b> (line 10c. c	olumn (f) divided	by line 13 colu	mn (f))		
18	Investment income percentage fro	m 2013 Schedule	A. Part III line 1	7	(//>	18	
19 a	33-1/3% support tests — 2014. If the	he organization di	id not check the l	oov on line 14 a	nd line 15 is more	than 22 1/20/	1.15
	is not more than 55-1/5%, check to	nis box and <b>stop i</b>	<b>nere.</b> The organiz	zation qualifies a	is a publicly suppor	ted organization	▶
b	33-1/3% Support tests — 2013. If II	he organization di	d not check a bo	v on line 14 or li	no 10a and line 16	in manually and 1	
	inte to is not more than 33-1/376,	check this box and	a <b>stop nere.</b> The	organization qua	alifies as a publicly.	Supported organiz	ration ►
- ZV	Private foundation. If the organiza	uon ala not check	k a box on line 14	i, 19a, or 19b, ch	neck this box and s	ee instructions	

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A.	All	Supporting	<b>Organizations</b>
------------	-----	------------	----------------------

			Yes	No
Ü	Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	. 1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2)	. 2		
3	a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below.	3a		
	<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in <b>Part VI</b> when and how the organization made the determination.	. 3b		
	c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in <b>Part VI</b> what controls the organization put in place to ensure such use			
4	a Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 11a or 11b in Part I, answer (b) and (c) below	. 4a		
	<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
	c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes	4c		
5	a Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
	<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
•	c Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in <b>Part VI</b>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990)	8		
9 2	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))?  If 'Yes,' provide detail in Part VI.	9a		
ŧ	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI.	9b		
	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI	9с		;
10 a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer (b) below	10a		
b	Did the organization, have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		·

L	art IV   Supporting Organizations (continued)			
1	Has the organization accepted a gift or contribution from any of the following persons?		Yes	No
•	a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below the			
	governing body of a supported organization?	11a		
	<b>b</b> A family member of a person described in (a) above?	11b		
_	c A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI.	11c		
Se	ection B. Type I Supporting Organizations			
	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint		Yes	No
	or elect at least a majority of the organization's directors or trustees at all times during the tay year? If No 'describe in			
	Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove			
	directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
- 2	2 Did the organization operate for the benefit of any supported organization other than the supported organization(s)			
	that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Se	ection C. Type II Supporting Organizations	1 - 1		
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees			
	of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1		
Se	ction D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, but he lead down the SSU would be			
	organization's tax year. (1) a written notice describing the type and amount of support provided during the prior tax			
	year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		0.1
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)			
	the organization maintained a close and continuous working relationship with the supported organization(s)	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant			
	voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played			
C -	in this regard	3		
se	ction E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
	The organization satisfied the Activities Test. Complete line 2 below.			
	<b>b</b> The organization is the parent of each of its supported organizations. <i>Complete line 3 below</i> .			
	c 🔲 The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions	s).		
2	Activities Test. Answer (a) and (b) below.	15	Yes	Ma
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the		res	No
	Supported organization(s) to which the organization was responsive? If 'Yes' then in Part VI identify those supported			
	organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted			
	substantially all of its activities.	2a		
	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of			
	the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the			
	organization's involvement	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
į	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of			
	each of the supported organizations? Provide details in Part VI	3a		
1	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard	26		
	are or one prayou by the organization in this regard	3b	- 1	

	edule A (Form 990 or 990-EZ) 2014 ORANGE COUNTY COMMUNITY HOUSING	COR	P 95-32	2 <b>21290</b> Pag
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	ınizat	ions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on No other Type III non-functionally integrated supporting organizations must complete	ovembe Section	r 20, 1970. <b>See instruct</b> ons A through E.	ions. All
Sec	ction A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
_1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions.	2		
3		3		
4	Add lines 1 through 3	4		
5		5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions).	6		
7		7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Sec	tion B — Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			A
8	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		<u> </u>
	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets.	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6).	8		
Sec	tion C — Distributable Amount	Ĭ		Current Year

temporary reduction (see instructions). 7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).

1

3

5

1 Adjusted net income for prior year (from Section A, line 8, Column A).....

2 Enter 85% of line 1..... Minimum asset amount for prior year (from Section B, line 8, Column A).....

4 Enter greater of line 2 or line 3..... Income tax imposed in prior year.

Distributable Amount. Subtract line 5 from line 4, unless subject to emergency

BAA

Schedule A (Form 990 or 990-EZ) 2014

Current Year

Pa	irt V   Type III Non-Functionally Integrated 509(a)(3) S	upporting Organization	ations (continued)	
Se	ction D — Distributions			Current Year
1	and the property of any and the property of th			
2		96		
3	Administrative expenses paid to accomplish exempt purposes of s	supported organizations		
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in <b>Part VI</b> ). See instructions			
	Total annual distributions. Add lines 1 through 6			
8	in Part VI). See instructions.			
9	Distributable amount for 2014 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Sec	ction E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1	The state of the s			
2	cause required — see instructions)			
3	Excess distributions carryover, if any, to 2014:			
8				
	From 2013			
	f Total of lines 3a through e			
	Applied to underdistributions of prior years			
	Applied to 2014 distributable amount			
	Carryover from 2009 not applied (see instructions)			
	Remainder. Subtract lines 3g, 3h, and 3i from 3f			
	Distributions for 2014 from Section D, line 7:			
a	Applied to underdistributions of prior years			
	Applied to 2014 distributable amount			
	Remainder. Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2014, if any.  Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).			
	Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			<u> </u>
7	Excess distributions carryover to 2015. Add lines 3j and 4c			
8	Breakdown of line 7:			
а				
b				<del></del>
C				
	Excess from 2013			
е	Excess from 2014			

BAA

Schedule A (Form 990 or 990-EZ) 2014

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

# PART II, LINE 10 - OTHER INCOME

NATURE AND SOURCE	 2014	_	2013	2012	 2011	 2010
MISC. INCOME SPECIAL EVENT	\$ 750. 8,740.	\$	6,421.	\$ 26.	\$ 230.	\$ 9,474. 34,937.
LATE CHARGES EXPENSE REIMBURSEMENT	6,725. 21,935.		10,140.	10,589.	12,400.	8,270.
TOTAL	\$ 38,150.	\$	16,561.	\$ 10,615.	\$ 12,630.	\$ 52,681.

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Employer identification number

ORANGE COUNTY COMMUNITY HOUSI	NG CORP	95-3221290
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	X 501(c)( 3 ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priv	ate foundation
	501(c)(3) taxable private foundation	
	our (c)(c) taxable private louridation	
Check if your organization is covered by the Ge	eneral Rule or a Special Rule	
Note. Only a section 501(c)(7), (8), or (10) orga	anization can check boxes for both the General Rule and a S	Special Rule, See instructions.
General Rule		
For an organization filing Form 990, 990-EZ	, or 990-PF that received, during the year, contributions total	aling \$5.000 or more (in money or
property) from any one contributor. Comple	te Parts I and II. See instructions for determining a contribu	tor's total contributions.
Special Rules		
X For an organization described in section 50	1(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% supp that checked Schedule A (Form 990 or 990-EZ), Part II, line 13,	ort test of the regulations
received from any one contributor, during the	trial checked Schedule A (Form 990 of 990-EZ), Part II, line 13, ne year, total contributions of the greater of (1) \$5,000 or (2) 0-EZ, line 1. Complete Parts I and II.	/6a, or 16b, and that / 2% of the amount on (i)
Form 990, Part VIII, line 1h, or (ii) Form 990	0-EZ, line 1. Complete Parts I and II.	
For an organization described in section 50	1(c)(7) (8) or (10) filing Form 990 or 990-F7 that received t	rom any one contributes
during the year, total contributions of more	1(c)(7), (8), or (10) filing Form 990 or 990-EZ that received fitnan \$1,000 exclusively for religious, charitable, scientific, lit	terary, or educational
purposes, or for the prevention of crueity to	children or animals. Complete Parts I, II, and III.	
For an agranisation described in casting 50	14.505 (0) (4.0)(0)	
during the year, contributions exclusively for	l(c)(7), (8), or (10) filing Form 990 or 990-EZ that received f r religious, charitable, etc., purposes, but no such contribution	rom any one contributor,
\$1,000. If this box is checked, enter here th	e total contributions that were received during the year for a	n exclusively religious
charitable, etc., purpose. Do not complete a	my of the parts unless the <b>General Rule</b> applies to this organ	nization because
it received nonexclusively religious, charitab	le, etc., contributions totaling \$5,000 or more during the year	r ▶ ₹
Caution: An organization that is not covered by	the General Rule and/or the Special Rules does t ft. Out	
990-PF), but it must answer 'No' on Part IV, line	the General Rule and/or the Special Rules does not file Sche 2, of its Form 990; or check the box on line H of its Form 9	eaule & (Form 990, 990-E∠, or 390-EZ or on its Form 990-PF.
Part I, line 2, to certify that it does not meet the	filing requirements of Schedule B (Form 990, 990-EZ, or 99	0-PF).

# SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 2014

Department of the Treasury Internal Revenue Service Name of the organization

m990. Open to Public Inspection
Employer identification number

	ORANGE COUNTY COMMUNITY HO		95-3221290
Pa	rt I Organizations Maintaining Dono	r Advised Funds or Other Similar Funds wered 'Yes' to Form 990, Part IV, line 6.	or Accounts.
_	Complete if the organization ansi		
	T-A-L-mark	(a) Donor advised funds	(b) Funds and other accounts
	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and don are the organization's property, subject to the	or advisors in writing that the assets held in donor organization's exclusive legal control?	advised fundsYes No
	Did the organization inform all grantees, donor for charitable purposes and not for the benefit impermissible private benefit?	s, and donor advisors in writing that grant funds ca of the donor or donor advisor, or for any other pur	an be used only pose conferringYes No
Pa	Complete if the organization answ	vered 'Yes' to Form 990, Part IV, line 7.	
1	Purpose(s) of conservation easements held by	the organization (check all that apply)	
	Preservation of land for public use (e.g., re		nistorically important land area
	Protection of natural habitat		certified historic structure
	Preservation of open space		certified historic structure
2		eld a qualified conservation contribution in the form of a	a concentration opposed on the
	last day of the tax year.	or a degree conscission contribution in the forth of s	a conservation easement on the
			Held at the End of the Tax Year
			2 a
	Total acreage restricted by conservation easen	nents	2 b
	Number of conservation easements on a certifi	ed historic structure included in (a)	2 c
	Number of conservation easements included in	(c) acquired after 8/17/06, and not on a historic	
_	structure listed in the National Register		2 d
3	tax year	ferred, released, extinguished, or terminated by the org	ganization during the
4	Number of states where property subject to consen	vation apparent is leasted to	
5		arding the periodic monitoring, inspection, handling	F 1 1 11
	and enforcement of the conservation easement	s it holds?	g of violations,
6	Staff and volunteer hours devoted to monitoring, in	specting, and enforcing conservation easements during	the year
	A		
	*\$	ting, and enforcing conservation easements during the	
8	Does each conservation easement reported on and section 170(h)(4)(B)(ii)?	line 2(d) above satisfy the requirements of section	170(h)(4)(B)(i) Yes No
9	In Part XIII, describe how the organization reports of include, if applicable, the text of the footnote to conservation easements.	conservation easements in its revenue and expense sta the organization's financial statements that describ	atement, and balance sheet, and bes the organization's accounting for
Par	Organizations Maintaining Collec	tions of Art, Historical Treasures, or Othered 'Yes' to Form 990, Part IV, line 8.	er Similar Assets.
1.			
1 6	art, historical treasures, or other similar assets held in Part XIII, the text of the footnote to its finance	SFAS 116 (ASC 958), not to report in its revenue so for public exhibition, education, or research in further all statements that describes these items.	tatement and balance sheet works of ance of public service, provide,
t	following amounts relating to these items:	SFAS 116 (ASC 958), to report in its revenue stater public exhibition, education, or research in furtherance	of public service, provide the
	(i) Revenue included in Form 990, Part VIII, lin	e 1	
	(ii) Assets included in Form 990, Part X		
2		torical treasures or other similar access for financial as	
а	Revenue included in Form 990, Part VIII, line 1	• (100 300) relating to these items.	<b>⊳</b> ġ
Ь	Assets included in Form 990, Part X	***************************************	<b>▶</b> \$

Schedule D (Form 990) 2014 ORAN	GE COUNTY (	COMMUNITY HO	OUSIN	G CORP		95-322	1290		Page	
Part III Organizations Mainta	ining Collect	ions of Art, His	storic	al Treasures,	or Other	Similar Ass	ets (	contin	ued)	
3 Using the organization's acquisition items (check all that apply):										
a Public exhibition		<b>d</b> ☐ Loa	an or ex	change program	s					
b Scholarly research		e Oth		condinge program	3					
c Preservation for future gener	rations	<u> </u>	_							
4 Provide a description of the organize Part XIII.		s and explain how t	hey furt	her the organization	n's exempt	purpose in				
5 During the year, did the organiza to be sold to raise funds rather t	5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?									
Part IV Escrow and Custodia line 9, or reported an	I Arrandemer	<b>its.</b> Complete i	if the i	organization a	nswered	'Yes' to For	m 990		t IV,	
1a is the organization an agent, trus	stee custodian o	or other intermedia	any for	contributions or o	other asset	s not included .				
on Form 990, Part X?					• • • • • • • • • • • •		Yes	i	No	
							Amoun	t		
c Beginning balance					1 c					
<b>d</b> Additions during the year					1d					
<ul><li>Distributions during the year</li></ul>					1 e					
f Ending balance	• • • • • • • • • • • • • • • • • • • •	·····			1f					
2 a Did the organization include an a	mount on Form !	990, Part X, line 2	1, for e	scrow or custodia	al account	liability?	Yes		No	
<b>b</b> If 'Yes,' explain the arrangement	in Part XIII. Che	ck here if the exp	lanatior	n has been provid	ded in Part	XIII	<b>-</b>		$\neg$	
Ph. 4 5 7 100										
Part V Endowment Funds. C			<u>answe</u>	red 'Yes' to F	orm 990,	Part IV, line	<del>2</del> 10.			
An Davinston of the Land	(a) Current year			(c) Two years ba		Three years back	(e) F	Four year	rs back	
1 a Beginning of year balance	475,79	6. 432,	318.	388,74	47.	402,581.		332	,196.	
<b>b</b> Contributions			_					30,	000.	
c Net investment earnings, gains,	10.00									
and losses d Grants or scholarships	13,86	3. 43,	478.	43,5	71.	-13,834.	_	40,	,385.	
·	<u> </u>						_			
e Other expenditures for facilities and programs						0.				
f Administrative expenses					+	- 0.				
g End of year balance	489,65	9. 475,	796.	432,31	18	388,747.		102	581.	
2 Provide the estimated percentage			line 1a.	column (a)) held	as:	300,747.		402,	561.	
a Board designated or quasi-endowme	ent 🟲	47.71%		(4)						
<b>b</b> Permanent endowment ▶	52.29 <sup>%</sup>									
c Temporarily restricted endowment	t <b>&gt;</b>	8								
The percentages in lines 2a, 2b, a	and 2c should ea	ual 100%.								
3a Are there endowment funds not in the organization by:			are hel	d and administere	d for the		_			
(i) unrelated organizations						г	415	Yes	No	
(ii) related organizations							3a(i)	Х		
b If 'Yes' to 3a(ii), are the related or	nanizatione lieto	d as required on S	Sebodul	A D2	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	3a(ii)	-	<u> </u>	
4 Describe in Part XIII the intended	uses of the oras	nization's andows	ont fur	de CEE Dat			3b			
Part VI I and Buildings and E	auinment	IIIZALIOITS ETIGOWIT	Terre rui	us. SEE PAR	CL XIII					
Part VI Land, Buildings, and Equipment.  Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.										
Description of property		ost or other basis (investment)		Cost or other pasis (other)	(c) Acc depre	umulated eciation	(d) B	ook va	lue	
<b>1 a</b> Land				6,022,701.			6	022	701.	
<b>b</b> Buildings				3,855,976.	7.6	40,558.			418.	
c Leasehold improvements				22,688.		13,556.			132.	
d Equipment				14 144		0 0/1			202	

81,245. 23,957. 57,288.

Complete if the organization answered	'Yes' to Form 991	N/A D, Part IV, line 11b. See Form 990, Part X, line 1
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives	(b) book laido	(C) Method of Valuation. Cost of end-of-year market value
(2) Closely-held equity interests.		
(3) Other		
(A) (B)		
(C)	<u> </u>	
(C) (D)		
(E)	<u> </u>	
(F)		
(G)		
(H)		
(1)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) >		
Part VIII Investments – Program Related. Complete if the organization answered		N/A
Complete if the organization answered	'Yes' to Form 990	, Part IV, line 11c. See Form 990, Part X, line 1
(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.).		
Part IX Other Assets.	N/A	
Complete if the organization answered	<u>'Yes' to Form 990,</u>	, Part IV, line 11d. See Form 990, Part X, line 15
(a) Desc	ription	(b) Book value
(1)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B)	, line 15.)	
Part X Other Liabilities.	000 D. LULL 12 44	
Complete if the organization answered 'Yes' to Fore	n 990, Part IV, line 116 (b) Book value	e or 11t. See Form 990, Part X, line 25
(1) Federal income taxes	(b) BOOK Value	
(2) RENT ADVANCE-KEEL	89,251	
(3) TENANT DEPOSITS	195,770	
(4)		
(5)		
(6)		
(7)		
(8)	<u> </u>	
(9) (10)		DENSEMBLE BARRIES EN
(11)	<del> </del>	ARREST CONTROL OF THE STATE OF
otal. (Column (b) must equal Form 990, Part X, column (B) line 25.)	205 001	
Libertine Co	285,021	 uncial statements that reports the organization's liability for uncertain

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per R	eturn	
Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.	ctairi	•
1 Total revenue, gains, and other support per audited financial statements	1	2 075 027
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:		3,075,837
- National and an include the second		
b Donated services and use of facilities		
c Recoveries of prior year grants		
d Other (Describe in Part XIII.)		
e Add lines 2a through 2d	2e	11 011
3 Subtract line 2e from line 1	3	11,911.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:	3	3,063,926.
a Investment expenses not included on Form 990, Part VIII, line 7b		
b Other (Describe in Part XIII.)		
c Add lines 4a and 4b.	4c	
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	2 062 006
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	Datum	3,063,926.
Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.	Retur	n.
1 Total expenses and losses per audited financial statements	1	2 170 001
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:		3,172,891.
a Donated services and use of facilities		
b Prior year adjustments		
c Other losses		
d Other (Describe in Part XIII.)		
e Add lines 2a through 2d	2 e	
3 Subtract line 2e from line 1	3	2 170 001
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:	3	3,172,891.
a Investment expenses not included on Form 990, Part VIII, line 7b		
b Other (Describe in Part XIII.)		
c Add lines 4a and 4b.	4 c	
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	3,172,891.
Part XIII Supplemental Information.		.,

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

# PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUND

REVENUE TO BE USED FOR STEPPING UP PROGRAM.

### **PART X - FIN 48 FOOTNOTE**

ASC TOPIC 740, INCOME TAXES, PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT OF A TAX POSITON TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN, AND PROVIDES GUIDANCE ON DE-RECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES, DISCLOSURE, AND TRANSITION.

MANAGEMENT BELIEVES THAT NO SUCH UNCERTAIN TAX POSITIONS EXIST FOR THE CORPORATION

Schedule D (Form 990) 2014

Part XIII | Supplemental Information (continued)

# PART X - FIN 48 FOOTNOTE (CONTINUED)

AT DECEMBER 31, 2014. TAX YEARS 2012 THROUGH 2014 REMAIN SUBJECT TO EXAMINATION BY TAXING AUTHORITIES.

### **SCHEDULE G** (Form 990 or 990-EZ)

### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 2014

Open to Public

Department of the Treasury Internal Revenue Service

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Inspection Name of the organization Employer identification number ORANGE COUNTY COMMUNITY HOUSING CORP 95-3221290 Fundraising Activities. Complete if the organization answered 'Yes' to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations а e Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants Phone solicitations C Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?..... **b** If 'Yes,' list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (i) Name and address of individual (ii) Activity (iv) Gross receipts (iii) Did fundraiser (v) Amount paid to (vi) Amount paid to or entity (fundraiser) from activity (or retained by) fundraiser listed in have custody or control of contributions? (or retained by) organization column (i) Yes No 1 2 3 4 5 6 7 8 9 10 0. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Sch	adula	6 (Form 990 or 990 FZ) 2014 ODANCE	COUNTRY COMMING	TMV HOHOTNA GOD		
Pa	rt II	Fundraising Events. Complete if more than \$15,000 of fundraising List events with gross receipts great the second control of the sec	the organization a	nswered 'Yes' to Fo	orm 990 Part IV li	21290 Page 2 ne 18, or reported lines 1 and 6b.
REV			(a) Event #1  AHA BREAKFAST (event type)	(b) Event #2	(c) Other events  NONE (total number)	(d) Total events (add column (a) through column (c))
REVENUE	1	Gross receipts	13,719.			13,719.
Ě	2	Less: Contributions	8,740.			8,740.
	3	Gross income (line 1 minus line 2)	4,979.			4,979.
	4	Cash prizes				
D	5	Noncash prizes				_
DIRECT	6	Rent/facility costs				
	7	Food and beverages	6,783.			6,783.
E X P	8	Entertainment				
EXPESSES	9	Other direct expenses.	396.			396.
S	10 11	Direct expense summary. Add lines 4 thro Net income summary. Subtract line 10 fro				
Par	Ш	<b>Gaming.</b> Complete if the organizar \$15,000 on Form 990-EZ, line 6a.	tion answered 'Yes	s' to Form 990, Par	t IV, line 19, or rep	orted more than
RE>EZU		, 4	(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add column (a) through column (c))
Ĕ	1	Gross revenue				
E	2	Cash prizes				
D X	3	Noncash prizes				
ESES	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes %	Yes 8	Yes 8	
	7	Direct expense summary. Add lines 2 thro	ugh 5 in column (d)	••••		

9 Enter the state(s) in which the organization conducts gaming activities:	
a Is the organization licensed to conduct garning activities in each of these states?	i1
10 a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	

8 Net gaming income summary. Subtract line 7 from line 1, column (d).....

Scriedule G (Form 99)	7 01 990-EZ) 2014 ORANGE C	COUNTY COMMUNITY HOUSING CORP	95-3221290	Page
		with nonmembers?		No
12 Is the organization administer charit	n a grantor, beneficiary or trustee table gaming?	of a trust or a member of a partnership or other of	entity formed to	□No
13 Indicate the perce	entage of gaming activity conducte	, at inc		
			1 1	
b An outside facilit	hv		13a	- 8
14 Enter the name ar	nd address of the person who prep	pares the organization's gaming/special events bo	ooks and records:	
Name ►				
Autolio .				
15 a Does the organiz	ation have a contact with a third	d party from whom the organization receives	gaming revenue?	
<b>b</b> If 'Yes,' enter the	amount of gaming revenue rec	ceived by the organization► \$	and the amount	i No
of gaming revenu	ue retained by the third party	\$		
c If 'Yes,' enter nar	me and address of the third par	ty:		
Name ►				
Address ►				
16 Gaming manager				·
Name ►				
Gaming manager	compensation > \$			
Description of ser	vices provided			
Director/office		Independent contractor		
17 Mandatory distribu	utions			
a Is the organization	required under state law to make	charitable distributions from the gaming proceeds	to retain the	
state garning licer	ise?		Yes	No
b Enter the amount o	f distributions required under state	law to be distributed to other exempt organization	ons or spent in the	_
Part IV Supplem	n exempt activities during the ta	x year > \$		
anuran	III, lines 9, 9b, 10b, 15b, 1 on (see instructions).	e the explanations required by Part I, 15c, 16, and 17b, as applicable. Also	line 2b, columns (iii) and ( provide any additional	(V),
	7. (000 mod dolloms).			
AA .		TEEA3703L 09/16/14	Schedule & (Form 990 or 990 E	7) 001 (
		166001161 100 100 14		

TEEA3703L 09/16/14

Schedule G (Form 990 or 990-EZ) 2014

Pathel to Form 980,   Pathel to Pathel	nization a	Open to Public Inspection  Employer Identification number  95-3221290
ANNEE COUNTY COMMUNITY HOUSING CORP  Att General Information on Grants and Assistance  Does the organization maintain records to substantiate the amount of the grants of the selection criteria used to award the grants or assistance?  Describe in Part IV the organization's procedures for monitoring the use of grant in the selection criteria used to award the grants or procedures for monitoring the use of grant in the selection criteria used to award the grants or procedures for monitoring the use of grant in the selection criteria used to award the grants or procedures for monitoring the use of grant in the selection criteria used to award the grants or procedures for monitoring the use of grant in the selection criteria used to award the grants or organizations.  To have and address of organization or government or or government o	nization a	yer identification number 3221290
General Information on Grants and Assistance set the organization maintain records to substantiate the amount of the grants or selection criteria used to award the grants or assistance?  Scribe in Part IV the organization's procedures for monitoring the use of grant fine and 300. Part IV, line 21 for any recipient that received response of organization (a) Name and address of organization (b) EIN (c) IRC section or government (c) IRC section or government (d) IRC section or government (e) IRC section or governm	e grants or assistance, and  Complete if the organization answer adultional space is reported to the contract of the contract	067170
Does the organization maintain records to substantiate the amount of the grants of the selection criteria used to award the grants or assistance?  Describe in Part IV the organization's procedures for monitoring the use of grant in the organization in the process of grant in the criterian and other Assistance to Domestic Organizations  Form 990, Part IV, line 21 for any recipient that received in any organization in the process of	Somplete if the organization answering duplicated if additional space is reported to the organization answering the organization and the operation of the organization	
Grants and Other Assistance to Domestic Organizations Form 990, Part IV, line 21 for any recipient that received r  (a) Name and address of organization or government or	Complete if the organization answer duplicated if additional space is represented to the organization (a) Description (book, PMV, appraisal, non-cash as	X Yes No
Form 990, Part IV, line 21 for any recipient that received range and address of organization or government or gove	Complete if the organization answer duplicated if additional space is represented the complete of the complete	J
	on-cash (f) Method of valuation (g) Descrip (book, FMV, appraisal, non-cash as	ered 'Yes' to needed.
		iption of (h) Purpose of grant ssistance or assistance
	Outer)	
	· ·	
	_	
BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.		Schedule I (Form 990) (2014)

ORANGE COUNTY COMMUNITY HOUSING CORP

Schedule I (Form 990) (2014)

Page 2 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. 95-3221290 Part III

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 SCHOLARSHIPS	99	6,320.			
2					
R					
4					
r.					
ဖ					
7					
Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.	de the information	required in Part I,	line 2, Part III, col	umn (b), and any other	additional information.

# PART IV - ADDITIONAL SUPPLEMENTAL INFORMATION

SCHOLARSHIPS

STUDENTS IN THE COLLEGE AWARENESS PROGRAM MAY OPEN AN ACCOUNT TO SAVE FOR COLLEGE CONTRIBUTIONS. AS STUDENTS INCUR SCHOOL EXPENSES THEY REQUEST REIMBURSEMENT FROM AND INTURN THE ORGANIZATION MATCHES UP TO \$500 PER YEAR BASED ON THEIR STEPPINGUP STAFF.

OTHER STUDENTS SUBMIT REQUESTS FOR REIMBURSEMENT OF SCHOOL EXPENSES WHICH ARE APPROVED BY THE BOARD OF DIRECTORS.

TEEA3902L 10/28/14

### **SCHEDULE O** (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. ► Information about Schedule O (Form 990 or 990-EZ) and its instructions is

at www.irs.gov/form990.

OMB No. 1545-0047 2014

**Open to Public** Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ORANGE COUNTY COMMUNITY HOUSING CORP

Employer identification number 95-3221290

### PROGRAM ACCOMPLISHMENTS

OCCHC/STEPPINGUP CELEBRATED 37 YEARS OF SERVICE TO EXTREMELY LOW-INCOME FAMILIES AND ALSO ITS FIRST YEAR UNDER THE LEADERSHIP OF NORA MENDEZ IN 2014. MS. MENDEZ, FORMER DEPUTY DIRECTOR AND FORMER OCCHC TENANT, WAS APPOINTED BY THE BOARD OF DIRECTORS, SUCCEEDING FOUNDING EXECUTIVE DIRECTOR EMERITUS, ALLEN BALDWIN, WHO REMAINS WITH THE ORGANIZATION IN AN ADVISORY CAPACITY. MS. MENDEZ, ALONG WITH A TEAM OF DEDICATED STAFF, BOARD OF DIRECTORS, VOLUNTEERS AND FAMILIES, CONTINUED TO FULFILL THE ORGANIZATION'S MISSION "TO TRANSITION EXTREMELY LOW-INCOME FAMILIES TOWARDS GREATER SELF-SUFFICIENCY BY ASSISTING THEM WITH HOUSING AND EDUCATION". GENEROUS SUPPORT OF OCCHC/STEPPINGUP ALLOWED THE PROGRAM TO EXPAND ITS SERVICES TO EXTREMELY LOW-INCOME FAMILIES.

ALWAYS DETERMINED TO PROVIDE AFFORDABLE HOUSING FOR MORE LOW-INCOME FAMILIES, OCCHC SERVES AS THE TRUSTEE FOR THE ETHIC HOUSING TRUST. THIS COLLABORATION WITH THE SALVATION ARMY, RIVERSIDE CHARITABLE, AMERICAN RIDING CLUB FOR THE HANDICAPPED AND SECOND BAPTIST CHURCH HOMELESS COALITION CONTINUED ITS EFFORTS IN THE PLANNING OF OVER 500 AFFORDABLE UNITS IN THE GREAT PARK AREA OF THE CITY OF IRVINE. A BUSY 2015 AWAITS THE COLLABORATION AS CONSTRUCTION COULD BEGIN SOON. IN AN EFFORT TO STABILIZE AT-RISK NEIGHBORHOODS WHERE RESIDENTIAL PROPERTIES ARE IN DISTRESS, OCCHC'S NEIGHBORHOOD STABILIZATION PROGRAM (NSP) FOCUSED ON THE ACQUISITION, REHABILITATION AND SALE OF REAL ESTATE OWNED (REO) AND/OR ABANDONED PROPERTIES. OCCHC HAS REHABILITATED 8 HOMES AND SOLD TO FAMILIES BELOW 120 OF AMI. IN 2014, OCCHC COOPERATED WITH THE CITY OF FULLERTON AND PURCHASED A CONDOMINIUM THAT NOW HOUSES A MOTHER AND DAUGHTER ENROLLED AT CSUF. OCCHC ALSO PURCHASED AN OFFICE BUILDING THAT WILL REDUCE EXPENSES AND CREATE A STABLE PRESENCE TO ASSIST MORE FAMILIES AND

THIS PAST YEAR, 18 FAMILIES TRANSITIONED OUT OF OCCHC'S AFFORDABLE HOUSING, WHICH ALLOWED OCCHC TO PROVIDE SAFE AND STABLE HOMES TO 113 INDIVIDUALS COMING FROM MOTELS, TRANSITIONAL HOUSING (SUCH AS THOMAS HOUSE AND FAMILIES FORWARD), OVERCROWDING AND SUBSTANDARD LIVING, BUILDING UPON THE CONTINUUM OF CARE FOR AT-RISK FAMILIES. WHILE OCCHC PROVIDED AFFORDABLE HOUSING TO ASSIST 226 FAMILIES IN NEED, IT ALSO PROVIDED THE NECESSARY SERVICES TO ASSIST IN FIGHTING POVERTY THROUGH ITS SIGNATURE PROGRAM, STEPPINGUP. THE PROGRAM ENCOURAGES LOW-INCOME FAMILIES TO IMPROVE THEIR EDUCATION, JOB SKILLS, HEALTH CARE AND FINANCIAL LITERACY THROUGH THREE COMPONENTS: FAMILY MENTORING, COLLEGE AWARENESS PROGRAM AND TESTING SERVICES.

IN 2014, FAMILY MENTORING SERVED APPROXIMATELY 1,900 AT-RISK INDIVIDUALS WITH ONE-ON-ONE ASSISTANCE, REFERRALS, BUDGETING, CREDIT COUNSELING, FINANCIAL LITERACY AND MORE. FAMILY MENTORING ALSO WORKED WITH 112 FAMILIES PROVIDING ONE-ON-ONE MENTORING. 26 FAMILIES OPENED NEW BANK ACCOUNTS, 53 FAMILIES IMPROVED THEIR BUDGETING SKILLS AND 16 INDIVIDUALS INCREASED THEIR CREDIT SCORE.

STEPPINGUP'S COLLEGE AWARENESS PROGRAM (CAP) EXPANDED FROM SERVING 325 STUDENTS TO 480 STUDENTS. FOR THE FIRST TIME, CAP INTRODUCED ITS PROGRAM INTO THE ELEMENTARY SCHOOL LEVEL, PAIRING VOLUNTEER MENTORS WITH FIFTH-GRADERS WHO LIVED IN A NEIGHBORHOOD WHERE 70% OF RESIDENTS 25 YEARS OR OLDER LACK A HIGH SCHOOL DIPLOMA. THE PROGRAM'S COMMITMENT TO REDUCING THE HIGH SCHOOL DROPOUT RATE AND ENCOURAGING A HIGHER EDUCATION WAS EVIDENT WITH 33 HIGH SCHOOL GRADUATES IN 2014 OBTAINING OVER \$85,000 IN SCHOLARSHIPS AND ALL CURRENTLY ENROLLED IN COLLEGE.

TESTING SERVICES WAS ESTABLISHED IN JANUARY 2014 AND ALREADY HAS MADE A HUGE IMPACT ON THE COMMUNITIES IT SERVES. THE NEWEST ADDITION TO STEPPINGUP DELIVERED INTENSIVE

Employer identification number

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TEST PREP SERVICES AND CATERED SCHOLARSHIP OPPORTUNITIES THAT MAKE PURSUING HIGHER EDUCATION A REALISTIC AND TANGIBLE GOAL FOR STUDENTS. IN ITS FIRST YEAR, TESTING SERVICES DEDICATED MORE THAN 535 HOURS TO HELPING OVER 175 STUDENTS ACHIEVE THE BEST POSSIBLE SCORE ON REQUIRED EXAMS NEEDED FOR UNIVERSITY ADMISSION.

SINCE STEPPINGUP'S INCEPTION IN 2003, FAMILY MENTORING HAS ASSISTED 55 FAMILIES IN BECOMING FIRST TIME HOMEOWNERS, HAS GROWN TO SERVING MORE THAN 1,900 INDIVIDUALS ANNUALLY AND WILL CONTINUE THAT GROWTH TO SERVING APPROXIMATELY 2,500 IN 2015. CAP HAS MAINTAINED ITS COMMITMENT TO REDUCING THE HIGH SCHOOL DROPOUT RATE IN ORANGE COUNTY AND ENCOURAGING HIGHER EDUCATION FOR AT-RISK YOUTH SINCE 2006. THE PROGRAM HAS SERVED 1,307 6-12TH GRADE STUDENTS OF EXTREMELY LOW-INCOME FAMILIES WITH 163 STUDENTS GRADUATING HIGH SCHOOL ON TIME AND CONTINUING ONTO COLLEGE. WITH THE ADDITION OF TESTING SERVICES, STEPPINGUP WILL MAKE HIGHER EDUCATION A TANGIBLE GOAL.

### FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

FOUNDED IN 1977, OCCHC HAS A MISSION TO TRANSITION EXTREMELY LOW-INCOME FAMILIES
TOWARDS GREATER SELF-SUFFICIENCY BY ASSISTING THEM WITH HOUSING AND EDUCATION. OVER
THE PAST 37 YEARS THE ORGANIZATION HAS CREATED AND CONTINUES TO OWN AND MANAGE 225
APARTMENTS, SERVING EXTREMELY LOW-INCOME FAMILIES CONSISTING OF 952 ORANGE COUNTY
RESIDENTS (392 CHILDREN AND 560 ADULTS). THE ORGANIZATION'S UNIQUE STANCE IN OWNING
AND MANAGING ALL OF ITS UNITS ALLOWS IT TO ENHANCE THE LIVES OF ITS FAMILIES WHILE
THEY LIVE IN A STABLE ENVIRONMENT CONDUCIVE TO LEARNING AND SELF-IMPROVEMENT.

FORM 990, PART VI, LINE 8 - EXPLANATION OF NO CONTEMPORANEOUSLY DOCUMENTATION OF MEETINGS

COMMITTEES DO NOT HAVE AUTHORITY TO ACT IN BEHALF OF THE BOARD OF DIRECTORS. ALL

RECOMMENDATIONS APPROVED BY THE BOARD OF DIRECTORS ARE DOCUMENTED IN THEIR MINUTES.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

A COPY OF FORM 990 AND SUPPORTING SCHEDULES IS GIVEN TO EACH BOARD MEMBER. THE FORM 990 IS REVIEWED WITH THE EXECUTIVE COMMITTEE AND THE BOARD OF DIRECTORS REVIEWS IT PIOR TO ITS FILING WITH THE INTERNAL REVENUE SERVICE.

Employer identification number

95-3221290

# FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

THE CONFLICT OF INTEREST POLICY CALLS FOR DISCLOSURE OF CONFLICT OF INTEREST ON APPOINTMENT OF NEW DIRECTORS OR HIRING OF NEW EMPLOYEES, AT THE TIME A CONFLICT ARISES AND, ANNUALLY AT THE JANUARY BOARD MEETING.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT

THE ORGANIZATION HAS A COMPENSATION COMMITTEE THAT REVIEWS FORM 990 OF OTHER NONPROFIT ORGANIZATIONS PROVIDING AFFORDABLE HOUSING, AND SUBMITS ITS RECOMMENDATIONS TO THE BOARD OF DIRECTORS FOR APPROVAL.

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES

THE EXECUTIVE DIRECTOR REVIEWS THE SALARIES OF OFFICERS AND KEY EMPLOYEES ON AN

ANNUAL BASIS AND CONSIDERS AMOUNTS PAID BY OTHER NONPROFIT ORGANIZATIONS, AND THE

INDIVIDUAL'S ACCOMPLISHMENTS AND RESPONSIBILITIES.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE
GOVERNING DOCUMENTS, POLICIES, FINANCIAL STATEMENTS AND FORM 990 ARE ON THE
ORGANIZATION'S WEBSITE FOR VIEWING BY THE PUBLIC.

### FORM 990, PART XI, LINE 9 OTHER CHANGES IN NET ASSETS OR FUND BALANCES