



The Ultimate Care

## Carolina Colorectal Surgery, PC

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### Patient Information

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
(Last) (First) (M.I.)

Sex (Circle one): **M** **F** Marital Status (Circle one): **Single** **Married** **Divorced** **Widow** **Legally Separated**

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Phone # (**BEST Daytime**): \_\_\_\_\_

Social Security # (**Required**): \_\_\_\_\_ Phone #: \_\_\_\_\_ Home

Phone #: \_\_\_\_\_ Cell

Email: \_\_\_\_\_ Phone #: \_\_\_\_\_ Work

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Emergency Contact Person :** \_\_\_\_\_  
(Name) (Relationship) (Phone) Please be sure this is not your own phone number

Whom may we thank for referring you? \_\_\_\_\_

**Referring Physician:** (Full name) \_\_\_\_\_ Phone # \_\_\_\_\_  
(Practice Name and Address/City) \_\_\_\_\_ Fax # \_\_\_\_\_

**Primary Care Physician:** (Full Name) \_\_\_\_\_ Phone #: \_\_\_\_\_  
(Practice Name and Address/City) \_\_\_\_\_ Fax # \_\_\_\_\_

**Cardiologist Physician:** (Full Name) \_\_\_\_\_ Phone #: \_\_\_\_\_  
(Practice Name and Address/City) \_\_\_\_\_ Fax # \_\_\_\_\_

### Employment Information

Patient Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Business Address: \_\_\_\_\_ Business Phone: \_\_\_\_\_

### Insurance Information

**PRIMARY INSURANCE:** \_\_\_\_\_ ID #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Mailing Address For Claims: \_\_\_\_\_

**SECONDARY INSURANCE:** \_\_\_\_\_ ID #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Mailing Address For Claims: \_\_\_\_\_

**TERTIARY INSURANCE:** \_\_\_\_\_ ID #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Mailing Address for Claims: \_\_\_\_\_

**Primary Insured Subscriber:** \_\_\_\_\_ **Primary Subscriber's DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Mailing Address: (If different from Above): \_\_\_\_\_

Patient's Relationship to Primary Insured: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_ Other: \_\_\_\_\_

# Medications

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

## **Allergies to Medications**

List all medications, both prescription and non-prescription that you are allergic to:

<b>Medication Name</b>	<b>Type of allergic reaction: Such as rash or breathing difficulty</b>
<u>  </u> No Known Allergies	

**Are You Allergic To LATEX? (Please Circle): YES or NO**

## **Medication List**

List ALL Rx or prescription and non-prescription (Over-the counter) meds that you are currently taking:

Be sure to Include Reason for Taking and all other details for each medication.

<b>Medication Name</b>	<b>Reason for Taking</b> <i>(such as Blood Pressure, Reflux, etc)</i>	<b>Dose</b> <i>(such as 10 mg, 1 tsp, 30mL )</i>	<b>How Often?</b> <i>(such as 3x/day, as needed)</i>
<u>  </u> No Current Medications			

**Pharmacy Name:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Intersecting Streets:** \_\_\_\_\_ **City/State:** \_\_\_\_\_

Pateint Name \_\_\_\_\_ DOB \_\_\_\_\_  
Today's Date: \_\_\_\_\_

## **PAST OR PRESENT MEDICAL CONDITIONS** (Please CIRCLE any conditions you have ever had in the past)

<input type="checkbox"/> <b>No Past Medical History</b>	Heart Disease	Urinary Tract Infection	Anxiety
GERD/Reflux Disease	Heart Attack	Kidney Disease	Depression
Constipation	Pacemaker	Kidney Cancer	Psychiatric Care
Diarrhea	Heart Stent # _____	High Blood Pressure/HTN	Bulimia
Crohn's Disease	Heart ByPass/CABG	High Cholesterol	Anorexia
Irritable Bowel Syndrome	A-FIB/Atrial Fibrillation	Anemia	History of Suicide Attempt
Diverticula Disease	Irregular Heartbeat	Thyroid Disease	Alcoholism
Ulcerative Colitis	Heart Murmurs	Goiter/Enlarged Thyroid	Chemical Dependency
Peptic Ulcer	Congestive Heart Failure	Diabetes	Liver Disease
GI Bleeding	Stroke/TIA	Bleeding Disorders	Liver Cancer
Hemorrhoids	Seizures	AIDS HIV Positive	Cirrhosis
Appendicitis	Neurological Disorders	Arthritis/Osteoarthritis	Fatty Liver
Gallstones	Multiple Sclerosis	Rheumatoid Arthritis	Hepatitis
Celiac Disease	Epilepsy	Chronic Back Pain	Vaginal Infections
Hernia	Parkinson's Disease	Gout	Herpes
Hiatal Hernia	Demensia	Glaucoma	HPV
Barrett's Esophagus	Migraine Headaches	Cataracts	Condyloma
H Pylori	Insomnia	Retinal Problems	Venereal Disease
Fecal Incontinence	Sleep Apnea	Skin Rashes	Gonorrhea
Pancreatitis	Asthma	Skin Cancer	Chlamydia
Colon Cancer	COPD	Bronchitis	Tuberculosis
Colon Polyps	Emphysema	Tonsillitis	Typhoid Fever
Breast Lump	Pneumonia	Mononucleosis	Rheumatic Fever
Breast Cancer	Sinus/Nasal Allergies	Measles	Scarlet Fever
Prostate Cancer	TMJ	Mumps	Miscarriage

**Cancer, any other type:** \_\_\_\_\_

**OTHER:** (list any other health conditions): \_\_\_\_\_

## **SURGICAL HISTORY** (Please CIRCLE or CHECK Past Procedures)

<input type="checkbox"/> <b>No Surgical Procedures</b>	<input type="checkbox"/> Cardiac Catheter	<input type="checkbox"/> Colon Resection	<input type="checkbox"/> Vasectomy
<input type="checkbox"/> Gallbladder	<input type="checkbox"/> Heart Stent	<input type="checkbox"/> Obesity/Weight Loss	<input type="checkbox"/> C-Section
<input type="checkbox"/> Hernia Repair	<input type="checkbox"/> Heart Bypass	<input type="checkbox"/> Stomach	<input type="checkbox"/> Hysterectomy
<input type="checkbox"/> Hemorrhoid	<input type="checkbox"/> Defibrillator	<input type="checkbox"/> Thyroid	<input type="checkbox"/> Breast Surgery
<input type="checkbox"/> Appendectomy	<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Tonsillectomy	<input type="checkbox"/> Mastectomy
<input type="checkbox"/> Kidney	<input type="checkbox"/> Heart Valve Replacement	<input type="checkbox"/> Organ Transplant	<input type="checkbox"/> Prostate Surgery
<input type="checkbox"/> Joint Replacement	<input type="checkbox"/> Liver Biopsy	<input type="checkbox"/> Tummy Tuck	<input type="checkbox"/> Tubal Ligation

**Other Surgeries:** \_\_\_\_\_

## **FAMILY MEDICAL HISTORY** ☐ **No Known Family History**

Has any member of your family ever had: **Colon Polyps:** ☐ Y ☐ N **Colon Cancer:** ☐ Y ☐ N  
**Prostate Cancer:** ☐ Y ☐ N **Gynecological Cancer:** ☐ Y ☐ N  
**Other cancers?** ☐ Y ☐ N

**MOTHER:** ☐ Diabetes ☐ HTN ☐ Heart Disease/CAD ☐ Colon Polyps ☐ Colon Cancer ☐ Other Cancers: \_\_\_\_\_

**FATHER:** ☐ Diabetes ☐ HTN ☐ Heart Disease/CAD ☐ Colon Polyps ☐ Colon Cancer ☐ Other Cancers: \_\_\_\_\_

**SISTER:** ☐ Diabetes ☐ HTN ☐ Heart Disease/CAD ☐ Colon Polyps ☐ Colon Cancer ☐ Other Cancers: \_\_\_\_\_

**BROTHER:** ☐ Diabetes ☐ HTN ☐ Heart Disease/CAD ☐ Colon Polyps ☐ Colon Cancer ☐ Other Cancers: \_\_\_\_\_

**Other Family Medical History:** \_\_\_\_\_

## **SOCIAL HISTORY:**

**Marital Status:** ☐ Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced ☐ Same-Sex Partner

**Children:** ☐ No ☐ Yes How many children? \_\_\_\_\_ **I currently Live:** ☐ Alone ☐ With Others ☐ Nursing Home

**Employment:** ☐ Employed ☐ Unemployed ☐ Retired ☐ Disabled **Occupation:** \_\_\_\_\_

### **Alcohol History:**

☐ Never  
☐ Less than 7 drinks per week  
☐ More than 7 drinks per week  
☐ I quit using alcohol

### **Tobacco History:**

☐ I have never smoked/chewed  
☐ I smoke less than 1 pack a day  
☐ I smoke more than 1 pack a day  
☐ I quit smoking/chewing

### **Recreational Drug History:**

☐ I have never used recreational drugs  
☐ I am currently using recreational drugs  
☐ I have used recreational drugs in the past  
☐ I have been treated for substance abuse

Pateint Name \_\_\_\_\_ DOB \_\_\_\_\_

Today's Date: \_\_\_\_\_

## **REVIEW OF CURRENT SYMPTOMS**

(Please circle all that apply within the last 30 days)

\_\_\_ **No Current Symptoms**

### **General**

Chills  
Depression  
Dizziness  
Fainting  
Fever  
Forgetfulness  
Headache  
Loss of Sleep  
Loss of Weight  
Nervousness  
Numbness  
Sweats  
Vomiting  
Weight Gain

### **Gastrointestinal**

Appetite poor  
Bloating  
Bowel Changes  
Constipation  
Diarrhea  
Excessive thirst  
Gas  
Hemorrhoids  
Indigestion  
Nausea  
Rectal Bleeding  
Stomach Pain  
Lack of Bladder Control  
Vomiting Blood  
Excessive Hunger  
Blood in stool

### **Skin**

Bruise Easily  
Hives :  
Itching  
Change in Moles  
Rash  
Scars  
Sore that won't heal

### **Genito-Urinary**

Blood in Urine  
Painful Urniation  
Frequent Urination

### **Eye, Ear, Nose, Throat**

Bleeding Gums  
Blurred vision  
Crossed eyes  
Difficulty swallowing  
Double vision  
Earache  
Ear discharge  
Hay fever  
Hoarseness  
Loss of hearing  
Nosebleeds  
Persistent cough  
Ringing in ears  
Sinus problems  
Vision-flashes  
Vision-halos

### **Cardiovascular**

Chest Pain  
High blood pressure  
Irregular heart beat  
Low blood pressure  
Poor circulation  
Rapid heartbeat  
Swelling of ankles/ Edema  
Varicose veins

### **MEN Only**

Breast lump  
Erection difficulties  
Lump in testicles  
Penis discharge  
Sore on penis

### **Muscle/Joint/Bone**

Pain, weakness, numbness in:  
Neck/Shoulders  
Arms  
Back  
Feet/Legs  
Hands  
Hips

### **WOMEN Only**

Nipple discharge  
Abnormal Pap Smear  
Bleeding between periods  
Breast lump  
Extreme menstrual pain  
Hot flashes  
Painful intercourse  
Vaginal Discharge

**Please list any other symptoms you have:**

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## **CAROLINA COLORECTAL SURGERY**

### **AUTHORIZATION FOR HEALTH CARE, REMINDERS OF APPOINTMENTS AND PERMISSION TO SAY YOUR NAME**

Carolina Colorectal Surgery, PC and staff members of the practice may need to use your name address and phone number to contact you with appointment reminders and health related information to your interest.

- We will call you by name when it is time for your appointment.
- We may call your name out loud to receive information while you are in the waiting room.
- We may leave a message on your answering machine in the case of your absence. Such information may be subject to re-disclosure and they may no longer be protected by the privacy policies.

You may restrict individuals or organizations to whom your health information is released or you may revoke your authorization at any time. The request for revocation will have to be given to us in writing. Any information released prior to receiving the request for revocation cannot be contested. In addition, if you were required to give authorization as a condition of obtaining insurance, the insurance company may have a right to your health information if they decide to contest any of your claims. You have the right to refuse authorization, your refusal will not affect the treatment we provide or the methods used to obtain reimbursement for your care.

#### **SELECT & SIGN ONLY ONE (YES OR NO) of the following:**

- **YES**, I \_\_\_\_\_ have carefully read the above and hereby **DO authorize** Carolina Colorectal Surgery, PC to say my name and for disclosure of health as described above.
- **NO**, I \_\_\_\_\_ have carefully read the above and hereby **DO NOT authorize** Carolina Colorectal Surgery, PC to say my name and for disclosure of health as described above.

**I authorize Carolina Colorectal Surgery, P.C. to release any and all medical information to the following people:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone# \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone# \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone# \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone# \_\_\_\_\_

I have carefully read the above statements and am in complete understanding of them.

\_\_\_\_\_  
**Patients Signature** (Parent if minor)

\_\_\_\_\_  
**Date**

## **CAROLINA COLORECTAL SURGERY**

### **MEDICAL SERVICE COVERAGE AND PAYMENT AGREEMENT**

I \_\_\_\_\_ hereby authorize **Carolina Colorectal Surgery** to perform medical and laboratory services.

I also agree that all my insurance benefits are hereby assigned to **Carolina Colorectal Surgery, PC**. Any portion of the bill unpaid is my responsibility.

I understand the following:

- All co-pays, deductibles, outstanding balance and out of network payments are to be paid at the time of check-in.
- Any fees or costs not paid at the time of service are due within 14 days of receipt of bill.
- Any bill unpaid after 30 days will be subject to bear interest at the highest rate authorized by law in the state of North Carolina.
- All returned checks will be charged a fee of \$25.00
- Any services not covered by the insurance company are my responsibility.
- It is my responsibility to check with my insurance company to determine my coverage or responsibility for any service.
- Carolina Colorectal Surgery and staff are not responsible for determining your specific insurance benefits before or after a procedure.
- Prescriptions and refills take up to 72 hours to process.
- Prescription Refills should be initiated by me by requesting that my pharmacy FAX a refill authorization Request to Carolina Colorectal Surgery to 919-235-0217.
- Doctors may return calls up to 24 hours.
- I will be charged a \$25.00 fee for Missed Appointments when a minimum of 24 hour advance notice is not given.

I have carefully read the above statements and am in complete understanding of them.

\_\_\_\_\_  
**Patients Signature** (Parent if minor)

\_\_\_\_\_  
**Date**