

## Organizations That May Require a Death Certificate

- Probate court to probate a will
- Insurance companies to claim or modify life, property, auto, or mortgage contracts, or annuities
- Land titles office to transfer real estate
- Motor vehicles office to transfer vehicles, RVs, boats, etc...
- Brokerage offices to transfer, redeem, or liquidate investments and securities
- Financial institutions to transfer or liquidate accounts, bonds, safe deposit boxes, etc...
- Credit card companies to cancel credit cards and claim benefits
- Credit bureaus to file notice of death
- Social Security Administration to claim benefits and cancel SSN
- IRS to file terminal tax returns
- Estate & trustee offices to complete estate settlement procedures
- Deceased's employer to claim benefits and financial entitlements
- Pension providers to claim final benefits
- Membership, subscription, or service providers to cancel services
- Professional offices to close files and cancel future appointments
- State or private healthcare office to cancel coverage
- Passport office to cancel and return passport
- US Post Office to forward mail
- Veterans Affairs to issue benefits

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