



INTRODUCTION TO **AMERICA'S TAX SOLUTIONS®**

ASCENSION RETIREMENT PLANNING, LLC has partnered with **AMERICA'S TAX SOLUTIONS®** to expand and insure we give YOU the most detailed analysis and options to attain YOUR retirement goals. After we complete the fact-finding consultation with you, we forward your documentation and our notes to the analyst department within **AMERICA'S TAX SOLUTIONS®**. They will complete a comprehensive review and analyze your information, then provide us with detailed recommendations to assist you with your retirement decisions.



The mission of **AMERICA'S TAX SOLUTIONS®** is to provide their CPA affiliates with the necessary tools, resources, and training to effectively meet the complex needs and demands of clients in the areas of asset management, retirement distribution planning, and wealth protection.

CPAs have served as their clients' **FINANCIAL GATEKEEPERS** for many generations by providing professional tax and accounting services. Today, the roles of CPAs are changing and growing. With the first wave of baby boomers already entering their retirement years, **TRILLIONS OF DOLLARS** of assets are in need of proper management, distribution, and preservation.

As a result, more and more clients are turning to CPAs for professional help in **PRESERVING** their wealth. **AMERICA'S TAX SOLUTIONS®** is the financial services firm of tax professionals.

AMERICA'S TAX SOLUTIONS® provides us an additional level of analysis in the following areas:

- Retirement Distribution Planning
- Tax Planning
- Estate Tax Analysis
- Wealth Distribution Analysis
- Qualified Plan Distribution Analysis
- Annuity Strategies
- Asset Protection and a comprehensive retirement roadmap

CALL US FOR A CONSULTATION TODAY!



ASCENSION RETIREMENT PLANNING, LLC

P. Curtis Black, CPA, MBA

Business: (602) 574-9477 Cell: (505) 280-7737

Email: curtis@ascensionrpllc.com

AscensionRetirementPlanning.com