



Your
TRUSTED
Resource For
Financial
SOLUTIONS



BURZENSKI & COMPANY, PC

CERTIFIED PUBLIC ACCOUNTANTS & FINANCIAL CONSULTANTS

**A LEADER IN TAX, ACCOUNTING
AND FINANCIAL SERVICES SINCE 1983**

BURZENSKI & COMPANY, PC IS YOUR TRUSTED RESOURCE FOR FINANCIAL SOLUTIONS.

The staff at Burzenski & Company provides comprehensive tax services for individuals and families as well as private companies of all size and scope. We provide solutions for our clients to reduce their expenses, maximize their efficiencies and develop strategies to improve their business operations. We also help our clients minimize their federal, state, and local taxes by developing innovative tax planning strategies that meet increasingly complex requirements and ever-changing tax legislation. Our accountants have expertise serving diverse companies in a broad range of industries.

With a distinguished reputation for consistent quality service and a national clientele, our accessibility is not limited by our geographic location. Our proactive approach to client service and knack for seeing the big picture is based upon professionalism, credibility, passion, confidence and the commitment to treat clients with respect and timely service.

We can ...

- Understand and guide your business operations
- Guide owners and their companies with specialized consulting services
- Provide accounting and tax services
- Design financial planning strategies to secure your future



OUR SERVICES

ACCOUNTING

- Audits, Review & Compilation Services
- Bookkeeping Services
- Certified QuickBooks® Advisors

TAX SERVICES

- Business & Individual Tax Planning and Preparation
- Sales & Use Tax
- Property & Payroll Tax
- Estate & Gift Tax

FINANCIAL PLANNING

- Wealth Management
- Retirement Alternatives
- Estate Planning
- Educational Planning

BUSINESS VALUATION

- Purchase or Sale of a Business
- Partnership Buy-In and Shareholder Dissent
- Succession Planning
- Divorce Financial Planning

MANAGEMENT SERVICES

- Statistical Analysis with Industry Comparisons
- Internal Accounting Controls
- Inventory Control

FINANCIAL FORECASTING & PROJECTING

- Budget Planning
- Start-ups
- Facility Expansion & Renovation



OUR PARTNERS



WILLIAM S. KALINOWSKI, CPA

William S. Kalinowski, CPA, joined Burzenski & Company in 1994 and is the firm's managing partner.

His many years of tax and accounting experience have focused on closely-held businesses as well as individuals. He manages the firm's audit practice and serves clients in various industries including construction and real estate, manufacturing, professional services and not-for-profit organizations.

Bill is a Summa Cum Laude graduate from the University of New Haven, where he earned a Bachelor's degree in Financial Accounting. He served on the Board of Directors of Artspace, Inc. and Project Youth Court and was vice-chairman of the Town of Cheshire's Youth Service Commission. He is a member of Connecticut Society of Certified Public Accountants and American Institute of Certified Public Accountants.

MELODY MANN FOX, CPA

Melody Mann Fox, CPA, joined Burzenski & Company in 1984 and in January of 2014 became a partner of the firm. She serves as the firm's director of client services with the responsibility for providing guidance and leadership to clients related to accounting, taxes, computer technology and work flow management. Additionally, she offers training and supervision to the firm's new employees and internal staff.

She specializes in the field of veterinary practice management and has expertise in financial management and tax planning. As a member of the QuickBooks® Certified ProAdvisors Program, she is instrumental in helping veterinarians with accounting software issues. Her experience with veterinary practice accounting and veterinary software helps clients improve their systems and understand difficult or confusing software applications.

She delivers financial statements and other resources to provide valuable assistance to veterinary practice owners and managers in their decision-making processes. She presents an analysis of the practice's results with industry statistics and published studies. Additionally, she offers financial forecasting which includes tax planning, solutions to minimize tax burdens and planning for cash requirements.

Melody is a graduate of Bryant University with degrees in Business Administration and Accounting. She is a member of the American Institute of Certified Public Accountants and Connecticut Society of Certified Public Accountants. She is a published writer and nationwide speaker regarding budgeting, QuickBooks® and bookkeeping issues.

RALPH L. RICCIARDELLI, CPA

Ralph L. Ricciardelli, CPA, is a founding partner of Burzenski & Company, P.C. and he served as the firm's managing partner until 2018. Ralph continues to manage the firm's tax department and serves as director of construction services.

His many years of experience in tax and financial consulting have focused on closely-held businesses as well as individuals. Ralph's extensive experience in financial planning includes individual, business and estate tax planning with an acute sensitivity to the personal needs and wishes of individuals.

A graduate of the University of Bridgeport with a Bachelor's degree in Accounting, Ralph is a member of the Connecticut Society of Certified Public Accountants and the American Institute of Certified Public Accountants. He is an active member of the Construction Financial Management Association, Home Builders & Remodelers Association of Connecticut, Inc., Associated General Contractors of Connecticut and the Independent Electrical Contractors of New England.

GARY I. GLASSMAN, CPA

Gary I. Glassman, CPA, has been a partner of Burzenski & Company, PC since 1988. He focuses on the field of veterinary practice management, and specializes in financial management and tax planning for veterinary practices and their owners. Additionally, he has extensive experience in the areas of practice valuation, related practice sale, merger and acquisition activity, structuring buy/sell agreements as well as hospital expansion and financing.

A graduate of the University of Bridgeport with a Bachelor's degree in Accounting, Gary regularly speaks at national, regional and local veterinary conferences on financial and tax topics and is frequently quoted in national veterinary publications and on dvm360.

He is a member of the Veterinary Hospital Managers Association and the American Animal Hospital Association. He is a charter member of VetPartners™, a national organization of veterinary advisors and consultants. He is also a member of the American Institute of Certified Public Accountants and the Connecticut Society of Certified Public Accountants.

JOHN R. BURZENSKI, CPA, PFS

John R. Burzenski, CPA, PFS, founded Burzenski & Company, PC in 1983. He has extensive experience in tax, audit and financial consulting. He focuses on business as well as individual clients. He is certified as a Personal Financial Specialist (PFS) and holds securities licensure in Series 7, 24 and 66 as well as life, health and long-term care insurance and annuities.

A graduate of Quinnipiac University with a Bachelor of Science degree in Accounting, he is a member of the Connecticut Society of Certified Public Accountants (CSCPA) and the American Institute of Certified Public Accountants.

He served on the Board of Governors and various committees of the CSCPA. He has conducted seminars for the CSCPA, and been a speaker for both the CSCPA and the Connecticut Association of Public Accountants. Named a top rated discussion leader by the CSCPA, John has written various articles and co-authored the Reference Book for Bankers and Other Credit Grantors on Financial Statements. He is the past recipient of the CSCPA Distinguished Author Award.



OUR MISSION

Burzenski & Company, PC is dedicated to aggressively providing advisory, accounting, tax and wealth planning services to stimulate the growth and development of our clients' business and individual interests.

For further information, please contact office@burzenski.com or call 203.468.8133.



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