

12 December 2017

Shefa Yamim (A.T.M.) Ltd
(“Shefa” or the “Company”)

Announcement of Publication of Prospectus

Shefa Yamim, a minerals company focused on the exploration for precious stones in Northern Israel, is pleased to announce that the Prospectus dated 12 December has been approved by the UK Listing Authority (the "Prospectus"). The Prospectus relates to admission of the Company's Ordinary Shares to the standard listing segment of the Official List and to trading on the London Stock Exchange's Main Market ("Admission").

The Company expects that Admission and commencement of dealings in the Company's Ordinary Shares will occur on 18 December 2017.

The Prospectus, which has been approved by the UK Listing Authority, has been published on the Company's website at www.shefayamim.com and will also be available at the FCA's Document Storage Mechanism at <http://www.morningstar.co.uk/uk/NSM> .

Hard copies of the Prospectus will also be available during normal business hours at the offices of the Company's financial adviser, broker and placing agent, VSA Capital Limited New Liverpool House, 15-17 Eldon Street, London, EC2M 7LD.

Enquiries

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Notes to Editor

Overview

The Company's principal assets are an exploration permit and two prospecting permits where the Company has carried out an extensive exploration programme, and has delineated several potential primary sources and secondary deposits that host gemstones. Currently the Company is focusing on mapping, drilling of boreholes and taking bulk samples at the Kishon Mid Reach placer, the Company's priority target. The Company intends to continue its exploration programme with the aim of delineating a mineral resource that is compliant with the South African Code for the Reporting of Exploration Results, Mineral Resources and Mineral Reserves (the "SAMREC"). The CPR highlights the fact that currently the Kishon Mid Reach project has an exploration target of 1.1Mt of precious stones with significant upside potential.

In total, the Company has carried out over 11kt of bulk sampling and has recovered a variety of different precious stones. Findings include dark blue sapphires, the Carmel Sapphire, as well as deep red rubies, large natural moissanite crystals and hibonite.

Prior to Admission, Shefa Yamim (A.T.M.) is the 75 % owned subsidiary of Shefa Yamim Ltd, which is listed on the Tel Aviv Stock Exchange.