



### Central Funeral and Cremation Services

45 Union Street  
Grand Falls-Windsor, NL  
A2A 2C9  
709-489-3880/888-828-3880

57 Little Bay Road  
Springdale, NL  
A0J 1T0  
709-673-3525

306 Main Street  
Bishop's Falls, NL  
A0H 1C0  
709-258-5189

[www.centralfuneralhomes.ca](http://www.centralfuneralhomes.ca)  
[contact@centralfuneralhomes.ca](mailto:contact@centralfuneralhomes.ca)

**This family Estate Planner is an easy but effective way of listing most information needed by your family lawyer, funeral director, clergyman and executor.**

Almost everyone needs a will!! If you die without a will, provincial law will determine who inherits your property and it is very unlikely various portions of your property and life's savings will pass to the persons exactly as you would have wished. If you do not have a will, provincial law, and probate judge will determine who will administer your estate, handle financial matters and act as a guardian for underage or incapacitated children

With a will you make those decisions. Even if you feel, "I don't have anything", you do. You personal property, you pension benefit, among others. If you are not married, but have a common law spouse, did you know your spouse is legally not recognized as your next of kin? They have no rights, and will not be part of any decisions made regarding your life. Such as, if you are incapacitated, (due to coma or medical emergency, dementia, Alzheimer's, MS etc) they will have no say in your care. They have no legal rights. Your finances after your death, will all go to court (for a fee of course), leaving family waiting for months to settle this estate, and again if you are common law, your spouse will not be recognized.

Joint ownership of property, is not a good substitute for carefully drafted will. As a result of a common accident, both you and your spouse may die before the survivor has an opportunity to execute a new will, thereby causing the property to be distributed according to inheritance laws rather than your wishes.

We recommend both you and your partner each have their own will.

When you realize how much is at stake – the will being for your entire family and for the protection of your property and savings – you will find the lawyers fee for drafting your will and planning your estate is very modest, and will save your partner and family a lot of time and grief.



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### MY PERSONAL INFORMATION

Full Name at Present \_\_\_\_\_  
*First Middle Maiden Last*

Address \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Birthdate \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Place of Birth \_\_\_\_\_ MCP NUMBER \_\_\_\_\_

Fathers Name \_\_\_\_\_ Place of Birth \_\_\_\_\_

Mothers Name \_\_\_\_\_ Maiden Name: \_\_\_\_\_ Place of Birth \_\_\_\_\_

Branch of Military Service \_\_\_\_\_ Unit and Regiment \_\_\_\_\_

Organ Donation \_\_\_\_\_



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### PARTNER/SPOUSE INFORMATION

Full Name at Present \_\_\_\_\_  
*First Middle Maiden Last*

Address \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone \_\_\_\_\_ Cell Phone: \_\_\_\_\_

**Birthdate** \_\_\_\_\_ **Social Insurance Number** \_\_\_\_\_

Place of Birth \_\_\_\_\_ MCP NUMBER \_\_\_\_\_

Fathers Name \_\_\_\_\_ Place of Birth \_\_\_\_\_

Mothers Name \_\_\_\_\_ Maiden Name: \_\_\_\_\_ Place of Birth \_\_\_\_\_

Branch of Military Service \_\_\_\_\_ Unit and Regiment \_\_\_\_\_

### FAMILY INFORMATION

Children (Natural or by Adoption)

Child's Name \_\_\_\_\_ Parents Name \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Martial Status \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_



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### FAMILY INFORMATION

Child's Name \_\_\_\_\_ Parents Name \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Martial Status \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_

Child's Name \_\_\_\_\_ Parents Name \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Martial Status \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_

Child's Name \_\_\_\_\_ Parents Name \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Martial Status \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_

Child's Name \_\_\_\_\_ Parents Name \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Martial Status \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_



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### Relatives and Friends

Name\_\_\_\_\_Relationship:\_\_\_\_\_

Address\_\_\_\_\_

Phone Number\_\_\_\_\_

Special Information\_\_\_\_\_

Name\_\_\_\_\_Relationship:\_\_\_\_\_

Address\_\_\_\_\_

Phone Number\_\_\_\_\_

Special Information\_\_\_\_\_

Name\_\_\_\_\_Relationship:\_\_\_\_\_

Address\_\_\_\_\_

Phone Number\_\_\_\_\_

Special Information\_\_\_\_\_

Name\_\_\_\_\_Relationship:\_\_\_\_\_

Address\_\_\_\_\_

Phone Number\_\_\_\_\_

Special Information\_\_\_\_\_



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### Location of Important Documents

Please indicate the location of the papers with the letter it corresponds to

**(L) Lawyer    (W) Work    (H) Home    (D) Deposit Box    (O) Other**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Will                           | <input type="checkbox"/> Deed to Home, properties                   | <input type="checkbox"/> Birth Certificate/Passport          |
| <input type="checkbox"/> Stock certificates, Bonds, etc | <input type="checkbox"/> Military Papers                            | <input type="checkbox"/> Bill of sale, Vehicle Registrations |
| <input type="checkbox"/> Life Insurance Policies        | <input type="checkbox"/> Tax returns, cancelled cheques, & receipts | <input type="checkbox"/> Home & Property Policies            |
| <input type="checkbox"/> Marriage License               | <input type="checkbox"/> Copy of Mortgages, Leases etc              | <input type="checkbox"/> RRSP's, Mutual Funds                |
| <input type="checkbox"/> Other important documents      |   |  |

At the time of need, it is so important to have this information available.

You wouldn't believe how many families have no idea where any information is, and at this very stressful time, it can be overwhelming.

Having this information at their finger tips will help your partner and family get the help they need, in a timely manner.

Things like, your family information, such as Father and Mother's maiden names and birthplaces is requested by Dept of Vital Statistics in order to register the Death.

Social Insurance Number for you and your spouse and Children living home, is very important, as this will get spousal support, Death Benefit, and survivor's benefits moving quickly within the Government Depts.

It is so hard to gather this information at the time of need, as your family is not thinking clearly, and are grieving. Having this information and important papers on hand can help us get these benefits moving for them so there is no long wait.

If you are the family member that did all the banking, then it is of utmost importance to have the following information ready!! Your partner and family will be so lost as to what is happening financially. Having the following information ready will be of great comfort and help to them



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### Money on Deposit and Financial information

Money on Deposit and other investments with Banks

Name and Address of Bank	Bank Books Location, Statements Etc	Type of account, number, chequing, savings
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____

#### CREDIT CARDS

Name of Bank Credit Card	Credit Card #	EXP Date
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____

#### Insurance Policies

Insurance Company	Policy Number	Beneficiary	Policy Amount	Special Info
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____

Life Insurance Agent \_\_\_\_\_ Phone Number \_\_\_\_\_  
Home Insurance Agent \_\_\_\_\_ Phone Number \_\_\_\_\_  
Auto Insurance Agent \_\_\_\_\_ Phone Number \_\_\_\_\_



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### ASSET INFORMATION

#### Securities: Stocks, Bonds etc

Company Issuer	Name and Address	Certificate Acquired	Date of Certificate	Location	Owned
1.					
2.					
3.					
4.					

#### Real Estate Owned or Leased

Location	Acquisition Date Cost	Name Address of Mortgager if any	Mortgage or Lease Amount
1.			
2.			
3.			
4.			

#### Retirement Income

Employer	Insurance	Policy Number	Beneficiary	Amount Payable
1.				
2.				
3.				
4.				





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### Funeral Arrangements and Special Wishes

Name Of Funeral Home Preferred: \_\_\_\_\_

Have you pre arranged \_\_\_\_\_ Yes \_\_\_\_\_ No Have your Pre Paid \_\_\_\_\_ Yes \_\_\_\_\_ No

#### Your Wishes Yes or No

Church Service ( ) Funeral Home Chapel Service ( ) Visitation ( )

Flowers ( ) Favorite Flowers \_\_\_\_\_ Donations ( ) \_\_\_\_\_

Music/Hymns \_\_\_\_\_

Scriptures & Prayers \_\_\_\_\_

Special Notes \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Many people don't have this conversation seriously. You have often heard said, just put me in a cardboard box, or cremate me and throw me in the river etc. But at the time of need a family really would love to have you remembered with your special music, flowers, or donations to your favorite charity. They need this grieving process, and remembering will help them through the coming weeks.

A funeral service is very important to your family, it is their time to say goodbye, they need a place to have closure, and they need the support of family and friends. They need to know you mattered and won't be forgotten. It is a process for the living, more so than the person who has died. By saying you want no service, no visitation, no burial, you might be taking away their only way to grieve, and the support and safe place to know you are near. So the next time someone asks what do you think, have the discussion, see what your family might have to say, what they may need. You might be very surprised to hear their different opinions.

The persons most likely responsible for carrying out final arrangements will be your spouse or partner. If you are married then it would be your spouse. If you are common law, remember they have no rights, and the decisions will go to your children or parents. If you have a will, then your common Law spouse will be protected.

Remember, a will and living will is very important, not only for disbursement of your estate, but to be sure your health and well being is entrusted to the one you choose. Don't let the Government decide this information, your estate should be disbursed on your terms.