

expert and independent

Global Collateralized Loan Obligation Services (CLO)

At the crossroads of finance, tax and accounting, our clients count on us to look out for their best interests. To develop and deliver tailor made solutions to suit your particular goals, we work together with the finest lawyers and financial experts. With our financial roots and a large international network, we have the global reach and local knowledge to help you succeed. That's why we have been the leading provider of trust and corporate services, for over 60 years.

Intertrust's Capital Markets team has dedicated CLO professionals and operational expertise in Cayman, Delaware, Ireland, Luxembourg and The Netherlands. We work with a wide range of reputable managers, trustees and counsel on CLOs in all of the major CLO jurisdictions without having to outsource work, thereby providing expert professional and independent services regardless of jurisdiction.

Our specialists are knowledgeable and experienced and are committed to providing the full range of services required for the establishment and ongoing administration of SPVs in each jurisdiction. We ensure that all relevant regulatory developments are monitored so that SPVs remain compliant with local legal requirements. Our experience on CLO transactions spans 'pre-crisis' CLOs 1.0, restructurings, CLOs 2.0 and providing administration and fiduciary services to the first 'Originator' fund in 2014.

Our CLO services include:

Corporate and Fiduciary Services

- > Provide a registered office (issuer) and registered agent (co-issuer)
- > Provide directors to the board of the issuer and co-issuer
- > Provide corporate secretarial services to the issuer
- > Act as company secretary in so far as applicable
- > Maintain corporate records
- > Review transaction documents
- > Provide efficient assistance on deal closing
- > Ensure that the SPVs under management meet their obligations
- > Provide information on local conditions, legislation and taxation

Share Trustee Services

- > Establish charitable trusts or foundations
- > Provide nominee shareholder(s) to hold the issuer's share capital on trust
- > Provide ongoing trustee services

Accounting, Administration and Reporting

- > Carry out (back-up) collateral administration
- > Carry out cash-bond administration, e.g. waterfall calculations, interest rate fixings, calculation of distributions to noteholders and other deal parties, execution of related payments
- > Prepare periodic investor reports
- > Maintain financial administration of the issuer
- > Prepare annual financial statements, in accordance with local GAAP or IFRS
- > Arrange and co-ordinate annual audits with appointed auditors, as required
- > Assist with selection of local auditors if required
- > Attend to any regulatory or compliance requirements that the issuer/co-issuer may have
- > Assist with FATCA registration and reporting
- > Assist with EMIR reporting
- > Central Bank reporting

Other Services

- > Provide liquidation/strike-off services

Intertrust operates with over 1,700 professionals from more than 20 countries and provides high quality trust and corporate services to multinational corporations, financial institutions, alternative investment funds, entrepreneurs and private clients all over the world.

Visit www.intertrustgroup.com for contact details.

We guarantee that
no work will be
performed outside
the jurisdiction of
your choice



www.intertrustgroup.com

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