

# FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor  
Office of Labor-Management Standards  
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND  
LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved  
Office of Management and Budget  
No. 1245-0003  
Expires: 09-30-2021

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

## READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

|   |                           |  |   |                       |
|---|---------------------------|--|---|-----------------------|
| For Official Use Only   | 1. FILE NUMBER<br>544-423 | 2. PERIOD COVERED<br>From 01/01/2019<br>Through 12/31/2019 | 3. (a) AMENDED - Is this an amended report:           | No                    |
|   |                           |  | (b) HARDSHIP - Filed under the hardship procedures:   | No                    |
|   |                           |  | (c) TERMINAL - This is a terminal report:             | No                    |
| 4. AFFILIATION OR ORGANIZATION NAME<br>LABORERS                     |                           |  | 8. MAILING ADDRESS (Type or print in capital letters) |                       |
|   |                           |  | First Name<br>BIENVENIDO                              | Last Name<br>BANCHS   |
| 5. DESIGNATION (Local, Lodge, etc.)<br>LOCAL UNION                  |                           | 6. DESIGNATION NBR<br>1776                                 | P.O Box - Building and Room Number<br>P O BOX 1794    |                       |
| 7. UNIT NAME (if any)<br>LIUNA - NATIONAL GUARD COUNCIL             |                           |  | Number and Street                                     |                       |
|   |                           |  | City<br>ABITA SPRINGS                                 |                       |
| 9. Are your organization's records kept at its mailing address? Yes |                           |  | State<br>LA   | ZIP Code + 4<br>70420 |

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

|                             |                                |                               |                                |
|-----------------------------|--------------------------------|-------------------------------|--------------------------------|
| 70. SIGNED: Janet Vallotton | REC SECRETARY                  | 71. SIGNED: BIENVENIDO BANCHS | TREASURER                      |
| Date: Mar 31, 2020          | Telephone Number: 209-691-5446 | Date: Mar 31, 2020            | Telephone Number: 985-249-2315 |

# ITEMS 10 THROUGH 21

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?

17. Did the labor organization have any contingent liabilities at the end of the reporting period?

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?

19. What is the date of the labor organization's next regular election of officers?

Form LM-2 (Revised 2010)

No

No

No

No

No

\$160,000

No

No

No

No

06/2021

FILE NUMBER: 544-423

20. How many members did the labor organization have at the end of the reporting period?

1,469

21. What are the labor organization's rates of dues and fees?

| Rates of Dues and Fees |        |      |         |         |
|------------------------|--------|------|---------|---------|
| Dues/Fees              | Amount | Unit | Minimum | Maximum |
| (a) Regular Dues/Fees  | \$18   | per  |         |         |
| (b) Working Dues/Fees  |        | per  |         |         |
| (c) Initiation Fees    |        | per  |         |         |
| (d) Transfer Fees      |        | per  |         |         |
| (e) Work Permits       |        | per  |         |         |

## STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 544-423

## ASSETS

| ASSETS                       | Schedule<br>Number | Start of Reporting Period<br>(A) | End of Reporting Period<br>(B) |
|------------------------------|--------------------|----------------------------------|--------------------------------|
| 22. Cash                     |                    | \$351,843                        | \$284,901                      |
| 23. Accounts Receivable      | 1                  |                                  | \$0                            |
| 24. Loans Receivable         | 2                  |                                  |                                |
| 25. U.S. Treasury Securities |                    | \$0                              | \$0                            |
| 26. Investments              | 5                  | \$0                              |                                |
| 27. Fixed Assets             | 6                  | \$4,028                          | \$2,244                        |
| 28. Other Assets             | 7                  | \$4,166                          |                                |
| 29. TOTAL ASSETS             |                    | \$360,037                        | \$287,145                      |

## LIABILITIES

| LIABILITIES           | Schedule<br>Number | Start of Reporting Period<br>(A) | End of Reporting Period<br>(B) |
|-----------------------|--------------------|----------------------------------|--------------------------------|
| 30. Accounts Payable  | 8                  | \$3,219                          | \$8,762                        |
| 31. Loans Payable     | 9                  |                                  |                                |
| 32. Mortgages Payable |                    | \$0                              | \$0                            |
| 33. Other Liabilities | 10                 |                                  |                                |
| 34. TOTAL LIABILITIES |                    | \$3,219                          | \$8,762                        |

|                |  |           |           |
|----------------|--|-----------|-----------|
| 35. NET ASSETS |  | \$356,818 | \$278,383 |
|----------------|--|-----------|-----------|

**STATEMENT B - RECEIPTS AND DISBURSEMENTS**

FILE NUMBER: 544-423

| CASH RECEIPTS                                       | SCH | AMOUNT    | CASH DISBURSEMENTS                                   | SCH      | AMOUNT    |
|---|-----|-----------|--|----------|-----------|
| 36. Dues and Agency Fees                            |     | \$612,638 | 50. Representational Activities                      | 15       | \$247,170 |
| 37. Per Capita Tax                                  |     | \$0       | 51. Political Activities and Lobbying                | 16       | \$0       |
| 38. Fees, Fines, Assessments, Work Permits          |     | \$0       | 52. Contributions, Gifts, and Grants                 | 17       | \$942     |
| 39. Sale of Supplies                                |     | \$0       | 53. General Overhead                                 | 18       | \$168,577 |
| 40. Interest  |     | \$0       | 54. Union Administration                             | 19       | \$112,875 |
| 41. Dividends                                       |     | \$0       | 55. Benefits   | 20       | \$75,685  |
| 42. Rents   |     | \$0       | 56. Per Capita Tax                                   |          | \$90,225  |
| 43. Sale of Investments and Fixed Assets            | 3   |           | 57. Strike Benefits                                  |          | \$0       |
| 44. Loans Obtained                                  | 9   |           | 58. Fees, Fines, Assessments, etc.                   |          | \$0       |
| 45. Repayments of Loans Made                        | 2   |           | 59. Supplies for Resale                              |          | \$0       |
| 46. On Behalf of Affiliates for Transmittal to Them |     | \$0       | 60. Purchase of Investments and Fixed Assets         | 4        |           |
| 47. From Members for Disbursement on Their Behalf   |     | \$67,696  | 61. Loans Made                                       | 2        |           |
| 48. Other Receipts                                  | 14  | \$50,000  | 62. Repayment of Loans Obtained                      | 9        |           |
| 49. TOTAL RECEIPTS                                  |     | \$730,334 | 63. To Affiliates of Funds Collected on Their Behalf |          | \$0       |
|   |     |           | 64. On Behalf of Individual Members                  |          | \$83,857  |
|   |     |           | 65. Direct Taxes                                     |          | \$17,945  |
|   |     |           |  |          |           |
|   |     |           | 66. Subtotal   |          | \$797,276 |
|   |     |           | 67. Withholding Taxes and Payroll Deductions         |          |           |
|   |     |           | 67a. Total Withheld                                  | \$58,937 |           |
|   |     |           | 67b. Less Total Disbursed                            | \$58,937 |           |
|   |     |           | 67c. Total Withheld But Not Disbursed                |          |           |
|   |     |           | 68. TOTAL DISBURSEMENTS                              |          | \$797,276 |

**SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE**

FILE NUMBER: 544-423

| Entity or Individual Name<br>(A)  | Total Account<br>Receivable<br>(B) | 90-180 Days<br>Past Due<br>(C) | 180+ Days<br>Past Due<br>(D) | Liquidated<br>Account<br>Receivable<br>(E) |
|---|------------------------------------|--------------------------------|------------------------------|--|
| Total of all itemized accounts receivable   | \$0                                | \$0                            | \$0                          | \$0  |
| Totals from all other accounts receivable   |                                    |                                |                              |  |
| <b>Totals</b> (Total of Column (B) will be automatically entered in Item 23, Column(B)) | \$0                                | \$0                            | \$0                          | \$0  |

Form LM-2 (Revised 2010)

**SCHEDULE 2 - LOANS RECEIVABLE**

FILE NUMBER: 544-423

| List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount.<br>(A) | Loans Outstanding at Start of Period<br>(B) | Loans Made During Period<br>(C) | Repayments Received During Period |                             | Loans Outstanding at End of Period<br>(E) |
|--|---|---------------------------------|-----------------------------------|-----------------------------|---|
|  |   |                                 | Cash<br>(D)(1)                    | Other Than Cash<br>(D)(2)   |   |
| Total of loans not listed above  |   |                                 |                                   |                             |   |
| Total of all lines above   | \$0   | \$0                             | \$0                               | \$0                         | \$0                                       |
| Totals will be automatically entered in...   | Item 24<br>Column (A)                       | Item 61                         | Item 45                           | Item 69<br>with Explanation | Item 24<br>Column (B)                     |

Form LM-2 (Revised 2010)

SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 544-423

| Description (if land or buildings give location)<br>(A)                  | Cost<br>(B) | Book Value<br>(C) | Gross Sales Price<br>(D) | Amount Received<br>(E) |
|--|-------------|-------------------|--------------------------|------------------------|
| Total of all lines above   | \$0         | \$0               | \$0                      | \$0                    |
|  |             |                   | Less Reinvestments       |                        |
| (The total from Net Sales Line will be automatically entered in Item 43) |             |                   | Net Sales                |                        |

SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 544-423

| Description (if land or buildings, give location)<br>(A)                      | Cost<br>(B) | Book Value<br>(C)  | Cash Paid<br>(D) |
|---|-------------|--------------------|------------------|
| Total of all lines above  | \$0         | \$0                | \$0              |
|   |             | Less Reinvestments |                  |
| (The total from Net Purchases Line will be automatically entered in Item 60.) |             | Net Purchases      |                  |

**SCHEDULE 5 - INVESTMENTS**

FILE NUMBER: 544-423

| Description<br>(A)  | Amount<br>(B) |
|---|---------------|
| Marketable Securities   |               |
| A. Total Cost   |               |
| B. Total Book Value   |               |
| C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.  |               |
| Other Investments   |               |
| D. Total Cost   |               |
| E. Total Book Value   |               |
| F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached. |               |
| <b>G. Total of Lines B and E</b> (Total will be automatically entered in Item 26, Column(B))  | <b>\$0</b>    |

**SCHEDULE 6 - FIXED ASSETS**

FILE NUMBER: 544-423

| Description<br>(A)  | Cost or Other Basis<br>(B) | Total Depreciation or<br>Amount Expensed<br>(C) | Book Value<br>(D) | Value<br>(E) |
|---|----------------------------|---|-------------------|--------------|
| A. Land (give location)   | \$0                        |   | \$0               | \$0          |
| B. Buildings (give location)  | \$0                        | \$0   | \$0               | \$0          |
| C. Automobiles and Other Vehicles   |                            |   |                   |              |
| D. Office Furniture and Equipment   |                            |   |                   |              |
| E. Other Fixed Assets   | \$8,923                    | \$6,679   | \$2,244           | \$2,244      |
| <b>F. Totals of Lines A through E</b> (Column(D) Total will be automatically entered in Item 27, Column(B)) | \$8,923                    | \$6,679   | \$2,244           | \$2,244      |

Form LM-2 (Revised 2010)

SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 544-423

| Description<br>(A)  | Book Value<br>(B) |
|---|-------------------|
| Total (Total will be automatically entered in Item 28, Column(B)) | \$0               |

**SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE**

FILE NUMBER: 544-423

| Entity or Individual Name<br>(A)  | Total Account<br>Payable<br>(B) | 90-180 Days<br>Past Due<br>(C) | 180+ Days Past<br>Due<br>(D) | Liquidated Account<br>Payable<br>(E) |
|---|---------------------------------|--------------------------------|------------------------------|--------------------------------------|
| Credit Card Liabilities   | \$8,762                         | \$0                            | \$0                          | \$0                                  |
| Total for all itemized accounts payable   | \$8,762                         | \$0                            | \$0                          | \$0                                  |
| Total from all other accounts payable   | \$0                             | \$0                            | \$0                          | \$0                                  |
| <b>Totals</b> (Total for Column(B) will be automatically entered in Item 30, Column(D)) | \$8,762                         | \$0                            | \$0                          | \$0                                  |

Form LM-2 (Revised 2010)

SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 544-423

| Source of Loans Payable at Any<br>Time During the Reporting Period<br>(A) | Loans Owed at<br>Start of Period<br>(B) | Loans Obtained<br>During Period<br>(C) | Repayment<br>During Period<br>Cash<br>(D)(1) | Repayment<br>During Period<br>Other Than Cash<br>(D)(2) | Loans Owed at<br>End of Period<br>(E) |
|---|---|--|--|---|---------------------------------------|
| Total Loans Payable   | \$0                                     | \$0                                    | \$0  | \$0   | \$0                                   |
| Totals will be automatically entered in...                                | Item 31<br>Column (C)                   | Item 44                                | Item 62                                      | Item 69<br>with Explanation                             | Item 31<br>Column (D)                 |

SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 544-423

| Description<br>(A)   | Amount at End of Period<br>(B) |
|--|--------------------------------|
| <b>Total Other Liabilities</b> (Total will be automatically entered in Item 33, Column(D)) | \$0                            |

**SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS**

FILE NUMBER: 544-423

|             | (A)<br>Name                                    | (B)<br>Title | (C)<br>Status                                       | (D)<br>Gross Salary<br>Disbursements<br>(before any<br>deductions) | (E)<br>Allowances<br>Disbursed | (F)<br>Disbursements for Official<br>Business | (G)<br>Other<br>Disbursements not reported in<br>(D) through (F) | (H)<br>TOTAL |
|-------------|--|--------------|---|--|--------------------------------|---|--|--------------|
| A<br>B<br>C | Billiot , Byron<br>President<br>C              |              |   | \$0  |                                |   |  | \$0          |
| I           | Schedule 15<br>Representational Activities     | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    |              |
| A<br>B<br>C | Hopkins , Willie<br>Vice President<br>C        |              |   | \$0  |                                |   |  | \$0          |
| I           | Schedule 15<br>Representational Activities     | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    |              |
| A<br>B<br>C | Valloton , Ja'net<br>Recording Secretary<br>C  |              |   | \$67,621   |                                |   |  | \$67,621     |
| I           | Schedule 15<br>Representational Activities     | 50 %         | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    | 50 %         |
| A<br>B<br>C | Banchs , Ben<br>Business Manager/Sec Trea<br>C |              |   | \$104,048  |                                | \$1,459                                       |  | \$105,507    |
| I           | Schedule 15<br>Representational Activities     | 50 %         | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    | 50 %         |
| A<br>B<br>C | Graszler , Steve<br>Sergeant at Arms<br>C      |              |   |  |                                | \$4,204                                       |  | \$4,204      |
| I           | Schedule 15<br>Representational Activities     | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    |              |
| A<br>B<br>C | Andrews , Jayme<br>Auditor<br>C                |              |   |  |                                | \$18  |  | \$18         |
| I           | Schedule 15<br>Representational Activities     | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    |              |
| A<br>B<br>C | Vanover , James<br>Auditor<br>C                |              |   | \$0  |                                |   |  | \$0          |
| I           | Schedule 15<br>Representational Activities     | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    |              |
| A<br>B<br>C | Arnold , Kristen<br>Auditor<br>C               |              |   |  |                                | \$78  |  | \$78         |
| I           | Schedule 15<br>Representational Activities     | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead               | Schedule 19<br>Administration                                    |              |
| A<br>B<br>C | Apodaca , Cosmo<br>Executive Board<br>C        |              |   |  |                                | \$22  |  | \$22         |

|                             | (A)<br>Name                                 | (B)<br>Title | (C)<br>Status                                       | (D)<br>Gross Salary<br>Disbursements<br>(before any<br>deductions) | (E)<br>Allowances<br>Disbursed | (F)<br>Disbursements for Official<br>Business | (G)<br>Other<br>Disbursements not reported in<br>(D) through (F) | (H)<br>TOTAL                  |
|-----------------------------|---|--------------|---|--|--------------------------------|---|--|-------------------------------|
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | Adelbai , Christina<br>Executive Board<br>C |              |   |  |                                | \$7   |  | \$7                           |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | Herzfeldt , Fred<br>Executive Board<br>C    |              |   |  |                                | \$371   |  | \$371                         |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | Bussard , Jeff<br>Executive Board<br>C      |              |   |  |                                | \$46  |  | \$46                          |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | Salazar , Michael<br>Executive Board<br>C   |              |   |  |                                | \$4   |  | \$4                           |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | White , Kevin<br>Executive Board<br>C       |              |   |  |                                | \$2,514                                       |  | \$2,514                       |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | Scott , Krystal<br>Executive Board<br>C     |              |   | \$0  |                                |   |  | \$0                           |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | Bruns , James<br>Executive Board<br>C       |              |   |  |                                | \$60  |  | \$60                          |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| A<br>B<br>C                 | Washburn , Derek<br>Executive Board<br>C    |              |   | \$0  |                                |   |  | \$0                           |
| I                           | Schedule 15<br>Representational Activities  | 100 %        | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions   |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration |
| Total Officer Disbursements |   |              |   | \$171,669  | \$0                            | \$8,783                                       | \$0  | \$180,452                     |
| Less Deductions             |   |              |   |  |                                |   |  | \$45,370                      |
| Net Disbursements           |   |              |   |  |                                |   |  | \$135,082                     |



**SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES**

FILE NUMBER: 544-423

|  | (A)<br>Name                                | (B)<br>Title | (C)<br>Other Payer                                  | (D)<br>Gross Salary<br>Disbursements<br>(before any<br>deductions) | (E)<br>Allowances Disbursed  | (F)<br>Disbursements for Official<br>Business | (G)<br>Other Disbursements not<br>reported in<br>(D) through (F) | (H)<br>TOTAL                           |
|--|--|--------------|---|--|------------------------------|---|--|--|
| A  | Banchs , Rhonda                            |              |   |  |                              |   |  |  |
| B  | Admin                                      |              |   |  |                              |   |  |  |
| C  | None                                       |              |   | \$37,365   |                              |   |  | \$37,365                               |
| I  | Schedule 15<br>Representational Activities |              | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions |   | Schedule 18<br>General Overhead                                  | 100 %<br>Schedule 19<br>Administration |
| A  | Young , Emily                              |              |   |  |                              |   |  |  |
| B  | Admin                                      |              |   | \$15,241   |                              |   |  | \$15,241                               |
| C  | None                                       |              |   |  |                              |   |  |  |
| I  | Schedule 15<br>Representational Activities |              | Schedule 16<br>Political Activities and<br>Lobbying |  | Schedule 17<br>Contributions |   | Schedule 18<br>General Overhead                                  | 100 %<br>Schedule 19<br>Administration |
| TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS |  |              |   |  |                              |   |  | \$0                                    |
| I  | Schedule 15<br>Representational Activities |              | Schedule 16<br>Political Activities and Lobbying    |  | Schedule 17<br>Contributions |   | Schedule 18<br>General Overhead                                  | Schedule 19<br>Administration          |
| Total Employee Disbursements                         |  |              |   | \$52,606   | \$0                          | \$0   | \$0  | \$52,606                               |
| Less Deductions                                      |  |              |   |  |                              |   |  | \$13,567                               |
| Net Disbursements                                    |  |              |   |  |                              |   |  | \$39,039                               |

**SCHEDULE 13 - MEMBERSHIP STATUS**

FILE NUMBER: 544-423

| Category of Membership<br>(A)  | Number<br>(B) | Voting Eligibility<br>(C) |
|--|---------------|---------------------------|
| Dues paying members  | 1,469         | Yes                       |
| <b>Members</b> (Total of all lines above)                                | 1,469         |                           |
| Agency Fee Payers*   |               |                           |
| Total Members/Fee Payers   | 1,469         |                           |
| *Agency Fee Payers are not considered members of the labor organization. |               |                           |

Form LM-2 (Revised 2010)

**DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19**

FILE NUMBER: 544-423

| SCHEDULE 14 OTHER RECEIPTS           |          |
|--------------------------------------|----------|
| 1. Named Payer Itemized Receipts     | \$50,000 |
| 2. Named Payer Non-itemized Receipts | \$0      |
| 3. All Other Receipts                |          |
| 4. Total Receipts                    | \$50,000 |
|                                      |          |
|                                      |          |

| SCHEDULE 15 REPRESENTATIONAL ACTIVITIES   |           |
|---|-----------|
| 1. Named Payee Itemized Disbursements     | \$44,814  |
| 2. Named Payee Non-itemized Disbursements | \$86,010  |
| 3. To Officers                            | \$93,889  |
| 4. To Employees                           | \$0       |
| 5. All Other Disbursements                | \$22,457  |
| 6. Total Disbursements                    | \$247,170 |

| SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING |     |
|---|-----|
| 1. Named Payee Itemized Disbursements         | \$0 |
| 2. Named Payee Non-itemized Disbursements     | \$0 |
| 3. To Officers                                | \$0 |
| 4. To Employees                               | \$0 |
| 5. All Other Disbursements                    |     |
| 6. Total Disbursement                         | \$0 |

| SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS |       |
|---|-------|
| 1. Named Payee Itemized Disbursements     | \$0   |
| 2. Named Payee Non-itemized Disbursements | \$0   |
| 3. To Officers                            | \$0   |
| 4. To Employees                           | \$0   |
| 5. All Other Disbursements                | \$942 |
| 6. Total Disbursements                    | \$942 |

| SCHEDULE 18 GENERAL OVERHEAD              |           |
|---|-----------|
| 1. Named Payee Itemized Disbursements     | \$0       |
| 2. Named Payee Non-itemized Disbursements | \$95,198  |
| 3. To Officers                            | \$0       |
| 4. To Employees                           | \$52,606  |
| 5. All Other Disbursements                | \$20,773  |
| 6. Total Disbursements                    | \$168,577 |

| SCHEDULE 19 UNION ADMINISTRATION          |           |
|---|-----------|
| 1. Named Payee Itemized Disbursements     | \$5,000   |
| 2. Named Payee Non-itemized Disbursements | \$18,310  |
| 3. To Officers                            | \$86,565  |
| 4. To Employees                           | \$0       |
| 5. All Other Disbursements                | \$3,000   |
| 6. Total Disbursements                    | \$112,875 |

**SCHEDULE 14 - OTHER RECEIPTS**

FILE NUMBER: 544-423

| Name and Address<br>(A)       | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
|-------------------------------|---|-------------|---------------|
| LIUNA PSW                     | Organizing Reimbursement  | 02/11/2019  | \$50,000      |
| Sacramento                    | Total Itemized Transactions with this Payee/Payer                 |             | \$50,000      |
| CA                            | Total Non-Itemized Transactions with this Payee/Payer             |             |               |
|                               | Total of All Transactions with this Payee/Payer for This Schedule |             | \$50,000      |
| Type or Classification<br>(B) |   |             |               |
| Organizing Reimbursment       |   |             |               |

**SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES**

FILE NUMBER: 544-423

|                               |   |             |               |
|-------------------------------|---|-------------|---------------|
| Name and Address<br>(A)       |   |             |               |
| Amazon                        | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| Seattle                       | Total Itemized Transactions with this Payee/Payer                 |             |               |
| WA                            | Total Non-Itemized Transactions with this Payee/Payer             |             | \$8,770       |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$8,770       |
| Promotion                     |   |             |               |
| Name and Address<br>(A)       |   |             |               |
| American Airlines             | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| Chicago                       | Total Itemized Transactions with this Payee/Payer                 |             |               |
| IL                            | Total Non-Itemized Transactions with this Payee/Payer             |             | \$5,036       |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$5,036       |
| Air Travel                    |   |             |               |
| Name and Address<br>(A)       |   |             |               |
| Budget Car Rental             | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| Parsippany - Troy Hills       | Total Itemized Transactions with this Payee/Payer                 |             |               |
| NJ                            | Total Non-Itemized Transactions with this Payee/Payer             |             | \$5,322       |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$5,322       |
| Transportation                |   |             |               |
| Name and Address<br>(A)       |   |             |               |
| Embassy Suites                | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| Memphis                       | Lodging   | 04/08/2019  | \$38,835      |
| TN                            | Total Itemized Transactions with this Payee/Payer                 |             | \$38,835      |
| Type or Classification<br>(B) | Total Non-Itemized Transactions with this Payee/Payer             |             | \$3,840       |
| Lodging                       | Total of All Transactions with this Payee/Payer for This Schedule |             | \$42,675      |
| Name and Address<br>(A)       |   |             |               |
| Hilton Hotels                 | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| McLean                        | Total Itemized Transactions with this Payee/Payer                 |             |               |
| VA                            | Total Non-Itemized Transactions with this Payee/Payer             |             | \$7,800       |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$7,800       |
| Lodging                       |   |             |               |
| Name and Address<br>(A)       | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| Hilton Long Beach             | Total Itemized Transactions with this Payee/Payer                 |             |               |
| Long Beach                    | Total Non-Itemized Transactions with this Payee/Payer             |             | \$8,555       |
| CA                            | Total of All Transactions with this Payee/Payer for This Schedule |             | \$8,555       |

|                               |   |             |               |
|-------------------------------|---|-------------|---------------|
| Type or Classification<br>(B) |   |             |               |
| Lodgin                        |   |             |               |
| Name and Address<br>(A)       |   |             |               |
| Leo Gannon                    | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
|                               | Total Itemized Transactions with this Payee/Payer                 |             |               |
| Hernando<br>FL                | Total Non-Itemized Transactions with this Payee/Payer             |             | \$6,400       |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$6,400       |
| Representation                |   |             |               |
| Name and Address<br>(A)       |   |             |               |
| United Airlines               | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
|                               | Total Itemized Transactions with this Payee/Payer                 |             |               |
| Chicago<br>IL                 | Total Non-Itemized Transactions with this Payee/Payer             |             | \$40,221      |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$40,221      |
| Air travel                    |   |             |               |
| Name and Address<br>(A)       |   |             |               |
| Ward Promotional              | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
|                               | Promotional/Advertising   | 03/22/2019  | \$5,979       |
| Modesto<br>CA                 | Total Itemized Transactions with this Payee/Payer                 |             | \$5,979       |
| Type or Classification<br>(B) | Total Non-Itemized Transactions with this Payee/Payer             |             | \$66          |
|                               | Total of All Transactions with this Payee/Payer for This Schedule |             | \$6,045       |
| Promotional items             |   |             |               |

**SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING**

FILE NUMBER 544-423

There was no data found for this schedule.

**SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS**

FILE NUMBER: 544-423

There was no data found for this schedule.

**SCHEDULE 18 - GENERAL OVERHEAD**

FILE NUMBER: 544-423

| Name and Address<br>(A)       | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
|-------------------------------|---|-------------|---------------|
| American Airlines             |   |             |               |
| Fort Worth<br>TX              | Total Itemized Transactions with this Payee/Payer                 |             |               |
|                               | Total Non-Itemized Transactions with this Payee/Payer             |             | \$5,036       |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$5,036       |
| Travel                        |   |             |               |
| Name and Address<br>(A)       | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| AT&T                          |   |             |               |
| Atlanta<br>GA                 | Total Itemized Transactions with this Payee/Payer                 |             |               |
|                               | Total Non-Itemized Transactions with this Payee/Payer             |             | \$6,650       |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$6,650       |
| Phone service                 |   |             |               |
| Name and Address<br>(A)       | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| Eberts & Harrison             |   |             |               |
| Columbia<br>MD                | Total Itemized Transactions with this Payee/Payer                 |             |               |
|                               | Total Non-Itemized Transactions with this Payee/Payer             |             | \$11,158      |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$11,158      |
| Insurance                     |   |             |               |
| Name and Address<br>(A)       | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| Enterprise Fleet Management   |   |             |               |
| Kansas City<br>MO             | Total Itemized Transactions with this Payee/Payer                 |             |               |
|                               | Total Non-Itemized Transactions with this Payee/Payer             |             | \$32,133      |
| Type or Classification<br>(B) | Total of All Transactions with this Payee/Payer for This Schedule |             | \$32,133      |
| Auto Lease Expense            |   |             |               |
| Name and Address<br>(A)       | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
| United Airlines               | Total Itemized Transactions with this Payee/Payer                 |             |               |
|                               | Total Non-Itemized Transactions with this Payee/Payer             |             | \$40,221      |
| Chicago<br>IL                 | Total of All Transactions with this Payee/Payer for This Schedule |             | \$40,221      |
| Type or Classification<br>(B) |   |             |               |

Travel

Form LM-2 (Revised 2010)

**SCHEDULE 19 - UNION ADMINISTRATION**

FILE NUMBER: 544-423

| Name and Address<br>(A)              |   |             |               |
|--------------------------------------|---|-------------|---------------|
| Minahan & Muther<br><br>Denver<br>CO | Purpose<br>(C)  | Date<br>(D) | Amount<br>(E) |
|                                      | Legal Expenses  | 07/01/2019  | \$5,000       |
|                                      | Total Itemized Transactions with this Payee/Payer                 |             | \$5,000       |
|                                      | Total Non-Itemized Transactions with this Payee/Payer             |             | \$18,310      |
| Type or Classification<br>(B)        | Total of All Transactions with this Payee/Payer for This Schedule |             | \$23,310      |
| Legal Expenses                       |   |             |               |

**SCHEDULE 20 - BENEFITS**

FILE NUMBER: 544-423

| Description<br>(A)   | To Whom Paid<br>(B)                | Amount<br>(C) |
|--|------------------------------------|---------------|
| Health Benefits  | Humana                             | \$5,417       |
| Health Benefits  | TRS                                | \$12,891      |
| Life Insurance   | USAA Life                          | \$503         |
| Pension Benefits   | LIUNA Staff and Affiliates Pension | \$56,874      |
| Total of all lines above (Total will be automatically entered in Item 55.) |                                    | \$75,685      |

Form LM-2 (Revised 2010)

**69. ADDITIONAL INFORMATION SUMMARY**

FILE NUMBER: 544-423

Item 70 Title: President is currently mobilized on military orders with the LA National Guard in response to COVID-19.

Schedule 8, Row1:

Schedule 8, Row1:

Schedule 13, Row1:

Schedule 13, Row1::Dues paying members with full voting rights.

Schedule 13, Row1:

Schedule 13, Row1::  
Form LM-2 (Revised 2010)