## Law Office of Charles J. Schneider, PC. 39319 Plymouth Road, Suite 1, Livonia, MI 48150 (734) 591-4890

Name of Debtor(Husband) (Last, First, Middle)	Name of Joint Debtor (Wife)(Last, First, Middle)
All other Names Used by the Debtor within last 8 yrs. (Include married, maiden, and trade names)	All other Names Used by the Joint Debtor within last 8 yrs (Include married, maiden, and trade names)
Soc. Sec./Tax I.D. No. (If more than one, state all)	Soc. Sec./Tax I.D. No. (If more than one, state all)
Street Address, City and Zip Code of Debtor	Street Address, City and Zip Code of Joint Debtor
Home 7: ( ) Work 7: ( ) Cell 7: ( )	Home : ( ) Work : ( ) Cell : ( )
Email :	Email :
County of Residence or of the Principal Place of Business	County of Residence or of the Principal Place of Business
Mailing Address, City and Zip Code of Debtor	Mailing Address, City and Zip Code of Joint Debtor
Driver's License No. of Debtor	Driver's License No. of Joint Debtor
Date of Birth of Debtor	Date of Birth of Joint Debtor

APPOINTMENT DATE AND TIME:	
Staff Initials	

Please state if any of the following matters are pending: <b>A) Do you have a mortgage?</b> Yes No;  Is the mortgage in <b>foreclosure</b> or behind in payments Yes No, If <b>yes</b> , please state sheriff sale date, if known:
B) Do you have a vehicle loan?   Yes No; Is the loan current?   Yes No;  Do you wish to keep the vehicle   Yes No; Has a repossession of the vehicle occurred?   No; If yes, date of repossession   ;
C) Are any garnishments pending?   Yes   No; Have garnishment deductions started?   Yes   No
D) Do you have a credit union account with a loan or credit card?   Yes No; Is your name on another's bank account, certificate of deposit, real estate, car, etc ( i.e. relative, friend, etc).   Yes No; If yes, please specify which one:
E) Are you paying a loan on a pension plan (i.e. 401K/403B/TESPHE) ☐ Yes ☐ No
F) Has anyone passed away from which you may inherit property or cash. Yes No
G) Have you transferred (sold, traded-in or given away) any real estate, cars or cash in the past year.  ☐ Yes ☐ No
H) Have you transferred balances between credit cards with the last year?   Yes No; If so, to which creditors:  Was the credit card that was paid in your name? Yes No
I) Have you paid a relative on a loan in the past year? Yes No
J) Do you owe/pay child support?  Yes  No; If so, list Friend of Court county; name & address of recipient:
Name of County that Child Support owed:
Name & address of child support Recipient:
Please state any pending bankruptcy case filed by any spouse, partner, or affiliate of the Debtor.  Yes No - If yes, please state name of individual, case number, year filed, city that the case was filed in.
Please state whether any prior bankruptcy cases were <b>ever</b> filed:   Yes   No   If yes, please state case number, year filed and the city that the case was filed in.
Referred by:  Ameritech SBC Yellow Pages,  Yellow Book,  Personal Referral,  UAW  Internet,  Other:
Estimated Number of Creditors  1-15
Estimated Assets - (include value of real property without reduction for mortgage)  50 to \$10,001 to \$50,001 to \$100,001 to \$100,001 to \$10,000,001 to \$50,000,001 to
\$10,000 \$50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million

## **INCOME AND DEPENDENTS INFORMATION**

Please provide the followi	ng iniormati	on regarding co	arrent employer	and depende	ents.
Marital status: ☐ Single	☐ Married	☐ Divorced	☐ Separated	□ Widowe	d
Donandants of Dahter 9	Snouss				
Dependents of Debtor & Name	Spouse	Age	Relations	hip	Does dependent live w/you
Employment		Debtor		Spou	se
Occupation					
Name of Employer					
How Long Employed					
Employer Address (Please provide complete address	\$)				

## **MONTHLY EXPENSE BUDGET**

Please fill in the <u>estimated monthly expenses</u> for you and your family. These amounts represent an <u>average monthly amount over an entire year (total year divided by 12).</u> They should neither be winter or summer, but an average of both. The law does not require that you live on a meager average, but you should not appear to be pampering yourself either. This will assist the attorney in determining your qualifications for filing either a Chapter 7 or Chapter 13 Bankruptcy Case.

	You	Spouse
(Only if you live separately)  Mortgage, Rent, Mobile Home Payment	\$	\$
Property Taxes (do <u>not</u> list if included in above payment)	\$	\$
Insurance: Homeowner's or Renter's (do <u>not</u> list if included in above payment)	\$	\$
Home Maintenance, Repair, Upkeep (light bulbs, lawnmower gas, minor repairs)	\$	\$
Homeowner's Association, Condominium Dues, or Lot fees	\$	\$
Second Mortgage Payment (home equity, home improvement, etc.)	\$	\$
Utilities: Electricity, Heat, Natural Gas	\$	\$
Water, Sewer, Garbage collection (billed monthly, 2 mos., 3 mos.?)		\$
Telephone, Cell Phone, Internet, Satellite & Cable		\$
Other Cellular Phone		φ
		\$
Alarm System		\$
Pager		\$
Food and Housekeeping Supplies (groceries, work & school lunches, cleaning supplies)	\$	\$
Childcare and Children's Education Costs	\$	\$
Clothing, Laundry and Dry Cleaning	\$	\$
Personal Care Products and Services	\$	\$
$Medical\ and\ Dental\ Expenses\ (eyeglasses/contacts, prescription/other\ medication,\ feminine\ hygiene,\ etc)\ \ .$	\$	\$
Transportation (gasoline, oil changes, repairs, license/registration renewals) ( <u>not car payment</u> )	\$	\$
Entertainment/Recreation (clubs, recreation, newspapers, magazines, books, including toys for kids at Christmas and Birthdays)	\$	\$
Charitable Contributions and Religious Donations	\$	\$
Insurance (if <u>not</u> deducted by employer from pay)  Life Insurance	\$	\$
Health Insurance	\$	\$
Vehicle Insurance	\$	\$
Motorcycle Insurance	\$	\$
Other Insurance (please state) ex: Flood, RV, Disability	\$	\$
Other Taxes (not property & not deducted from wages)		 \$
Installment or Lease Payments Payment for Vehicle 1		\$
·		-
Payment for Vehicle 2	\$	\$

Alimony / Child Support Payments ( <u>not</u> reported as deducted from pay)	\$
Other Payments you make to support others who do not live with you	\$
Other Real Property not previously listed above:  Mortgage on Other Property	\$
Real Estate Taxes\$	\$
Property, Homeowner's, Renter's Insurance	\$
Maintenance, Repair and Upkeep expenses	\$
Homeowner's Association or Condominium Dues	\$
Other Expenses: Cigarettes / Tobacco	\$
Tool Purchases	\$
Professional License Fees	\$
New Baby Expenses (formula, diapers, wipes, etc.)	\$
After School Activities\$	\$
Private / Parochial School Tuition	\$
Student Loan Payments	\$
Pet Expenses	\$
Furniture Rental\$	\$
Union Dues	\$
Storage Facility Payments	\$
Other Expenses (please state)	\$

SUPPLEMENTAL LIST FOR SCHEDULE B-4: Household goods and furnishings, including audio, video and computer equipment LIVING RM/ FAMILY KITCHEN/ DINING RM: GARAGE/ SHED/ PATIO: Quantity Quantity RM/ DEN/ OFFICE: Quantity Tables Lawn Mowers Hand Tools Sofa Chairs Chairs Small Appliances Garden Tools End/Coffee Tables Refrigerators Power Tools Desks Stoves Patio Furniture Lamps Dishwashers Other: Televisions Freezers Stereos Dishes DVD/VCR Silverware Computers Glasses Cooking Utensils Scanners Printers Microwave Oven MISCELLANEOUS: **DVD** Players Toaster (detail anything not previously shown): Cellular Phones Waffle Iron Bookshelves Other: **Entertainment Center** TV Stand Laptop IPad/Tablet Other: **BEDROOMS:** Beds Dressers Chairs BATHROOM/ UTILITY RM/ BASEMENT: Lamps Towels Other: Scales Washers Dryers Other: SUPPLEMENTAL LIST FOR SCHEDULE B-6: Wearing Apparel WOMEN'S CLOTHING AND PERSONALS: MEN'S CLOTHING AND PERSONALS: Quantity Quantity Pairs shoes/boots Pairs shoes / boots / sandals Pairs socks / nylons / tights Pairs socks Undergarments Undergarments Dresses Pants / Jeans Blouses / Dress Shirts Shirts Tee-Shirts Tee-Shirts Pants / Jeans Suits Sport Coats Blazers Coats / Jackets Coats / Jackets Belts Belts Hats Hats Ties Ties Handkerchiefs Handkerchiefs / Scarves Sunglasses Sunglasses Other: Other:

JEWELRY: Watches	Quantity	JEWELRY: Watches	Quantity
Rings		Rings	
Necklaces/Bracelets		Necklaces/Bracelets	
Earrings		Earrings	