

### Dr. Lori Bagai, DDS

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The safety of our employees, patients, and community remain Smart Smile Dental's overriding priority. As the coronavirus disease 2019 (COVID-19) outbreak continues to evolve and spreads globally, Smart Smile Dental is monitoring the situation closely and will periodically update company guidance based on current recommendations from the Centers for Disease Control and Prevention and the California Dental Association.

ARE YOU AT RISK?	
1. Have you traveled out-of-state or internationally within the last month?	YES NO
2. Have you experienced any cold or flu-like symptoms such as: fever, coughing, or shortness of breath within the last 14 days?	YES NO
3. Have you come into contact with someone confirmed to have COVID-19?	YES NO
4. Have you been in close contact with anyone who has traveled within the last 30 days internationally?	YES NO
5. Do you have any other flu-like symptoms, such as gastrointestinal upset, headache or fatigue?	YES NO
6. Have you experienced recent loss of taste or smell?	YES NO

C: +	
Signature	

Print Name:

### **SMART SMILE DENTAL**

### Dr. Lori Bagai DDS Inc

#### FINANCIAL OPTIONS

Our commitment is to provide quality comprehensive dental care to the entire family through exceptional service and utilization of advanced technology.

#### **METHODS OF PAYMENT**

Cash, check or credit card, Dental Insurance, CareCredit

#### **DENTAL INSURANCE**

- 1. We are pleased that you have dental insurance and our office will assist you in obtaining the maximum benefit specified in your contract. Your insurance contract is between you, your employer and the insurance company. You are responsible for all payments due.
- 2. As a courtesy to you we will file your insurance and accept assignment of benefits if you have signed the insurance payment authorization. We will wait 30 days for insurance payment, after 30 days you are responsible for the payment that is expected from the insurance. Once we receive the Explanation of Benefits from the insurance, adjustments will be made and your account reconciled.
- 3. We ask that your estimated co-payment and deductible be paid at the time of scheduling the appointment.
- 4. Some insurance companies deny coverage because in their opinion the treatment was not needed. We use our clinical judgement and training in diagnosing according to standard of care. If services are rendered and insurance denies payment for any reason, payment is due in full as soon as the claim processes.

#### **RELATED INFORMATION**

- 1. In the event that the account is not paid and we refer the account to collection, you will be responsible for all of the fees incurred in the collection of your bill (i.e. attorney fees, court costs and collection agency fees).
- 2. Your appointment time and chair has been reserved exclusively for you. Any change in your appointment affects many patients, 48 hours advanced notice is needed to avoid a \$75 charge. If you have a 2 hour or longer appointment, the fee will be \$150.
  - ➤ CANCELLATIONS: To avoid a cancellation fee you must cancel appointment 48 hours in advance. 48 hours is defined as two business days. Messages left over the weekend are not considered sufficient notice. \*NO Email/Text/Online CANCELLATIONS\*

Who may we thank for referrin	g you?	
Online Word Search	Insurance	
I have read and understand the (regardless of my insurance) fo I agree to be responsible for an	or any charges incurred fr	rom the services rendered.
Patients NAME:		
CICNIATUDE		DATE

# Health History Form

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E-mail: Today's Date:

American Dental Association www.ada.org

As required by law, our office adheres to written policies and procedures to protect the privacy of information about you that we create, receive or maintain. Your answers are for our records only and will be kept confidential subject to applicable laws. Please note that you will be asked some questions about your responses to this questionnaire and there may be additional questions concerning your health. This information is vital to allow us to provide appropriate care for you. This office does not use this information to discriminate.

Name:			Home Phone:	Include area code	Business/Cell Phone	Include area code
	Fire	n at alalla	( )	include area code	( )	. Include area code
Address:	First	Middle	City:		State:	Zip:
Mailing address						
Occupation:			Height:	Weight:	Date of birth:	Sex: M F
•			3	3		
SS# or Patient ID:	Emergency Contact:		Relationship:	Ho.	me Phone:	Cell Phone:
	. g,		,	(	)	( )
If you are completing this form	o for another nerson what is you	r rolationship to t	that narran?		Include area codes	
ii you are completing this form	n for another person, what is you	r relationship to	mat person?			
Your Name			Relationship			
	lowing diseases or problems:			-	ow the answer to the que	
	a 3 week duration					
• •						
	tuberculosis					
	f the 4 items above, please sto					
Dental Informa	ition For the following questi	ions. please mark	(X) vour respo	nses to the followii	na auestions.	
	3 4	Yes No DK			3 4	Yes No D
Do your gums bleed when you	u brush or floss?		Do you have	earaches or neck r	pains?	
	d, hot, sweets or pressure?		-		ing or discomfort in the	
•	een your teeth?				ı?	
			-		our mouth?	
	(gum) treatments?				s?	
	c (braces) treatment?				eational activities?	
Have you had any problems ass					ary to your head or mou	
, , , ,		🗆 🗆 🗆	-		., 10 ,001 11000 01 11100	
	oridated?			last dental exam:		
	d water?		What was uc	one at that time?		
-	DAILY / WEEKLY / OCCASIONALLY		Date of last o	Jontal v rave:		
	dental pain or discomfort?		Date of last of	ieritai x-rays.		
What is the reason for your de	· · · · · · · · · · · · · · · · · · ·					
,	, ,, ,,,,,,,					
How do you feel about your s	mile?					
Madical Inform	ation a				6.1 6.11	
iviedicai iiiioiii	nation Please mark (X) your		tate it you nave ⊤	or nave not nad a	ny of the following alsea	
Are you now under the care of	of a physician?	Yes No DK				Yes No D
				d a serious illness, o	•	
Physician Name:	Pnone: In	clude area code			·	📙 📙 🗀
	( )		If yes, what v	was the illness or p	roblem?	
Address/City/State/Zip:						
					ently taken any prescripti	
Are you in good health?		🗆 🗆 🗆			?	
Has there been any change in y					amins, natural or herbal	preparations
		🗆 🗆 🗆	and/or diet si	upplements:		
If yes, what condition is being	treated?					
D. C.			<del> </del>			
Date of last physical exam:			1			

#### Medical Information Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems. (Check DK if you Don't Know the answer to the question) Yes No DK Do you wear contact lenses? ..... Do you use controlled substances (drugs)?..... Do you use tobacco (smoking, snuff, chew, bidis)?..... Joint Replacement. Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement? ...... If so, how interested are you in stopping? Date: \_\_\_\_\_\_ If yes, have you had any complications?\_\_\_\_\_ (Circle one) VERY / SOMEWHAT / NOT INTERESTED Are you taking or scheduled to begin taking either of the Do you drink alcoholic beverages?..... If yes, how much alcohol did you drink in the last 24 hours? medications, alendronate (Fosamax®) or risedronate (Actonel®) If yes, how much do you typically drink In a week? \_\_\_\_\_ for osteoporosis or Paget's disease? ..... Since 2001, were you treated or are you presently scheduled WOMEN ONLY Are you: to begin treatment with the intravenous bisphosphonates Pregnant? ...... (Aredia® or Zometa®) for bone pain, hypercalcemia or skeletal Number of weeks: complications resulting from Paget's disease, multiple myeloma Taking birth control pills or hormonal replacement?...... or metastatic cancer?...... Nursing?..... Date Treatment began: \_\_\_ **Allergies** - Are you allergic to or have you had a reaction to: Yes No DK Yes No DK To all **yes** responses, specify type of reaction. Metals Local anesthetics\_\_\_ Latex (rubber) Aspirin Iodine Hay fever/seasonal \_\_\_\_\_ Animals\_\_\_\_\_ Sulfa drugs Food \_\_\_\_\_ Codeine or other narcotics \_\_\_\_\_ Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems. Yes No DK Yes No DK Yes No DK Artificial (prosthetic) heart valve ..... Previous infective endocarditis ...... Rheumatoid arthritis ...... $\square$ $\square$ $\square$ liver disease ...... Damaged valves in transplanted heart ...... Systemic lupus erythematosus. Epilepsy ...... Congenital heart disease (CHD) Asthma...... Fainting spells or seizures...... $\square$ ngenital neart disease (CHD) Unrepaired, cyanotic CHD...... Neurological disorders...... Bronchitis..... Repaired (completely) in last 6 months ...... Emphysema ...... If yes, specify:\_\_\_\_\_ Sleep disorder..... Repaired CHD with residual defects ...... Sinus trouble..... Mental health disorders ....... Tuberculosis ...... Except for the conditions listed above, antibiotic prophylaxis is no longer recommended Cancer/Chemotherapy/ Specify:\_\_\_ for any other form of CHD. Recurrent Infections ...... Radiation Treatment ......... Yes No DK Chest pain upon exertion ...... Yes No DK Type of infection:\_\_\_\_\_ Chronic pain ...... Kidney problems..... Night sweats..... Diabetes Type I or II...... □ □ Eating disorder..... Osteoporosis...... Persistent swollen glands Congestive heart failure ...... Rheumatic heart disease...... Malnutrition...... Gastrointestinal disease...... Severe headaches/ G.E. Reflux/persistent Heart murmur ...... Blood transfusion ...... heartburn ...... migraines ...... Low blood pressure...... If yes, date:\_\_\_\_\_ Ulcers ..... Severe or rapid weight loss ..... $\square$ $\square$ $\square$ Sexually transmitted disease .... $\square$ $\square$ $\square$ Thyroid problems ...... П Other congenital heart AIDS or HIV infection ...... Stroke...... Excessive urination...... defects ...... Glaucoma ...... Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? ...... Phone: Name of physician or dentist making recommendation: Do you have any disease, condition, or problem not listed above that you think I should know about? ...... Please explain: NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment. I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form. Signature of Patient/Legal Guardian: Date: FOR COMPLETION BY DENTIST Comments:\_\_\_\_

## **Review of System (ROS)**

Have you ever had, or do you now have any of the conditions listed?

I. Skin	VIII. Genitourinary
Itching	
Rash	
Ulcers	
Pigmentations	
Lack of loss of body hair	
II. Eyes	
Blurring of vision	
Double vision	
Drooping of	Diabetes
eyelids	
Glaucoma	
III. Extremities	
Varicose veins	
Swollen, painful joints	G6PD deficiency
Muscles weakness, pain	
Bone deformity, fracture	
Prosthetic joints	
IV. Ear, Nose, Throat	
Earache	
Hearing loss	
Frequent nosebleeds	Dizziness, fainting
Hoarseness	Epilepsy fits
V. Respiratory	Neuritis, neuralgia
Cough, blood in sputum	Paresthesia, numbness
Emphysema, bronchitis	Paralysis
Wheezing, asthma	XII. Psychiatric
Tuberculosis, exposure to	Nervousness
VI. Cardiac	Irritability
Shortness of breath	Depression, excessive worry
Pain, pressure in chest	Nervous breakdown
Swelling of ankles	XIII. Growth Of Tumor
High, low blood pressure	Radiotherapy/chemotherapy
Rheumatic, scarlet fever	<del></del>
Heart murmur, attack	
Prosthetic valves/pacemakers	
VII. Gastrointestinal	
Difficulty swallowing	
Abdominal pain, ulcers	<del></del>
Hepatitis, jaundice	
Liver disease	

### **Epworth Sleepiness Scale Questionnaire**

This questionnaire was developed based upon the published findings of the American Academy of Sleep Medicine (AASM). The purpose of this questionnaire is to aid a qualified medical professional in identifying symptoms of a sleep disorder and is not meant to be used as a substitute for any diagnostic procedure.

1. Have you ever been told you stop breathing while asleep?	Y / N	8
2. Have you ever fallen asleep or nodded off while driving?	Y / N	6
3. Have you ever woken up suddenly with shortness of breath,	Y / N	6
gasping or with your heart racing?		
4. Do you feel excessively sleep during the day?	Y / N	4
5. Do you snore, or have you ever been told that you snore?	Y / N	4
6. Do you have trouble falling asleep?	Y / N	4
7. Do you have trouble staying asleep once you fall asleep?	Y / N	4
8. Do you kick or jerk your legs while sleeping?	Y / N	3
9. Do you feel burning, tingling or crawling sensations in your legs	Y / N	3
when you wake up?		
10. Do you wake up with headaches during the night or in the	Y / N	3
morning?		
11. Have you had weight gain and found it difficult to lose?	Y / N	2
12. Have you taken medication for, or been diagnosed with high blood	Y / N	2
pressure?		
Total Score		

### For Doctor/Staff Use Only

		<u> </u>	
Low	Moderate	High	Severe
0-7	8-11	12-15	16+

Visual Indications
☐ Enlarged/Scalloped Tongue
☐ Retruded Lower Jaw
☐ High Arching Hard Palate
☐ Bruxism
☐ Gastroesophageal Reflux
☐ Enlarged Tonsils
☐ Mouth Breather
Have you ever been diagnosed with a sleep disorder? Yes or No
Are you currently using a CPAP machine? Yes or No (if yes) Do you use it every night? Yes or No
Notes:
Patient name:
Patient DOB:
Date:

## Adjunctive Oral Abnormalities Screening Form

#### Complete each time the exam is offered and place in the patient's file

This practice continually strives to provide important enhancements in oral health care for our patients. We are concerned about oral abnormalities and their relationship with serious diseases such as oral cancer, and we do offer screenings for these warning signs to every patient.

Oral cancer is one of the deadliest diseases we encounter, and research shows that the late detection of oral cancer is the primary reason that mortality rates are so high<sup>1</sup>. As is the case with most other cancers, age is a primary risk factor for oral cancer. Tobacco use is also a major predisposing risk factor, however 1 in 4 who are diagnosed with oral cancer have no known risk factors.\*

We find that using ViziLite TBlue - along with a visual examination - improves our ability to identify suspicious areas that may have been missed during the conventional examination. Early detection of abnormalities can minimize or eliminate the harmful and potentially disfiguring effects of serious oral diseases such as cancer and possibly save your life<sup>1</sup>. A painless exam gives us a better chance of finding any oral abnormalities you may have at an early stage. In our practice, the exam will be offered to you annually.

Dental insurance may or may not cover the exam. However, our office is happy to verify your coverage for you. We will also provide you with a medical insurance form to use to file this procedure with your medical insurance provider. The fee for this exam is \$

Yes. I authorize the clinician to perform the ViziLite TBlue exam along
with the standard oral cancer examination. I accept financial responsibility
for this exam.
No. I would prefer not to have an oral abnormality screening exam at this time.
Print name:
Cignature



- \*Oral cancer risks include:
- Tobacco use
- Chronic alcohol consumption
- Oral HPV 16/18 infection

25% of oral cancers occur in people who don't smoke and have no other risk factors



## **Medical Records Release Form**

to release confidential health information about me, by releasing a copy of my medical records, or a summary or narrative of my protected health information, to the dental provider listed below.
Patient Full Name (Print Last Name, Middle, First):
Date of Birth:
The information you may release subject to this signed medical release form is as follows:  Entire Medical Record (2 years)  Medication Record  Hospital Reports  Radiology Reports  Personal Health Profile  Progress Notes
Release my protected health information to the following physician/facility and/or those directly associated in my medical are:
Name: <u>Dr. Lori Bagai / Smart Smile Dental</u>
Address: 1110 E Chapman Ave. Suite 105 Orange, CA 92866
Mail to Address Listed Above: <u>1110 E Chapman Ave. Suite 105 Orange, CA 92866</u> □ Fax Number/Attention: <u>714-744-8102 / ATTN: Maeghan</u>
The purpose/reason for this release of information is as follows: Optimize dental care.
Signature of Patient/Personal Representative:Date:

### SIGNATURE RELEASE STATEMENT

### YOUR SIGNATURE IS NECESSARY FOR US TO:

- 1. PROCESS ALL INSURANCE CLAIMS;
- 2. ENSURE PAYMENT FOR SERVIES PROVIDED
- 3. RELEASE MEDICAL INFORMATION TO INSURANCE COMPANIES NEEDED FOR THE PROCESSING OF YOUR CLAIMS
- 4. RELEASE INFORMATION TO OTHER MEDICAL AND DENTAL PROVIDERS, INCLUDING LABORATORIES, WHEN NECESSARY, FOR YOUR TREATMENT.

I hereby authorize the release of all medical information necessary to process my claims and I authorize release of this same information, when necessary, to other providers rendering medical/dental care, as well as to labs that need my information to make a diagnosis or fabricate an appliance necessary for my treatment.

I assign all medical and surgical benefits, including major medical benefits to which I am entitled, to **Dr. Lori Bagai / Smart Smile Dental**. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original.

Patient Signature	 	
Patient Full Name (printed)	 	
Parent Signature (if minor)	 	
Witness	 	
Date Signed		

## COMPARISONS **OF** DIRECT/INDIRECT RESTORATIVE DENTAL MATERIALS ACKNOWLEDGEMENT AND HIPAA ACKNOWLEDGEMENT

### COMPARISONS OF DIRECT/INDIRECT RESTORATIVE

### **DENTAL MATERIALS ACKNOWLEDGEMENT**

I have received the Notice of Comparisons of Direct/Indirect Restorative Dental Materials, and I have been provided an opportunity to review them.	
Name	Birthdate
Signature	Date
NOTICE OF PRIVACY PRACTICES HIPAA	
THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.	
PLEASE REVIEW IT CAREFULLY SIGN BELOW THAT YOU HAVE RECEIVED THIS INFORMATION.	
Name	
Signature	Date