



NorthSide Mortgage Group

Carmen S. Smith
Licensed Mortgage Broker

Z. Stan Smith
Mortgage Loan Originator

176 N. Renfro Street, Mount Airy, NC 27030
336-783-9100 Phone 336-783-9105 Fax

carmen@northsidemortgagegroup.com

Purchase _____ or Refinance _____
If Refinance, what term? 15, 20 or 30 yr? _____ Do you want cash out? _____
If Purchase, max monthly payment that you do not want to exceed? _____
If Purchase, are you getting a gift for down payment or closing costs? _____
Do you own any other property? No _____ Yes _____
If yes please provide address _____
Do you owe money to the IRS – if so how much _____

Borrower

Preferred Method of Contact _____ Best time to reach you _____
Cell Phone _____ Home Phone _____
Borrower Email _____

Name shown on SS card _____
SS # _____ DOB _____
Current Address _____
City/St/Zip _____ How long _____
Do you own _____ Rent _____ Monthly Payment _____
Total years in school _____ Citizenship _____
Marriage Status _____ Dependents _____ Ages _____
Previous Address _____
City/St/Zip _____ How long _____
Did you rent or own _____ Monthly Payment _____
Employer _____ Employer Phone _____
Employer Address _____

Start date _____ Position/Title _____
Weekly Income (BEFORE TAXES) _____ Weekly Hours _____
Are you self-employed _____ Do you pay or receive child support _____
Do you receive SS payments _____ Other Income _____

**COMPLETE ADDITIONAL EMPLOYER INFORMATION IF YOU HAVE NOT
BEEN EMPLOYED TWO YEARS OR LONGER AT YOUR CURRENT JOB**

Employer _____ Employer Phone _____
Employer Address _____
Start date _____ End date _____ Position/Title _____
Income (BEFORE TAXES) _____
Were you self-employed? _____

Co-Borrower

Preferred Method of Contact _____ Best time to reach you _____
Cell Phone _____ Home Phone _____
Do you own any other property? No _____ Yes _____
If yes please provide address _____

Co-borrower email _____
Do you owe money to the IRS? If so how much _____

Name shown on SS Card _____
SS # _____ DOB _____
Current Address _____
City/St/Zip _____ How long _____
Do you own _____ Rent _____ Monthly Payment _____
Total years in school _____ Citizenship _____
Marriage Status _____ Dependents _____ Ages _____
Previous Address _____
City/St/Zip _____ How long _____
Did you rent or own _____ Monthly Payment _____
Employer _____ Employer Phone _____
Employer Address _____
Start date _____ Position/Title _____
Weekly Income (BEFORE TAXES) _____ Weekly Hours _____
Are you self-employed _____ Do you pay or receive child support _____
Do you receive SS payments _____ Other Income _____

COMPLETE ADDITIONAL EMPLOYER INFORMATION IF YOU HAVE NOT BEEN EMPLOYED TWO YEARS OR LONGER AT YOUR CURRENT JOB

Employer _____ Employer Phone _____
Employer Address _____
Start date _____ End date _____ Position/Title _____
Income (BEFORE TAXES) _____
Were you self-employed? _____

Bank Information

Bank Name _____ Type of Account _____
Average Balance _____

Bank Name _____ Type of Account _____
Average Balance _____

Bank Name _____ Type of Account _____
Average Balance _____

Do you have a 401K or retirement? List type and balance:

Borrower _____
Co-Borrower _____

Credit Report Authorization

By signing below, I authorize NorthSide Mortgage Group LLC to pull my tri-merge credit report for qualification purposes only. I am also authorizing NSMG, LLC to charge my debit/credit card below for the costs incurred for the report only. The cost of the report is displayed at the top of the credit report once pulled for verification purposes. The average cost of individual is \$24, joint is \$45.

Debit/Credit Card # _____ Exp Date _____
Name on Card _____ Card Type _____
Signature _____ Code on back (3 digit) _____
Signature _____

Additional Information Necessary for Mortgage Application:

